P.S.C. Ky Adoption Notice No. 1

# ADOPTION NOTICE

The undersigned CUMBERLAND VALLEY ELECTRIC, INCORPORATED P O Box 440 Gray, KY 40734 hereby adopts, ratifies, and makes its own, in every respect as if the same had been originally filed and posted by it, all tariffs and supplements containing rates, rules and regulations for furnishing electricity service at within certified in the Commonwealth of Kentucky, filed with the territory Public Service Commission of Kentucky by CUMBERLAND VALLEY RURAL ELECTRIC COOPERATIVE CORPORATION of P O Box 440 Gray, (Name of Predecessor)

Kentucky 40734 and in effect on the 24th day of August, 1997, the date on which the public service business of the said CUMBERLAND VALLEY RURAL ELECTRIC COOPERATIVE CORPORATION (Name of Predecessor)

was taken over by it.

This notice is issued on the 22nd day of October, 1997, in conformity with 807 KAR 5:011, Section 11, of the Regulations for the filing of Tariffs of Public Utilities with the Public Service Commission of Kentucky.

CUMBERLAND VALLEY ELECTRIC, INC

NAV 8: 1997

By: Jed Whungton

P.S.C. Ky. NO. 1 ORIGINAL SHEET NO. 1

CUMBERLAND VALLEY ELECTRIC, INCORPORATED

of

Gray, Kentucky

RATES, RULES AND REGULATIONS FOR FURNISHING

ELECTRICITY

at

Whitley, Knox, Harlan, Bell, Leslie, Letcher, Laurel and McCreary Counties in Kentucky

FILED WITH THE PUBLIC SERVICE COMMISSION OF KENTUCKY

Issued: March 1, 2001

Effective: March 1, 2001

Issued By: Cumberland Valley Electric, Incorporated

Bv:

General Manager

PUBLIC SERVICE COMMISSION
OF KENTUCKY
EFFECTIVE

MAR 0 1 2001

PURSUANT TO 807 KAR 5011, SECTION 9 (1) 9 (5) 6240 BUY

ULCALTARY OF THE COMMISSION



## Rates for Residential, Schools and Churches - Schedule I

### **APPLICABLE**

In all territory served by the Seller.

### **AVAILABILITY**

Available to all Residential, Schools and Churches.

## TYPE OF SERVICE

Single phase at available voltages.

Customer Charge \$17.62 Per month per customer

ALL KWH \$0.09694 Per kWh (I)

### MINIMUM CHARGE

- 1. The minimum charge under the above rate shall be the current customer charge listed above.
- 2. For seasonal load, water pumps, barns, camps, mobile homes, and similar type consumers, the customer must pay no less than twelve (12) times the monthly customer charge. Cooperative may bill such in advance.

## **SPECIAL RULES**

Service under this schedule is limited to individual motors up to and including ten horsepower (10 H.P.)

### **TERMS OF PAYMENT**

Customer bills will be due by the fifteenth of each month.

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

9/1/2024



## Rates for Residential, Schools and Churches - Schedule I Time of Day (TOD)

### **APPLICABLE**

In all territory served by the Seller.

## **AVAILABILITY**

Available to all Residential, Schools and Churches eligible for Schedule I. Consumers must remain on this rate schedule for one (1) year.

## **TYPE OF SERVICE**

Single phase at available voltages.

Customer Charge \$20.73 Per month per customer

**ENERGY CHARGE:** 

On-Peak Per kWh \$0.11294 (I)
Off-Peak Per kWh \$0.06975 (I)

<u>Months</u>	On Peak Hours-EPT	Off Peak Hours-EPT
October through April	7:00 a.m. to 12:00 noon	12:00 noon to 5:00 p.m.
	5:00 p.m. to 10:00 p.m.	10:00 p.m. to 7:00 a.m.
May through September	10:00 a.m. to 10:00 p.m.	10:00 p.m. to 10:00 a.m.

### MINIMUM CHARGE

- 1. The minimum charge under the above rate shall be the current customer charge listed above. (T)
- For seasonal load, water pumps, barns, camps, mobile homes, and similar type consumers, the
  customer must pay no less than twelve (12) times the monthly customer charge. Cooperative may
  bill such in advance.

## SPECIAL RULES

Service under this schedule is limited to individual motors up to and including ten horsepower (10 H.P.)

DATE OF ISSUE 9/5/2024

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ISSUED BY /s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

(N)

## CLASSIFICATION OF SERVICE

Rates for Residential, Schools and Churches - Schedule I Time of Day (TOD)

## **TERMS OF PAYMENT**

Customer bill will be due by the due date printed on each monthly bill.

### **FUEL ADJUSTMENT CLAUSE**

All rates are applicable to the Fuel Adjustment clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelvementh moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (now the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981.

DATE OF ISSUE

February 6, 2017

DATE EFFECTIVE

Month / Date / Year

February 6, 2017 Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2016-00169 DATED: February 6, 2017

KENTUCKY

PUBLIC SERVICE COMMISSION

Talina R. Mathews EXECUTIVE DIRECTOR

Jalina R. Matheus

**EFFECTIVE** 

2/6/2017



### Inclining Block Rate - Schedule VII

### **APPLICABLE**

In all territory served by the Seller.

## **AVAILABILITY**

Available to all Single Phase Residential, Schools, Churches and Single Phase Small Commercial.

#### TYPE OF SERVICE

Single phase at available voltages.

Customer Charge: \$10.26

**Energy Charge:** 

Block	Energy Charge	
First 200 per kWh	.09921	(1)
Next 300 per kWh	.10439	(1)
Over 500 per kWh	.10958	(I)

### MINIMUM CHARGE

- 1. The minimum charge under the above rate shall be the current customer charge listed above. (T)
- 2. For seasonal load, water pumps, barns, camps, mobile homes, and similar type consumers, the customer must pay no less than twelve (12) times the monthly customer charge. Cooperative may bill such in advance.

## **SPECIAL RULES**

Service under this schedule is limited to individual motors up to and including ten horsepower (10 H.P.)

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

**EFFECTIVE** 

9/1/2024

CUMBERLAND VALLEY ELECTRIC, INC.

**Inclining Block Rate- Schedule VII** 

### **TERMS OF PAYMENT**

Customer bill will be due by the due date printed on each monthly bill.

## **FUEL ADJUSTMENT CLAUSE**

All rates are applicable to the Fuel Adjustment clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelvementh moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (now the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981.

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DATE EFFECTIVE

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President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2016-00169 DATED: February 6, 2017

KENTUCKY

PUBLIC SERVICE COMMISSION

Talina R. Mathews EXECUTIVE DIRECTOR

Jalina R. Matheus

EFFECTIVE

2/6/2017

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

(N)

Rates for Residential, Schools and Churches - Schedule I

## **FUEL ADJUSTMENT CLAUSE**

All rates are applicable to the Fuel Adjustment clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelvemonth moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (now the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981.

DATE OF ISSUE

February 6, 2017

DATE EFFECTIVE

Month / Date / Year

February 6, 2017

Month / Date / Year

**ISSUED BY** 

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2016-00169 DATED: February 6, 2017

KENTUCKY

PUBLIC SERVICE COMMISSION

Talina R. Mathews **EXECUTIVE DIRECTOR** 

Lalina R. Matheus

**EFFECTIVE** 

2/6/2017

ORIGINAL SHEET NO. 4

RESERVED FOR FUTURE USE

DATE OF ISSUE

February 6, 2017

DATE EFFECTIVE

Month / Date / Year February 6, 2017

Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2016-00169 DATED: February 6, 2017

KENTUCKY

PUBLIC SERVICE COMMISSION

Talina R. Mathews EXECUTIVE DIRECTOR

Jalina R. Matheus

**EFFECTIVE** 

2/6/2017



### Small Commercial and Small Power - Schedule II

### APPLICABLE

Entire Territory served.

## **AVAILABILITY OF SERVICE**

Available to all commercial and small power service under 50 KW.

#### TYPE OF SERVICE

### SINGLE PHASE

ENERGY CHARGE: Customer charge \$19.69 per month per customer

First 3,000 KWH \$0.09712 Per kWh (I)
Over 3,000 KWH \$0.09357 Per kWh (I)

### THREE PHASE WHERE AVAILABLE

DEMAND CHARGE: Per KW of billing demand \$4.37

ENERGY CHARGE: Customer charge \$26.17 per month per customer

First 3,000 KWH \$0.10292 Per kWh (I)
Over 3,000 KWH \$0.09918 Per kWh (I)

### **DETERMINATION OF BILLING DEMAND**

The billing demand shall be the maximum kilowatt demand established by the Consumer for any period of 15 consecutive minutes during the month for which the bill is rendered, as indicated, or recorded by a demand meter.

### MINIMUM CHARGE

The minimum monthly charge under the above rate shall be \$5.00 where 5 KVA or less transformer capacity is required. Each customer who requires more than 5 KVA of transformer capacity shall pay in addition to the above minimum, .75 on each additional KVA or fraction thereof required.

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

9/1/2024

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served Community, Town or City P.S.C. NO. 4 ORIGINAL SHEET NO. 6

### CLASSIFICATION OF SERVICE

Small Commercial and Small Power SPECIAL RULES

Schedule II

- Consumers having their homes on the same premises with I. their business establishments may include service to both on the same meter, in which case all service will be billed under this schedule, using the rates contained in this schedule, if the consumer prefers he may make provisions for two meters in which case his usage for residential purposes will be billed under appropriate Residential Schedule, and his usage for business purposes will be billed under this schedule.
- II. The rate capacity of single phase motors shall not be in excess of ten horsepower (10 H.P.). Motors having a rated capacity in excess of ten horsepower (10 H.P.) must be three phase.

### TERMS OF PAYMENT

The customers bill will be due the fifteenth (15th) of each month.

## FUEL ADJUSTMENT CLAUSE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (now the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981\_\_\_\_

DATE OF ISSUE: May 31, 2005

DATE EFFECTURE CJERT/CE COMMISSION

OF KENTUCKY

ISSUED BY :

TITLE: Manager

**EFFECTIVE** 

Issued by authority of an Order of the Public Service Commission 05 of Ky. in Case No.: 2004-00471

Dated: | Kay 24pur 905ANT TO 807 KAR 5:011

SECTION 9 (1)



#### All Three Phase Schools and Churches - Schedule III

## **APPLICABLE**

In all territory served by the Seller.

#### AVAILABILITY

Available to all public or non-profit private schools and churches whose total energy requirement, including but not limited to heating, air conditioning, lighting and water heating is supplied by electricity furnished by the Cooperative.

## **CHARACTER OF SERVICE**

The electric service furnished under this rate schedule will be 60 cycle, alternating current, three phase service, present facilities permitting and at the following nominal voltages: Three phase, 120/240, 120/280Y, 240/480, 277/480Y volts.

## RATE

Customer Charge \$46.64 Per month per customer

All KWH \$0.09030 (I)

## MINIMUM CHARGE

The minimum annual charge will be not less than \$0.75 per KVA of required transformer capacity as determined by the Cooperative.

### **TERM OF CONTRACT**

Service under this rate schedule will be furnished under an "Agreement for Purchase of Power".

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

9/1/2024

For Entire Territory Served Community, Town or City P.S.C. NO. 4 ORIGINAL SHEET NO.8

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

### CLASSIFICATION OF SERVICE

All Three Phase Schools & Churches Schedule III

## SPECIAL TERMS AND CONDITIONS

Consumer shall furnish the Cooperative information necessary to permit the Cooperative to determine and install the necessary transformer capacity to adequately service the load under the maximum operating conditions.

### FUEL ADJUSTMENT CLAUSE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve-month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

"This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (now the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981."

DATE OF ISSUE: May 31, 2005

of Ky. in Case No.: 2004-00471

ISSUED BY:

DATE EFFECTIVE: June 1, 2005
PUBLIC SERVICE COMMISSION

OF KENTUCKY TITLE: Manager Issued by authority of an Order of the Public Service Commiscilor

Dated: May 24, 2005 6/1/2005

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)



## Large Power - Industrial Schedule IV

### APPLICABLE

In all territory served by the Seller.

### **AVAILABILITY**

Available to all commercial and industrial consumers whose kilowatt demand shall exceed 2500 KW for lighting and/or heating and/or power.

### CONDITIONS

An "Agreement for Purchase of Power" shall be executed by the consumer for service under this schedule.

### CHARACTER OF SERVICE

The electric service furnished under this Schedule will be 60-cycle alternating current and at available nominal voltage.

### RATE

Customer Charge: \$103.65 Per customer per month DEMAND CHARGE: Per KW of billing demand \$6.79

**ENERGY CHARGE:** 

All KWH \$0.06055

## **DETERMINATION OF BILLING DEMAND**

The billing demand shall be the maximum kilowatt demand established by the consumer for a period of fifteen consecutive minutes during the month for which the bill is rendered, as indicated or recorded by a demand meter and adjusted for power factor as provided below.

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

(I)

Linda C. Bridwell Executive Director

EFFECTIVE

9/1/2024

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served Community, Town or City P.S.C. NO. 4 ORIGINAL SHEET NO. 10

CLASSIFICATION OF SERVICE

Large Power-Industrial

Schedule IV

### LARGE POWER-INDUSTRIAL

The Consumer agrees to maintain unity power factor as nearly as practicable. Power factor may be measured at any time. The measured demand will be adjusted to correct for power factors lower than 90%. The demand for billing purposes shall be the demand as indicated or recorded by the demand meter multiplied by the 90% and divided by the per cent power factor.

### MINIMUM CHARGE

The minimum monthly charge shall be the highest one of the following charges:

- The minimum monthly charge as specified in the contract for service.
- A charge of .75 per KVA per month of contract (b) capacity.

## FUEL ADJUSTMENT CLAUSE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

## SPECIAL PROVISIONS

If service is furnished at secondary voltage, the delivery point shall be the metering point unless otherwise specified in the contract for service. All wiring, pole lines and other electric equipment on the load side of the delivery point shall be owned and maintained by the consumer.

DATE OF ISSUE: May 31, 2005

DATE EFFECTIVE: June 1, 2005

PUBLIC SERVICE COMMISSION

ISSUED BY TITLE: Manager Issued by authority of an Order of the Public Service CommissionFFECTIVE

OF KENTUCKY

of Ky. in Case No.: 2004-00471

Dated: May 24, 2005

6/1/2005

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served
Community, Town or City
P.S.C. NO. 4
ORIGINAL SHEET NO. 11

### CLASSIFICATION OF SERVICE

Large Power-Industrial

Schedule IV

If service is furnished at Seller's primary line voltage, the delivery point shall be the point of attachment of Seller's primary line to Consumer's transformer structure unless otherwise specified in the contract for service. All wiring, pole lines and other electrical equipment (Except metering equipment) on the load side of the delivery point shall be owned and maintained by the Consumer.

## TERM OF PAYMENT

The Customer's bill will be due the fifteenth (15th) of each month.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

"This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (now the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981."

DATE OF ISSUE: May 31, 2005

ISSUED BY:

DATE EFFECTIVE PUBLICI SERVICE COMMISSION OF KENTUCKY

TITLE: Manager

**EFFECTIVE** 

Issued by authority of an Order of the Public Service Commission6/1/2005

of Ky. in Case No.: 2004-00471 Dated: May 24, 2005URSUANT TO 807 KAR 5:011

SECTION 9 (1)



### Large Power Rate - 50 KW to 2,500 KW. Schedule IV-A

### APPLICABLE

In all territory served by the Seller.

### **AVAILABILLITY**

Available to all commercial and industrial consumers whose kilowatt demand shall exceed 50 KW for lighting and/or heating and/or power up to 2,500 KW.

### CONDITIONS

An "Agreement for Purchase of Power" shall be executed by the consumer for service under this Schedule.

### **CHARACTER OF SERVICE**

The electric service furnished under this schedule will be 60 cycle alternating current and at available nominal voltage.

### RATE

Customer Charge: \$67.37 Per month per customer DEMAND CHARGE: Per KW of billing demand \$4.37

**ENERGY CHARGE:** 

All KWH \$0.07056

## **DETERMINATION OF BILLING DEMAND**

The billing demand shall be the maximum kilowatt demand established by the consumer for a period of fifteen consecutive minutes during the month for which the bill is rendered, as indicated or recorded by a demand meter and adjusted for power factor as provided below.

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

**(I)** 

Linda C. Bridwell Executive Director

EFFECTIVE

9/1/2024

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served
Community, Town or City
P.S.C. NO. 4
ORIGINAL SHEET NO. 13

CLASSIFICATION OF SERVICE

Large Power Rate-50 KW TO 2,500 KW Schedule IV-A

### POWER FACTOR ADJUSTMENT

The consumer agrees to maintain unity power factor as nearly as practicable. Power factor may be measured at any time. The measured demand will be adjusted to correct for power factors lower than 90%. The demand for billing purposes shall be the demand as indicated or recorded by the demand meter multiplied by 90% and divided by the percent power factor.

## MINIMUM CHARGE

The minimum monthly charge shall be the highest one of the following charges:

- (a) The minimum monthly charge as specified in the contract for service.
- (b) A charge for .75 per KVA per month of contract capacity.

### FUEL ADJUSTMENT CLAUSE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve-month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

## SPECIAL PROVISIONS

1. If service is furnished at secondary voltage, the delivery point shall be the metering point unless otherwise specified in the contract for service. All wiring, pole lines and other electric equipment on the load side of the delivery point shall be owned and maintained by the Consumer.

DATE OF ISSUE: May 31, 2005

DATE EFFECTIVE PUBLIC COMMISSION
OF KENTUCKY

ISSUED BY: TITLE: Manager EFFECTIVE Issued by authority of an Order of the Public Service Commission6/1/2005

of Ky. in Case No.: 2004-00471 Dated: May 24, 200 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served Community, Town or City P.S.C. NO. 4 ORIGINAL SHEET NO. 14

## CLASSIFICATION OF SERVICE

Large Power- 50 KW TO 2,500 KW.

Schedule IV-A

If service is furnished at Seller's primary line voltage, the delivery point shall be the point of attachment of Seller's primary line to Consumer's transformer structure unless otherwise specified in the contract for service. All wiring, pole lines and other electrical equipment (except metering equipment) on the load side of the delivery point shall be owned and maintained by the Consumer.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

"This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (now the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981."

DATE OF ISSUE: May 31, 2005

ISSUED BY: TITLE: Manager

of Ky. in Case No.: 2004-00471

DATE EFFECTEVEC SERVICE COMMISSION OF KENTUCKY

**EFFECTIVE** 

Issued by authority of an Order of the Public Service Commission6/1/2005

Dated: May 24JR 2004NT TO 807 KAR 5:011

SECTION 9 (1)



## Large Power Rate - 1000 KW to 2,500 KW. Schedule V

### APPLICABLE

In all territory served by the Seller.

### **AVAILABILLITY**

Available to all commercial and industrial consumers willing to contract for a kilowatt demand of 1,000 KW to 2,500 KW with a monthly energy usage equal to or greater than 425 hours per KW of contract demand.

### **CONDITIONS**

The consumer shall execute an "Industrial Power Agreement" with the Seller under this schedule. This agreement is subject to the approval of East Kentucky Power Cooperative.

### CHARACTER OF SERVICE

Energy Charge:

The electric service furnished under this schedule will be 60 cycle alternating current and at available nominal voltage.

0.06601 per KWH

### **MONTHLY RATE**

Consumer Charge:	\$ 636.89
Demand Charge:	\$ 6.42 per kw of contract demand
	\$ 9.31 per kw for all billing demand in excess of contract demand

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY /s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

**(I)** 

Linda C. Bridwell Executive Director

**EFFECTIVE** 

9/1/2024

FOR ALL AREAS SERVED PSC KY NO .4 FIRST REVISED SHEET NO. 16 CANCELLING PSC KY NO. 4 ORIGINAL SHEET NO. 16

CUMBERLAND VALLEY ELECTRIC, INC.

## **DETERMINATION OF BILLING DEMAND:**

The billing demand shall be the greater of (a) or (b) listed below:

- (a) The contract demand
- (b) The ultimate consumer's highest demand during the current month. The consumer's peak demand is the highest average rate at which energy is used during any fifteen-minute interval in the below listed hours for each month (and adjusted for power factor as provided herein):

Months

Hours Applicable For Demand Billing – EPT

(T)

October Through April

7:00 A.M. to 12:00Noon 5:00 P.M. to 10:00 P.M.

May Through September

10:00 A.M. to 10:00 P.M.

DATE OF ISSUE	June 21, 2013
DATE EFFECTIVE	July 21, 2013
ISSUED BY Pre-	sident & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. \_\_\_\_\_\_DATED\_\_\_\_

KENTUCKY
PUBLIC SERVICE COMMISSION

JEFF R. DEROUEN EXECUTIVE DIRECTOR

TARIFF BRANCH

Sunt Kirtley

EFFECTIVE

7/21/2013

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served Community, Town, or City P.S.C. NO. 4 Original Sheet NO. 17

## CLASSIFICATION OF SERVICE

Large Power Rate-

Schedule V

## POWER FACTOR ADJUSTMENT

The consumer agrees to maintain unity power factor as nearly as practicable. Power factor may be measured at any time. The measured demand will be adjusted to correct for power factors lower than 90%. The demand for billing purposes shall be the demand as indicated or recorded by the demand meter multiplied by 90% and divided by the percent power factor.

### MINIMUM CHARGE

The computed minimum monthly charge shall not be less than the sum of (a), (b), (c) and (d) below:

- (a) The product of the contract demand multiplied by the contract demand charge, plus
- (b) The product of the excess demand multiplied by the excess demand rate, plus
- (c) The product of the contract demand multiplied by 425 hours and the energy charge per KWH, plus
- (d) The consumer charge

### FUEL ADJUSTMENT CLAUSE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the

DATE OF ISSUE: May 31, 2005

ISSUED BY:

PUBLIC SERVICE COMMISSION

DATE EFFECTIVE: June OF REPOTTUCKY

TITLE: Manager

6/1/2005

**PURSUANT TO 807 KAR 5:011** 

**EFFECTIVE** 

Issued by authority of an Order of the Public Service Commission CTION 9 (1) of Ky. in Case No.: 2004-00471

Dated: May 24, 2005

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served
Community, Town, or City
P.S.C. No. 4
Original Sheet No. 18

Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve-month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause".

### SPECIAL PROVISIONS

1. If service is furnished at secondary voltage, the delivery point shall be the metering point unless otherwise specified in the contract for service. All wiring, pole lines and other electric equipment on the load side of the delivery point shall be owned and maintained by the Consumer.

DATE OF ISSUE: May 31, 2005

ISSUED BY:

of Ky. in Case No.: 2004-00471

PUBLIC SERVICE COMMISSION

DATE \*FFECTIVE: OF THE ENTERON Y

EFFECTIVE

TITLE

Manager

6/1/2005

Issued by authority of an Order of the Public Service CommissignCTION 9 (1)

Date: May 24, 2005



## Large Power Rate - Industrial Schedule V-A

#### APPLICABLE

In all territory served by the Seller.

### **AVAILABILLITY**

Available to all commercial and industrial consumers willing to contract for a kilowatt demand in excess of 2500 KW with a monthly energy usage equal to or greater than 425 hours per KW of contract demand.

### CONDITIONS

The consumer shall execute an "Industrial Power Agreement" with the Seller under this schedule. This agreement is subject to the approval of East Kentucky Power Cooperative.

### CHARACTER OF SERVICE

The electric service furnished under this schedule will be 60 cycle alternating current and at available nominal voltage.

### **MONTHLY RATE**

Consumer Charge:	\$	1,272.59
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<u>Demand Charge:</u> \$ 6.42 per kw of contract demand

\$ 9.31 per kw for all billing demand in excess of contract demand

Energy Charge: \$ 0.05843 per KWH

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

**(I)** 

Linda C. Bridwell Executive Director

EFFECTIVE

9/1/2024

FOR ALL AREAS SERVED PSC KY NO. 4 FIRST REVISED SHEET NO. 20 CANCELLING PSC KY NO. 4 ORIGINAL SHEET NO. 20

CUMBERLAND VALLEY ELECTRIC, INC.

DETERMINATION OF BILLING DEMAN	ND	):
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The billing demand shall be the greater of (a) or (b) listed below:

- (a) The contract demand
- (b) The ultimate consumer's highest demand during the current month. The consumer's peak demand is the highest average rate at which energy is used during any fifteen-minute interval in the below listed hours for each month (and adjusted for power factor as provided herein):

Months

Hours Applicable For Demand Billing – EPT

(T)

October Through April

7:00 A.M. to 12:00Noon 5:00 P.M. to 10:00 P.M.

May Through September

10:00 A.M. to 10:00 P.M.

DATE OF ISSUE	June 21, 2013
DATE EFFECTIVE	July 21, 2013
ISSUED BY Presi	dent & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.\_\_\_\_\_\_DATED\_\_\_\_\_

KENTUCKY

PUBLIC SERVICE COMMISSION

JEFF R. DEROUEN EXECUTIVE DIRECTOR

TARIFF BRANCH

effective

7/21/2013

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served Community, Town, or City P.S.C. NO. 4 Original Sheet NO. 21

### CLASSIFICATION OF SERVICE

Large Power - Industrial

Schedule V-A

## LARGE POWER INDUSTRIAL

The Consumer agrees to maintain unity power factor as nearly as practicable. Power factor may be measured at any time. The measured demand will be adjusted to correct for power factors lower than 90%. The demand for billing purposes shall be the demand as indicated or recorded by the demand meter multiplied by the 90% and divided by the percent power factor.

## MINIMUM CHARGE

The computed minimum monthly charge shall not be less than the sum of (a), (b), (c), and (d) below:

- (a) The product of the contract demand multiplied by the contract demand charge, plus
- (b) The product of the excess demand multiplied by the excess demand rate, plus
- (c) The product of the contract demand multiplied by 425 hours and the energy charge per KWH, plus
- (d) The consumer charge.

### FUEL ADJUSTMENT CLAUSE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses.

DATE OF ISSUE: May 31, 2005

ISSUED BY: ∠ Issued by authority of an Order of the Public Service Commission of KAR 5:011

in Case No.: 2004-00471

PUBLIC SERVICE COMMISSION DATE EFFECTIVE : TURE NT 120 R5/

**EFFECTIVE** 

Dated: May 24, 2005 10N 9 (1)

CUMBERLAND VALLEY ELECTRIC, INC. Gray, Ky. 40734

For Entire Territory Served Community, Town, or City P.S.C. NO. 4 NO. 22 Original Sheet

The allowance for line losses will not exceed 10% and is based on a twelve-month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per kwh determined in accordance with the "Fuel Adjustment Clause."

## SPECIAL PROVISIONS

1. If service is furnished at secondary voltage, the delivery point shall be the metering point unless otherwise specified in the contract for service. All wiring, pole lines, and other electric equipment on the load side of the delivery point shall be owned and maintained by the consumer.

DATE OF ISSUE: May 31, 2005

DATE EFFECTBYEC SERVICE2009MMISSION

TITLE: Manager

OF KENTUCKY **EFFECTIVE** 

6/1/2005

Issued by authority of an Order of the Public Service Commission TO 807 KAR 5:011 Dated: May 24, 2005 CTION 9 (1) of Ky. in Case No.: 2004-00471



### Large Power Rate - Industrial Schedule V-B

#### APPLICABLE

In all territory served by the Seller.

### **AVAILABILLITY**

Available to all commercial and industrial consumers willing to contract for a kilowatt demand of 10,000 KW or greater and a monthly energy usage equal to or greater than 400 hours per KW of contract demand.

## CONDITIONS

The consumer shall execute an "Industrial Power Agreement" with the Seller under this schedule. This agreement is subject to the approval of East Kentucky Power Cooperative.

### CHARACTER OF SERVICE

Three-phase 60 Hertz alternating current as specified in the Industrial Power Agreement for purchased power.

### MONTHLY RATE

Consumer Charge: \$ 5,726.70

Demand Charge: \$ 7.30 per KW of Billing Demand

Energy Charge: \$ 0.051570 per KWH (I)

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

**EFFECTIVE** 

9/1/2024

FOR ALL AREAS SERVED
PSC KY NO. 4
FIRST REVISEDSHEET NO. 22.2
CANCELLING PSC KY NO. 4
ORIGINAL SHEET NO. 22.2

### CLASSIFICATION OF SERVICE

Large Power Rate - Industrial Schedule V-B

## **DETERMINATION OF BILLING DEMAND:**

The Billing Demand shall be the greater of (a) or (b) listed below:

- (a) The contract demand; or
- (b) The member's highest demand during the current month or the preceding eleven (11) months. The member's peak demand is the highest average rate at which energy is used during any fifteen-minute interval in the below listed hours for each month (and adjusted for power factor as provided herein):

<u>Months</u>	Hours Applicable For Demand Billing — EPT
October Through April	7:00 a.m. to 12:00 noon
	5:00 p.m. to 10:00 p.m.
May Through September	10:00 a.m. to 10:00 p.m

## POWER FACTOR ADJUSTMENT

The Consumer agrees to maintain unity power factor as nearly as practicable. Power factor may be measured at any time. The measured demand will be adjusted to correct for power factors lower than 90%. The demand for billing purposes shall be the demand as indicated or recorded by the demand meter multiplied by the 90% and divided by the percent power factor.

### MINIMUM CHARGE

The computed minimum monthly charge shall not be less than the sum of (a), (b), and (c) below:

- a. The product of the billing demand multiplied by the demand rate, plus
- b. The product of the billing demand multiplied by 400 hours and the energy charge per KWH minus the fuel base per kWh as established in the Fuel Adjustment Clause, plus

c. The consumer charge.

	KENTUCKY
	PUBLIC SERVICE COMMISSION
DATE OF ISSUE April 21, 2022  Month / Date / Year	Linda C. Bridwell Executive Director
DATE EFFECTIVE May 21, 2022  Month / Date / Year	Lite C. Budwell
President & Chief Executive Officer	EFFECTIVE To a second s
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED:	<b>5/21/2022</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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Large Power Rate - Industrial Schedule V-B

### FUEL ADJUSTMENT CLAUSE AND ENVIRONMENTAL SURCHARGE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

All rates are also subject to the Environmental Surcharge provisions as established by regulations and approved by the Kentucky Public Service Commission.

### **SPECIAL PROVISIONS**

- 1. If Service is furnished at secondary voltage, the delivery point shall be the metering point unless otherwise specified in the contract for service. All wiring, pole lines and other electric equipment on the load side of the delivery point shall be owned and maintained by the consumer.
- 2. If service is furnished at Seller's primary line voltage, the delivery point shall be the point of attachment of Seller's primary line to consumer's transformer structure unless otherwise specified in the contract for service. All wiring, pole lines and other electrical equipment (except metering equipment) on the load side of the delivery point shall be owned and maintained by the Consumer.

DATE OF ISSUE	September 8, 2021	PUBLIC SERVICE COMMISSION
DATE EFFECTIVE	Month / Date / Year October 9, 2021	Linda C. Bridwell Executive Director
ISSUED BY Jed De Presiden	Month / Date / Year  t & Chief Executive Officer	Thide G. Sudwell
77 837 8 671	t a smel thesaute smissi	EFFECTIVE
BY AUTHORITY OF ORDER O IN CASE NO	F THE PUBLIC SERVICE COMMISSIONDATED:	<b>10/9/2021</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

## INTERRUPTIBLE SERVICE

## **STANDARD RIDER:**

Cumberland Valley Electric's Interruptible Service is an optional rider to all commercial and industrial demand rates as defined by the Cooperative.

### **AVAILABILITY:**

This rate shall be made available to any Member who will contract for an interruptible demand of not less than 250 kW and not more than 20,000 KW, subject to a maximum number of hours of interruption per year and a notice period as listed below. Note that hours of interruption per year or annual hours of interruption refer to the 12-month period ending May 31.

## **Monthly Rate**

A monthly interruptible demand credit per kW is based on the following matrix:

		Annual Hours of Interruption		
Notice Minutes	200	<u>300</u>	400	
30	\$4.20	\$4.90	\$5.60	

## **DEFINITIONS:**

The monthly billing demand shall be determined as defined in the applicable retail rate schedule. The firm demand shall be the member's minimum level of demand needed to continue operations during an interruption. The firm demand shall not be subject to interruption and shall be specified in the contract.

The interruptible demand shall be equal to the amount by which the monthly billing demand exceeds the firm demand, up to 20,000 kW maximum.

## **CONDITIONS FOR SERVICE FOR CUSTOMER CONTRACT:**

1. The Member will, upon notification by the Cooperative, reduce the load being supplied by the Cooperative to the firm demand specified by the contract.

DATE OF ISSUE	September 8, 2021	PUBLIC SERVICE COMMISSION
DATE EFFECTIVE _	Month / Date / Year October 9, 2021 Month / Date / Year  Month / Date / Year  President & Chief Executive Officer	Linda C. Bridwell Executive Director  Andre G. Andwell
BY AUTHORITY OF	ORDER OF THE PUBLIC SERVICE COMMISSIONDATED:	EFFECTIVE  10/9/2021  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

- 2. The Cooperative will endeavor to provide the Member as much advance notice as possible of the interruption of service. However, the Member shall interrupt service within the notice period as contracted.
- 3. Service will be furnished under the Cooperatives "General Rules and Regulations" or "Terms and Conditions" except as set out herein and/or provisions agreed to by written contract.
- 4. No responsibility of any kind shall attach to the Cooperative for, or on account of, any loss or damage caused by, or resulting from, any interruption or curtailment of this service.
- 5. The Member shall own, operate, and maintain all necessary equipment for receiving electric energy and all telemetering and communications equipment, within the Member's premises, required for interruptible service.
- 6. The minimum original contract period shall be one year and thereafter until terminated by giving at least six months previous written notice of such termination. The Cooperative may require a contract be executed for a longer initial term when deemed necessary by the size of the load and other conditions.

## **CALCULATION OF MONTHLY BILL**

The monthly bill is calculated as follows:

- A. The customer, demand, and energy charges of the bill shall be calculated consistent with the provisions of the applicable retail rate schedule.
- B. The interruptible demand credit shall be determined by multiplying the interruptible demand for the billing month by the monthly demand credit per kW and applied to the bill calculation.
- C. All other applicable bill riders, including the Fuel Adjustment Clause and Environmental Surcharge, shall be applied to the bill calculation consistent with the provisions of those riders.

### NUMBER AND DURATION OF INTERRUPTIONS

- A. There shall be no more than two (2) interruptions during any 24 hour calendar day. No interruption shall last more than twelve hours.
- B. Interruptions may occur between 6:00 a.m. and 9:00 p.m. EPT during the months of November through April and between 10:00 a.m. and 1000 p.m. EPT during the months of May through October.
- C. The maximum number of annual hours of interruption shall be in accordance with the customer contracted level of interruptible service.

DATE OF ISSUE September 8, 2021	PUBLIC SERVICE COMMISSION
Month / Date / Year DATE EFFECTIVE October 9, 2021	Linda C. Bridwell Executive Director
ISSUED BY President & Chief Executive Officer	Thide G. Andwell
Frestdent & Chief Executive Officer	EFFECTIVE
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED:	<b>10/9/2021</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

## CHARGE FOR FAILURE TO INTERRUPT

If Customer fails to interrupt its demand as requested by the Cooperative, the Cooperative shall bill the uninterrupted demand at a rate equal to five (5) times the applicable firm power demand charge for that billing month. Uninterrupted demand is equal to actual demand during the requested interruption minus firm demand.

DATE OF ISSUE	September 8, 2021	PUBLIC SERVICE COMMISSION
DATE EFFECTIVE  ISSUED BY	Month / Date / Year October 9, 2021 Month / Date / Year  A Hong Control President & Chief Executive Officer	Linda C. Bridwell Executive Director  Andre G. Andwell
	DER OF THE PUBLIC SERVICE COMMISSIONDATED:	EFFECTIVE  10/9/2021  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)



## Large Power Rate - Industrial Schedule V-C

#### APPLICABLE

In all territory served by the Seller.

### **AVAILABILLITY**

Available to all commercial and industrial consumers willing to contract for a kilowatt demand of 2,500 KW to 9,999 KW and a monthly energy usage equal to or greater than 400 hours per KW of contract demand.

## **CONDITIONS**

The consumer shall execute an "Industrial Power Agreement" with the Seller under this schedule. This agreement is subject to the approval of East Kentucky Power Cooperative.

### CHARACTER OF SERVICE

Three-phase 60 Hertz alternating current as specified in the Industrial Power Agreement for purchased power.

### **MONTHLY RATE**

Consumer Charge: \$ 3,025.05

Demand Charge: \$ 7.49 per KW of Billing Demand

Energy Charge: \$ 0.054674 per KWH

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

**(I)** 

Linda C. Bridwell Executive Director

**EFFECTIVE** 

9/1/2024

Large Power Rate - Industrial Schedule V-C

## **DETERMINATION OF BILLING DEMAND:**

The Billing Demand shall be the greater of (a) or (b) listed below:

- (a) The contract demand; or
- (b) The member's highest demand during the current month or the preceding eleven (11) months. The member's peak demand is the highest average rate at which energy is used during any fifteen-minute interval in the below listed hours for each month (and adjusted for power factor as provided herein):

<u>Months</u>	Hours Applicable For <u>Demand Billing – EPT</u>
October Through April	7:00 a.m. to 12:00 noon
	5:00 p.m. to 10:00 p.m.
May Through September	10:00 a.m. to 10:00 p.m.

## **POWER FACTOR ADJUSTMENT**

The Consumer agrees to maintain unity power factor as nearly as practicable. Power factor may be measured at any time. The measured demand will be adjusted to correct for power factors lower than 90%. The demand for billing purposes shall be the demand as indicated or recorded by the demand meter multiplied by the 90% and divided by the percent power factor.

## MINIMUM CHARGE

The computed minimum monthly charge shall not be less than the sum of (a), (b) and (c) below:

- a. The product of the billing demand multiplied by the demand rate, plus
- b. The product of the billing demand multiplied by 400 hours and the energy charge per KWH minus the fuel base per kWh, plus
- c. The consumer charge.

	KENTUCKY
DATE OF ISSUE October 15, 2021	PUBLIC SERVICE COMMISSION
Month / Date / Year  DATE EFFECTIVE November 15, 2021  Month / Date / Year  ISSUED BY President & Chief Executive Officer	Linda C. Bridwell Executive Director  Hide G. Andwell
President & Chief Executive Officer	EFFECTIVE
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED:	11/15/2021 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

Large Power Rate - Industrial Schedule V-C

## FUEL ADJUSTMENT CLAUSE AND ENVIRONMENTAL SURCHARGE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve month moving average of such losses. This Fuel Clause is subject to all other applicable provisions as set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

All rates are also subject to the Environmental Surcharge provisions as established by regulations and approved by the Kentucky Public Service Commission.

## **SPECIAL PROVISIONS**

- 1. If Service is furnished at secondary voltage, the delivery point shall be the metering point unless otherwise specified in the contract for service. All wiring, pole lines and other electric equipment on the load side of the delivery point shall be owned and maintained by the consumer.
- 2. If service is furnished at Seller's primary line voltage, the delivery point shall be the point of attachment of Seller's primary line to consumer's transformer structure unless otherwise specified in the contract for service. All wiring, pole lines and other electrical equipment (except metering equipment) on the load side of the delivery point shall be owned and maintained by the Consumer.

DATE OF ISSUE	October 15, 2021	PUBLIC SERVICE COMMISSION
DATE EFFECTIVE	Month / Date / Year  November 15, 2021  Month / Date / Year	Linda C. Bridwell Executive Director  Ande G. Andwell
	edent & Chief Necutive Officer  ER OF THE PUBLIC SERVICE COMMISSION DATED:	EFFECTIVE  11/15/2021  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)



#### **CLASSIFICATION OF SERVICE**

#### Outdoor Lighting - Security Lights Schedule VI

#### AVAILABILITY

Available to all consumers of the Cooperative for dusk to dawn outdoor lighting in close proximity to existing overhead secondary circuits.

#### RATE PER LIGHT PER MONTH

#### Mercury Vapor Lamps

1) 175-Watt	APPROX. LUMENS 7,000	\$ 10.19 Per Lamp Per Month	<b>(I)</b>
2) 400-Watt	APPROX. LUMENS 22,000	\$15.43 Per Lamp Per Month	<b>(I)</b>
Other Lamps			
3) 100-Watt OPEN BOTTOM	APPROX. LUMENS 9,500	\$10.21 Per Lamp Per Month	<b>(I)</b>
4) 100-Watt COLONIAL POST	APPROX. LUMENS 9,500	\$11.43 Per Lamp Per Month	(1)
5) 100-Watt DIRECTIONAL FLOOD	APPROX. LUMENS 9,500	\$12.27 Per Lamp Per Month	(1)
6) 400-Watt DIRECTIONAL FLOOD	APPROX. LUMENS 50,000	\$19.72 Per Lamp Per Month	(1)
7) 400-Watt COBRA HEAD	APPROX. LUMENS 50,000	\$19.72 Per Lamp Per Month	(1)
LED Lighting			
8) OPEN BOTTOM	APPROX. LUMENS 6,200	\$9.55 Per Lamp Per Month	(1)
9) COBRA HEAD	APPROX. LUMENS 13,650	\$16.39 Per Lamp Per Month	(I)
10) DIRECTIONAL	APPROX. LUMENS 18,800	\$20.20 Per Lamp Per Month	(I)

#### **CONDITIONS OF SERVICE**

- 1. The Cooperative shall furnish, install, operate and maintain the outdoor lighting equipment including lamp, luminaire, bracket attachment and control device on an existing secondary pole.
- 2. The lighting equipment shall remain the property of the Cooperative. The Consumer shall protect the lighting equipment from deliberate damage.

DATE OF ISSUE 9/5/2024

Month / Date / Year

DATE EFFECTIVE 9/1/2024

Month / Date / Year

ISSUED BY \_\_\_\_\_/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

**EFFECTIVE** 

9/1/2024

- 3. The Consumer shall allow authorized representatives of the Cooperative to enter upon the Consumer's premises and to trim trees and shrubs as necessary for maintenance of the lighting equipment and for removal of lighting equipment upon termination of service under this schedule.
- 4. The Cooperative and Consumer shall execute an agreement for service under this schedule for a period of not less than one year.

#### TERMS OF PAYMENT

The customer's bill will be due on the 15<sup>th</sup> of each month.

#### CLASSIFICATION OF SERVICE

Outdoor Lighting Security Lights Schecule VI

#### FUEL ADJUSTMENT CLAUSE

All rates are applicable to the Fuel Adjustment Clause and may be increased or decreased by an amount per KWH equal to the fuel adjustment amount per KWH as billed by the Wholesale Power Supplier plus an allowance for line losses. The allowance for line losses will not exceed 10% and is based on a twelve month moving average of such losses. This Fuel Clause is subject to all other applicable provisions at set out in 807 KAR 5:056.

The monthly kilowatt hour usage shall be subject to plus or minus an adjustment per KWH determined in accordance with the "Fuel Adjustment Clause."

This tariff is subject to the Energy Emergency Control Program as filed with the Kentucky Energy Regulatory Commission (not the Public Service Commission) on February 23, 1981 in Administrative Case No. 240 and as approved by the Commission order of March 31, 1981.

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DATE OF ISSUE	AUGUST 1, 2015
	Month / Date / Year
DATE EFFECTIVE	SEPTEMBER 1, 2015
	Month / Date / Year
ISSUED BY Sed	H anten
Preside	nt & Chief Executive Officer
BY AUTHOFITY OF ORDER	R OF THE PUBLIC SERVICE COMMISSION
IN CASE NO.	DATED:

KENTUCKY
PUBLIC SERVICE COMMISSION

JEFF R. DEROUEN EXECUTIVE DIRECTOR

TARIFF BRANCH

EFFECTIVE



#### Renewable Energy Program

#### STANDARD RIDER

This "Renewable Energy Program" is a rider to all current rate schedules. The purpose of this program is to provide members with a source of renewable energy or renewable energy attributes called Renewable Energy Certificates ("RECs"). There are three (3) options. Cumberland Valley Electric, via its participation in East Kentucky Power Cooperative, Inc.'s ("EKPC") Renewable Energy Program ("Envirowatts"), will aggregate the contributions provided by the retail members to develop renewable energy, purchase renewable energy, or purchase RECs. Alternatively, the retail member, Cumberland Valley Electric, and EKPC will enter into a special agreement to purchase renewable energy to offset the retail member's existing energy consumption.

#### **APPLICABLE**

In all territory served.

#### **DEFINITIONS**

- a) "Renewable energy" is that electricity which is generated from renewable sources including but not limited to: solar, wind, hydroelectric, geothermal, landfill gas, biomass, biodiesel used to generate electricity, agricultural crops or waste, all animal and organic waste, all energy crops and other renewable certified resources.
- b) A REC is the tradable renewable energy attribute which represents the commodity formed by unbundling the environmental-benefit attributes of a unit of renewable energy from the underlying electricity. One REC is equivalent to the environmental-benefits attributes of one MWh of renewable energy.

#### AVAILABILITY OF SERVICE

This rider is available to any member on any rate schedule.

Option A - Retail members may participate in the program by contributing monthly as much as they like in \$2.75 increments (e.g., \$2.75, \$5.50, \$8.25, or more per month). The retail member may allocate their "Renewable Energy Program" contribution to a type or types of renewable energy offered by the Envirowatts program (solar, wind, hydroelectric, or landfill gas).

Option B – Option B is a pilot program and is available on or before March 25, 2025. A retail member may, after entering into a special agreement with Cumberland Valley Electric and EKPC, purchase renewable energy to offset the retail member's existing energy consumptions under the members' applicable rate schedule.



#### Renewable Energy Program (continued)

Option C – After entering into an agreement with Cumberland Valley Electric and EKPC, commercial and industrial ("C&I") retail members have the opportunity to purchase RECs through Cumberland Valley Electric and EKPC to offset up to all of their energy consumption with RECs, resulting in that portion of energy consumption to be considered renewable.

#### **ELIGIBILITY**

Under Option A, a "Pledge to Purchase Renewable Energy" must be signed by the retail member prior to service under this rider. Retail members may not owe any arrearage prior to participating in the Renewable Energy Program. Funds contributed by retail members are not refundable.

Under Option B, a retail member must execute an agreement with Cumberland Valley Electric and EKPC to purchase, supply or secure a minimum renewable capacity of 1 MW. The maximum annual renewable energy under the agreement cannot exceed the participating retail member's average annual consumption over the previous three (3) years. For new businesses with no usage history, the maximum annual renewable energy under the contract will be estimated. The type of renewable energy will be determined by the retail member. Retail members having multiple services across the EKPC system may aggregate consumption and renewable energy totals into a single agreement.

Under Option C, C&I retail members, in conjunction with Cumberland Valley Electric and EKPC, will determine the type of renewable resource and amount of RECs Cumberland Valley Electric and EKPC will purchase monthly on behalf of the participating retail member. The original agreement will expire after one (1) year, but will automatically renew monthly until the retail member provides sixty (60) days' notice of cancellation. The retail member may also amend the agreement to change the amount of RECs or type of renewable resource generating such RECs they will purchase. EKPC may sell and retire RECs generated by EKPC when applicable with a market-based rate per REC.

The sum of renewable energy purchased under Option B and the RECs purchased and retired under Option C shall not exceed the retail member's annual usage.

### **RATE**

Under Option A, monthly contributions of any amount in \$2.75 increments shall be made pursuant to the terms of the "Pledge to Purchase Renewable Energy". The fuel adjustment clause and the environmental surcharge are not applicable to the Option A Renewable Energy Program contributions.



#### Renewable Energy Program (continued)

Under Option B, the renewable energy rate shall be set forth under the individual participating renewable energy agreements. The retail member's bill will be credited for the base fuel, the fuel adjustment clause, capacity credits when applicable, and the variable portion of the Environmental Surcharge that EKPC credited to Cumberland Valley Electric per individual renewable energy agreements. The credit amount is based on the total of the avoided costs from base fuel, fuel adjustment clause, capacity credits when applicable, and variable environmental surcharge for the delivered renewable energy pursuant to the agreement. The total credit will be limited to the lesser of this credit amount or the PJM Localized Marginal Cost.

Under Option C, the participating C&I retail member will pay the market value of the RECs purchased on their behalf without markup from Cumberland Valley or EKPC. They will have the option to instruct Cumberland Valley Electric and EKPC to purchase: (i) RECs covering a set percentage of their energy consumption each month; (ii) a set dollar amount of RECs per month; or (iii) a set number of MWhs. The participating C&I retail member can set a REC price that requires additional approvals for the Cumberland Valley Electric and EKPC to purchase RECs per the Agreement. EKPC will act as the participating retail member's REC purchasing agent including settling the REC market transactions and REC retirements.

#### **BILLING AND MINIMUM CHARGE**

Under Option A, the retail member will be billed monthly for the amount the retail member pledged to contribute in their "Pledge to Purchase Renewable Energy". Existing Envirowatts retail participants will be billed at their existing rate of \$2.75 per their existing agreement or pledge.

Under Option B, the retail member will be billed for the renewable energy per the agreement.

Under Option C, Cumberland Valley Electric will increase the participating retail member's electric bill for the RECs purchased at the market price plus a transactional fee of \$100 and incurred volumetric fees. Volumetric fees includes per REC costs paid directly to other parties by EKPC to procure specific types of RECs, (i.e. Green-e® Energy certified RECs) and per REC costs paid directly to other parties by EKPC to retire RECs via industry recognized renewable attribute registries. For any agreement instructing Cumberland Valley and EKPC to purchase RECs in advance of the billing cycle, a monthly carrying charge equal to 1/12 of the annual deposit rate set by the Commission will be added to the participant's electric bill.

#### TERMS OF SERVICE AND PAYMENT

This rider shall be subject to all other terms of service and payment of the applicable tariffs and adjustment clauses to which it is applied to each member.

DATE OF ISSUE

May 31<sup>st</sup>, 2024

Month / Date / Year

DATE EFFECTIVE

July 1<sup>st</sup>, 2024

Month / Date / Year

ISSUED BY

/s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION
IN CASE NO.

DATED:

PUBLIC SERVICE COMMISSION

Linda C. Bridwell

Executive Director

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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### RENEWABLE ENERGY PURCHASE AGREEMENT

day of _4775 Lexingto its principal pla	enewable Energy Purchase Agreement ("Agreement") is made and entered into this, 20, by and between East Kentucky Power Cooperative, Inc., n Road, Winchester, Kentucky 40391 ("EKPC"); Cumberland Valley Electric, with ace of business at 6219 North U.S. Hwy 25E Gray, KY 40734 ("Cooperative"); and dentified person ("Customer"), who is a Member of Cooperative:
Custon	ner:
Mailin	g Address:
Service	e Address(es):
Teleph	one Number: Email:
Accoun	nt Number(s):
willing and agr	EAS, Customer desires and agrees to purchase, and EKPC and Cooperative are both ree to sell, energy from a renewable resource(s) to offset a portion or all of the energy the Customer at the above-listed service address(es);
	EFORE, in mutual consideration of the promises, representations, recitals, terms and e receipt and sufficiency of which is hereby acknowledged, the Parties do hereby vs:
1.	Purchase and Sale of Renewable Energy. The Customer may purchase renewable energy from Cooperative up to an amount equal to the Customer's average annual energy consumption over the previous three (3) calendar years. In the event Customer has not yet consumed power provided by Cooperative for at least three years, the Customer's actual usage shall be used to calculate an average annual energy consumption amount. The amount of energy purchased hereunder shall be equivalent to at least one (1) megawatt (MW) of installed renewable capacity. Cooperative shall acquire the renewable power sold to Customer from EKPC. The calculations and elections necessary to fulfill the obligation to purchase and sell renewable energy are set forth in Appendix A, which is adopted and incorporated by reference as if set forth herein in full.
2.	Account Aggregation. Should the Customer have multiple accounts or service addresses with the Cooperative, the Customer shall be able to KENTUCKY he energy consumption across all accounts or services a dresses.  Kent A. Chandler
3.	Transmission. EKPC shall arrange and be responsit for the renewable energy contemplated to be purchas or cause to be delivered such renewable energy to
	EFFECTIVE  5/29/2020  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

current and future non-renewable energy sales to the Cooperative and from which the Cooperative's electric distribution system currently delivers energy to the Customer. EKPC shall schedule or arrange for scheduling services with its transmission providers to deliver the renewable energy to said point(s) of delivery.

- 4. **Distribution**. The Cooperative shall arrange and be responsible for all distribution service for the renewable energy contemplated to be purchased hereunder and shall deliver or cause to be delivered such renewable energy to the Customer's meter(s).
- 5. **Title and Risk of Loss.** Title to and risk of loss related to the renewable energy acquired herein shall transfer: (a) from EKPC to the Cooperative at the delivery point(s) for all energy delivered to the Cooperative currently and in the future; and (b) from the Cooperative to the Customer at the Customer's meter. EKPC and Cooperative both warrant that they will deliver the renewable energy to the Customer free and clear of all liens, security interests, claims and encumbrances or any interest therein or thereto by any person arising prior to the Customer's meter.
- 6. **Renewable Resources.** The Customer may choose the type(s) of renewable resource from which the renewable energy sold hereunder shall be generated. The choices available include: solar, wind, hydro, landfill methane gas or biomass. The Customer may not request or designate that the renewable energy purchased hereunder be acquired from any particular generation facility. EKPC retains the sole and exclusive right to select the resource(s) from which the renewable energy purchases contemplated herein are acquired.
- 7. **Pricing.** [TO BE NEGOTIATED ON A CASE BY CASE BASIS BASED UPON APPLICABLE RATE SCHEDULES.]
- 8. Wholesale Credits. The Cooperative shall receive a monthly credit on its wholesale power bill in an amount equal to the lesser of: (1) the avoided cost of: (a) base fuel and fuel adjustment clause per MWh of renewable energy delivered and capacity credits; and (b) variable environmental surcharge equal to the delivered renewable energy monthly; or (2) the PJM Localized Marginal Cost. At no time shall EKPC be required to convert any credit accruing hereunder to cash. Any excess credit(s) can be carried forward to offset a later billed amount.
- 9. **Retail Credits.** The Customer shall receive a monthly credit on its retail power bill in an amount equal to the lesser of: (1) the avoided cost of: (a) base fuel and fuel adjustment clause per MWh of renewable energy delivered and capacity credits; and (b) variable environmental surcharge equal to the delivered renewable energy monthly; or (2) the PJM Localized Marginal Cost. At no time structure be required to convert any credit accruing hereunder to cash. Any excess credit(s) can be carried forward to offset a later billed amount.
- 10. **Billing.** EKPC shall invoice the Cooperative for all the Cooperative as part of the invoice it sends to

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renewable energy purchases by the Cooperative. The Cooperative shall then invoice the Customer for all renewable energy delivered to the Customer as part of the invoice it sends to the Customer for all non-renewable energy purchases by the Customer. In both cases, the invoice shall provide sufficient information to demonstrate the manner in which the charges for renewable energy sales were calculated.

- 11. Failure to Take Delivery. If Customer fails to accept all or part of the renewable energy sold hereunder and such failure is not excused by EKPC's or the Cooperative's failure to perform, then the Customer shall pay to the Cooperative, on the date payment would otherwise be due in respect of the month in which the failure occurred an amount for such deficiency equal to the positive difference, if any, obtained by subtracting the amount for which the renewable energy is actually sold by EKPC or Cooperative to another buyer from the price set forth herein. The invoice for such amount shall include a written statement explaining in reasonable detail the calculation of such amount.
- Term. Subject to paragraph twenty-four (24) below, this Agreement shall be 12. effective beginning on the date set forth above and will continue for a period of years (the "Term"), subject to early termination as provided herein.
- 13. **Obligation to Customer.** EKPC and Cooperative agree to provide Customer with reasonable updates in the event of any changes in the availability of renewable energy purchased pursuant to this Agreement.
- 14. Non-Transferrable. The Customer may not transfer or assign any obligation, right, liability, or credit arising under this Agreement from one account or service address to another account or service address that is not listed above. The Customer may not transfer, assign, convey, sell or donate this Agreement to any other person unless EKPC and the Cooperative have both provided their express written consent to such action. Such consent may be granted or withheld in the sole discretion of EKPC and the Cooperative.
- 15. Effect on other Rates. Nothing in this Agreement shall be construed to effect, limit, alter, amend or change the terms or conditions of Customer's receipt of service from the Cooperative under any other tariff or rate schedule then in effect or subsequently approved by the Kentucky Public Service Commission ("Commission") which applies to the Customer. Likewise, nothing in this Agreement shall be construed to effect, limit, alter, amend or change the terms or conditions of the Cooperative's receipt of service from EKPC under any other tariff or rate schedule then in effect or subsequently approved by the control which applies to the Cooperative.

Events of Default. An "Event of Default" shall me "Defaulting Party"), the occurrence of any of the following

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- (a) the failure to make, when due, any payment required pursuant to this Agreement if such failure is not remedied within three (3) Business Days after written notice;
- (b) any representation or warranty made by such Party herein is false or misleading in any material respect when made or when deemed made or repeated;
- (c) the failure to perform any material covenant or obligation set forth in this Agreement (except to the extent constituting a separate Event of Default, and except for such Party's obligations to receive the renewable energy, the exclusive remedy for which is provided in paragraph <eleven (11)> above) if such failure is not remedied within three (3) Business Days after written notice;
- (d) such Party becomes bankrupt; or
- (e) such Party consolidates or amalgamates with, or merges with or into, or transfers all or substantially all of its assets to, another entity and, at the time of such consolidation, amalgamation, merger or transfer, the resulting, surviving or transferee entity fails to assume all the obligations of such Party under this Agreement to which it or its predecessor was a party by operation of law or pursuant to an agreement reasonably satisfactory to the other Party.
- 17. Termination for an Event of Default. If an Event of Default with respect to a Defaulting Party shall have occurred and be continuing, any other Party (the "Non-Defaulting Party") shall have the right to: (i) designate a day, no earlier than the day such notice is effective and no later than 20 days after such notice is effective, as an early termination date ("Early Termination Date") to accelerate all amounts owing between the Parties; (ii) withhold any payments due to the Defaulting Party under this Agreement; and (iii) suspend performance. The Non-Defaulting Party shall calculate, in a commercially reasonable manner and considering the full period of non-performance from the Early Termination Date through the date of the expiration of the Agreement's Term, a Termination Payment amount as of the Early Termination Date. As soon as practicable after a termination, notice shall be given by the Non-Defaulting Party to the Defaulting Party of the amount of the Termination Payment and whether the Termination Payment is due to or due from the Non-Defaulting Party. The notice shall include a written statement explaining in reasonable detail the calculation of such amount. The Termination Payment shall be made by the Party that owes it within two (2) Business Days after such notice is effective. If the Defaulting Party disputes the Non-Defaulting Party's calculation of the Termination Payment, in whole or in part, the Defaulting Party shall, within two (2) Business Days of receipt of the Non-Detaulting Party's calculation of the Termination Payment, provide to the Non-Defaultime Pastera/Idea technical resident r explanation of the basis for such dispute; provided, however that if the Termination Payment is due from the Defaulting Party, the Defaulting Party Transfer to the Non-Defaulting Party an amount equal to the Te be held

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

in escrow pending the outcome of the dispute.

- Disputes and Adjustments of Bills. A Party may, in good faith, dispute the 18. correctness of any invoice or any adjustment to an invoice, rendered under this Agreement or adjust any invoice for any arithmetic or computational error within twelve (12) months of the date the invoice, or adjustment to an invoice, was rendered. In the event an invoice or portion thereof, or any other claim or adjustment arising hereunder, is disputed, payment of the undisputed portion of the invoice shall be required to be made when due, with notice of the objection given to the other Parties. Any invoice dispute or invoice adjustment shall be in writing and shall state the basis for the dispute or adjustment. Payment of the disputed amount shall not be required until the dispute is resolved. Upon resolution of the dispute, any required payment shall be made within two (2) Business Days of such resolution along with interest accrued at the rate of two percent (2%) over the stated rate for commercial paper as published in the Wall Street Journal on the date that notice of the Dispute is given, from and including the due date to but excluding the date paid. Inadvertent overpayments shall be returned upon request or deducted by the Party receiving such overpayment from subsequent payments. Any dispute with respect to an invoice is waived unless the other Parties are notified in accordance with this paragraph within twelve (12) months after the invoice is rendered or any specific adjustment to the invoice is made. If an invoice is not rendered within twelve (12) months after the close of the month during which performance occurred, the right to payment for such performance is waived.
- 19. **Resolution of Disputes.** Any dispute or need of interpretation between the Parties involving or arising under this Agreement first shall be referred for resolution to a senior representative of each Party. Upon receipt of a notice describing the dispute and designating the notifying Party's senior representative and that the dispute is to be resolved by the Parties' senior representatives under this Agreement, the other Parties shall promptly designate its senior representatives to the notifying Party. The senior representatives so designated shall attempt to resolve the dispute on an informal basis as promptly as practicable. If the dispute has not been resolved within thirty (30) days after the notifying Party's notice was received by the other Parties, or within such other period as the Parties may jointly agree, the Parties may pursue any remedies available at law or in equity to enforce its rights provided in the Agreement. Notwithstanding any inconsistent provision herein, any Party may be entitled to injunctive or other equitable relief without resort to the settlement or resolution procedures set forth herein.

20. **Representations and Warranties.** Each Party represents and warrants to the other Parties that:

a. it is duly organized, validly existing and in good standing the laws of the jurisdiction of its formation;

b. it has all regulatory authorizations necessary for ite teachers all regulators under this Agreement;

c. the execution, delivery and performance of powers, have been duly authorized by all nece

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- any of the terms and conditions in its governing documents, any contracts to which it is a party or any law, rule, regulation, order or the like applicable to it, except as set forth herein;
- this Agreement constitutes its legally valid and binding obligation d. enforceable against it in accordance with its terms;
- it is not bankrupt and there are no proceedings pending or being e. contemplated by it or, to its knowledge, threatened against it which would result in it being or becoming bankrupt;
- f. there is not pending or, to its knowledge, threatened against it or any of its affiliates any legal proceedings that could materially adversely affect its ability to perform its obligations under this Agreement;
- no Event of Default or Potential Event of Default with respect to it has g. occurred and is continuing and no such event or circumstance would occur as a result of its entering into or performing its obligations under this Agreement;
- h. it is acting for its own account, has made its own independent decision to enter into this Agreement and, as to whether this Agreement is appropriate or proper for it based upon its own judgment, is not relying upon the advice or recommendations of any other Party in so doing, and is capable of assessing the merits of and understanding, and understands and accepts, the terms, conditions and risks of this Agreement;
- i. it has entered into this Agreement in connection with the conduct of its business and it has the capacity or ability to make or take delivery of all renewable energy referred to herein; and
- j. the material economic terms of this Agreement were and are subject to individual negotiation by the Parties.
- 21. Disclaimer and Force Majeure. Customer understands and acknowledges that the generation of renewable energy and the sale of renewable energy is dependent upon numerous factors, including many which are beyond the control of EKPC and the Cooperative. EKPC and the Cooperative shall not be responsible or liable for any disruption or prevention of the production of renewable energy from any generation resource that is attributable to: (a) natural events such as acts of God, landslides, lightning, eclipses, weather patterns, earthquakes, fires, storms or the like; (b) interruption and/or curtailment of transmission facilities of third-parties; (c) acts of others such as strikes, lockouts or other industrial disturbances, riots, sabotage, insurrections or wars, or acts of terror; and (d) governmental actions such as necessity for compliance with any court or administrative order, law, statute, ordinance, regulation, order, or policy having the effect of law promulgated by a governmental authority having jurisdiction. In the event of any inability by EKPC

or the Cooperative to acquire or deliver the renewable energy contemp ated to be purchased herein, the Customer agrees to accept non-renewable energy, from the Cooperative under the terms and conditions of the Cooperative in the c

schedules in effect at such time(s).

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- 22. Limitation of Liability. EXCEPT AS MAY BE SET FORTH EXPRESSLY HEREIN, CUSTOMER UNDERSTANDS AND ACKNOWLEDGES THAT EKPC AND THE COOPERATIVE HAVE MADE NO SPECIFIC OR GENERAL REPRESENTATIONS OR WARRANTIES REGARDING THE RENEWABLE ENERGY TO BE PURCHASED HEREBY OR ANY FACILITIES ASSOCIATED WITH GENERATING, TRANSMITTING OR DISTRIBUTING SAME, INCLUDING ANY WARRANTIES MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. TO THE EXTENT ANY REPRESENTATIONS AND WARRANTIES HAVE BEEN MADE, UNLESS EXPRESSLY SET FORTH HEREIN, CUSTOMER UNDERSTANDS AND ACKNOWLEDGES THAT THEY ARE HEREBY EXPRESSLY DISCLAIMED, CUSTOMER ALSO UNDERSTANDS AND AGREES THAT HIS OR HER SOLE AND EXCLUSIVE REMEDY IN THE EVENT OF A BREACH OF THIS AGREEMENT BY EKPC OR THE COOPERATIVE IS **EXPRESSLY** LIMITED TO **PURCHASING** REPLACEMENT POWER FROM COOPERATIVE THE PREVAILING TARIFFED RATES.
- Notice. All notices, requests, consents, and other communications required under this Agreement shall be in writing and will be mailed to the mailing address for each Party as set forth above. Notices will be deemed delivered upon the earlier of:

  (a) the date of actual receipt, with a copy thereof being sent concurrently by certified or registered mail, return receipt requested: (b) three business days after being deposited in certified or registered mail, return receipt requested, postage prepaid; or (c) the following business day after being delivered to a reputable overnight courier service. If for any reason, a Party's mailing address should change, that Party must notify the other Parties in writing of the change of address for notices to be sent.
- 24. **Regulatory Approvals.** The Agreement is subject to approval by the Commission. This Agreement shall be filed with the Commission by EKPC within twenty (20) days of its full and final execution and EKPC and Cooperative agree to use reasonable efforts to obtain said approval from the Commission. However, in the event that Commission approval is not obtained within one hundred twenty (120) days, the Agreement shall be null and void. This Agreement may also be filed with the United States Rural Utilities Service, however, such a filing would be for informational purposes only.

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PUBLIC SERVICE COMMISSION

Kent A. Chandler
Executive Director

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

- 25. **No Agency.** In performing their respective obligations hereunder, no Party is acting, or is authorized to act, as agent of any other Party.
- 26. **Forward Contract.** The Parties acknowledge and agree that all sales of renewable power hereunder constitute "forward contracts" within the meaning of the United States Bankruptcy Code.
- 27. **Entire Agreement.** This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof and supersedes all previous proposals, both oral and written, negotiations, representations, commitments, writings and all other communications between the parties. This Agreement may not be released, discharged, or modified except by an instrument in writing signed by a duly authorized representative of each of the parties.
- 28. Waiver of Trial by Jury. EACH PARTY ACKNOWLEDGES AND AGREES THAT ANY CONTROVERSY WHICH MAY ARISE UNDER THE AGREEMENT IS LIKELY TO INVOLVE COMPLICATED AND DIFFICULT ISSUES, AND THEREFORE EACH SUCH PARTY HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT SUCH PARTY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THE AGREEMENT. EACH PARTY CERTIFIES AND ACKNOWLEDGES THAT (A) NO REPRESENTATIVE, AGENT OR HAS ATTORNEY OF ANY OTHER PARTY REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER, (B) SUCH PARTY UNDERSTANDS AND HAS CONSIDERED THE IMPLICATIONS OF THIS WAIVER, (C) SUCH PARTY MAKES THIS WAIVER VOLUNTARILY, AND (D) SUCH PARTY HAS BEEN INDUCED TO ENTER INTO THE AGREEMENT BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.
- Jurisdiction. Each party agrees that any suit, action, dispute or other proceeding arising out of the Agreement or any transaction contemplated by the Agreement shall be heard in, and hereby irrevocably submits to the exclusive jurisdictions of the Circuit Court of Clark County, and the United States District Court for the Eastern District of Kentucky, Lexington Division, and the related appellate courts. Each party further agrees that service of any process, summons, notice or document by U.S. registered mail to such Party's respective address set forth in the Agreement shall be effective service of process for any actions suit or proceeding Division out of this Agreement in the aforementioned courts and the hereby and thereby further irrevocably and unconditionally research rees not

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- to plead or claim in any such court that any such action, suit or proceeding brought in any such court has been brought in an inconvenient forum.
- 30. **Governing Law.** This Agreement shall be deemed to have been made in, and shall be construed under, the internal laws of the State of Kentucky, without regard to the principles of conflicts of laws thereof.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

<customer></customer>	Cumberland Valley Electric, Inc.
CUSTOMER NAME (please print)	<co-op name<br="" representative="">AND TITLE&gt; (please print)</co-op>
CUSTOMER SIGNATURE	SIGNATURE
EAST KENTUCKY POWER COOPERATIVE, INC.	
<title>, EAST KENTUCKY POWER COOPERATIVE, INC. (please print)&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;SIGNATURE&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;/tr&gt;&lt;/tbody&gt;&lt;/table&gt;</title>	

KENTUCKY
PUBLIC SERVICE COMMISSION

Kent A. Chandler
Executive Director

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### APPENDIX A

### **ORDER SUMMARY**

Customer's Average Annual Energy Consumption =		MWhs per year
Amount of Renewable Energy to be Purch	ased =	MWhs per year
Equivalent MWs of Capacity to be Purcha	sed =	MWs
Types of Renewable Energy to be Purchas	ed (check all that app	ly):
Solar	_ Wind	Hydro
Landfill Methane G	as Bio	mass

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Kent A. Chandler Executive Director

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# COMMERCIAL AND INDUSTRIAL RENEWABLE ENERGYPURCHASE AGREEMENT

This Renewable En	rgy Purchase Agreement ("Agreement") is made and entered into thi
day of	, 20, by and between East Kentucky Power Cooperative, Inc.
4775 Lexington Road, Wine	hester, Kentucky 40391 ("EKPC"); Cumberland Valley Electric, with
its principal place of busine	ss at 6219 North U.S. Hwy 25E Gray, KY 40734 ("Cooperative"); and
the following identified con	nmercial or industrial end-use retail member ("Customer"), who is
Member of Cooperative:	
G	
Customer:	
Mailing Address:	
maning radicss.	
Service Address(es)	
Telephone Number:	Email:
A (NT 1 ()	
Account Number(s)	
WHEREAS Custon	ner is a commercial or industrial customer of Cooperative and has a
-	for its a confinercial of industrial customer of Cooperative and has a

WHEREAS, Customer is a commercial or industrial customer of Cooperative and has an interest in acquiring energy from renewable resources and/or renewable energy credits ("RECS") arising from the generation of energy from renewable resources; and

WHEREAS, Customer desires and agrees to purchase, and EKPC and Cooperative are both willing and agree to sell, renewable energy and/or purchase and retire REC's from a renewable resource(s) to offset a portion or all of the energy consumed by the Customer at the above-listed service address(es) and account(s);

THEREFORE, in mutual consideration of the promises, representations, recitals, terms and conditions, the receipt and sufficiency of which is hereby acknowledged, the Parties do hereby agree as follows:

1. **Purchase and Sale of Renewable Energy.** The Customer may purchase renewable energy from Cooperative up to an amount equal to the Customer's average annual energy consumption over the previous three (3) calendar years. In the event Customer has not yet consumed power provided by Cooperative for at least three years, the Customer's actual usage shall be used to calculate an average annual energy consumption amount. The amount of energy purchased hereunder shall be equivalent to at least one (1) megawatt (MW) of installed renewable capacity. Cooperative shall acquire the renewable power sold to Customer's complete the calculations and elections necessary to fulfill the obligation to purchase and sell renewable energy are set forth in Appendix A, which is adopted and biase or porated by reference as if set forth herein in full.

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- 2. Purchase and Sale of Renewable Energy Credits. The Customer may direct Cooperative and EKPC to offset up to all of the Customer's energy consumption, resulting in that portion of energy consumed to be considered renewable, by purchasing and retiring RECs equal to the amount designated by the Customer. The amount of RECs to be purchased and retired shall be designated as: covering a set percentage of the Customer's energy consumption each month; setting a particular dollar amount for REC purchases per month; or designating a set number of megawatt hours ("MWhs") to be covered by REC purchases. The calculations and elections necessary to fulfill the obligation to purchase and retire RECs are set forth in Appendix A, which is adopted and incorporated by reference as if set forth herein in full. EKPC will act as the participating retail member's REC purchasing agent including settling the REC market transactions and REC retirements. The Customer may instruct Cooperative and EKPC to secure an advance purchase of RECs in the amount not to exceed 12 months of projected REC need pursuant to the terms in this Agreement.
- 3. Account Aggregation. Should the Customer have multiple accounts or service addresses with the Cooperative, the Customer shall be able to aggregate the energy consumption across all accounts or services addresses for purposes of determining the amount of renewable energy and RECs allowed to be purchased pursuant to the terms of this Agreement. The sum of the renewable energy purchases and REC purchases by Customer shall net exceed the Customer's energy usage at all accounts listed above.
- 4. **Transmission.** EKPC shall arrange and be responsible for all transmission service for the renewable energy contemplated to be purchased hereunder and shall deliver or cause to be delivered such renewable energy to the point(s) of delivery of all current and future non-renewable energy sales to the Cooperative and from which the Cooperative's electric distribution system currently delivers energy to the Customer. EKPC shall schedule or arrange for scheduling services with its transmission providers to deliver the renewable energy to said point(s) of delivery.
- 5. **Distribution**. The Cooperative shall arrange and be responsible for all distribution service for the renewable energy contemplated to be purchased hereunder and shall deliver or cause to be delivered such renewable energy to the Customer's meter(s).
- 6. Title and Risk of Loss. Title to and risk of loss related to the renewable energy acquired herein shall transfer: (a) from EKPC to the Cooperative at the delivery point(s) for all energy delivered to the Cooperative currently and in the future; and (b) from the Cooperative to the Customer at the Customer's meter. Cooperative both warrant that they will de iver the renewable energy to the Customer free and clear of all liens, security interests, claims and encumbrances or any interest therein or thereto by any person arising prior to the customer is meter.
- 7. Renewable Resources. The Customer may che resource from which the renewable energy

or

generated. The choices available include: solar, wind, hydro, landfill methane gas or biomass. The Customer may not request or designate that the renewable energy or RECs purchased hereunder be acquired from any particular generation facility. EKPC retains the sole and exclusive right to select the resource(s) from which the renewable energy and REC purchases contemplated herein are acquired.

### 8. **Pricing.**

- (a) Energy Pricing. [TO BE NEGOTIATED ON A CASE BY CASE BASIS BASED UPON APPLICABLE RATE SCHEDULES.]
- (b) REC Pricing. Customer shall pay to Cooperative and Cooperative shall pay to EKPC the market value of the RECs purchased on the Customer's behalf without mark-up from either Cooperative or EKPC. EKPC will increase the Cooperative's monthly wholesale bill for the RECs purchased at the market price plus a monthly transactional fee of \$100 and incurred volumetric fees. Volumetric fees includes, but are not limited to, per REC costs paid to other parties by EKPC to procure specific types of RECs, (ie. Green-e® Energy certified RECs) and per REC costs to retire RECs via industry recognized renewable attribute registries. For any agreement instructing EKPC to purchase REC's in advance of the billing cycle, a monthly carrying charge equal to 1/12 of EKPC's annual short-term borrowing rate will be added to the Cooperative's bill.
- 9. Wholesale Credits. The Cooperative shall receive a monthly credit on its wholesale power bill in an amount equal to the lesser of: (1) the avoided cost of: (a) base fuel and fuel adjustment clause per MWh of renewable energy delivered and capacity credits; and (b) variable environmental surcharge equal to the demand energy; or (2) the PJM Localized Marginal Cost. At no time shall EKPC be required to convert any credit accruing hereunder to cash. Any excess credit(s) can be carried forward to offset a later billed amount.
- 10. **Retail Credits.** The Customer shall receive a monthly credit on its retail power bill in an amount equal to the lesser of: (1) the avoided cost of: (a) base fuel and fuel adjustment clause per MWh of renewable energy delivered and capacity credits; and (b) variable environmental surcharge equal to the demand energy; or (2) the PJM Localized Marginal Cost. At no time shall Cooperative be required to convert any credit accruing hereunder to cash. Any excess credit(s) can be carried forward to offset a later billed amount.
- the Cooperative and all RECs purchased and retired on behalf of the Customer, together with the REC purchase transaction fee, and volume tractices, rasepart of the N invoice it sends to the Cooperative for all non-renev by the Cooperative. The Cooperative shall the renewable energy delivered to the Customer and all had be a facility of the N invoice.

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behalf of the Customer, together with the REC purchase transaction fee, and volumetric fees, as part of the invoice it sends to the Customer for all non-renewable energy purchases by the Customer. In both cases, the invoice shall provide sufficient information to demonstrate the manner in which the charges for renewable energy sales were calculated. ▶

- 12. **Failure to Take Delivery.** If Customer fails to accept all or part of the renewable energy acquired or generated by EKPC or Cooperative, or to pay for any RECs acquired by EKPC and or Cooperative, when such purchases are made in performance of their respective obligations under this agreement, and such failure is not excused by EKPC's or the Cooperative's failure to perform, then the Customer shall pay to the Cooperative, on the date payment would otherwise be due in respect of the month in which the failure occurred an amount for such deficiency equal to the positive difference, if any, obtained by subtracting the amount for which the renewable energy or RECs are actually sold by EKPC or Cooperative to another buyer from the price set forth herein or the purchased REC price. The invoice for such amount shall include a written statement explaining in reasonable detail the calculation of such amount and efforts made by EKPC and or Cooperative to market the renewable energy or RECs at the best market price attainable.
- 13. **Term.** Subject to paragraph twenty-four (24) below, this Agreement shall be effective beginning on the date set forth above and will continue for a period of \_\_\_\_\_ years (the "Term"), subject to early termination as provided herein.
- 14. **Obligation to Customer.** EKPC and Cooperative agree to provide Customer with reasonable updates in the event of any changes in the availability of renewable energy or RECs purchased pursuant to this Agreement.
- 15. **Non-Transferrable.** The Customer may not transfer or assign any obligation, right, liability, or credit arising under this Agreement from one account or service address to another account or service address that is not listed above. The Customer may not transfer, assign, convey, sell or donate this Agreement to any other person unless EKPC and the Cooperative have both provided their express written consent to such action. Such consent may be granted or withheld in the sole discretion of EKPC and the Cooperative.
- 16. **Effect on other Rates.** Nothing in this Agreement shall be construed to effect, limit, alter, amend or change the terms or conditions of Customer's receipt of service from the Cooperative under any other tariff or rate schedule then in effect or subsequently approved by the Kentucky Public Service Commission ("Control of Notice Construed to applies to the Customer. Likewise, nothing in effect, limit, alter, amend or change the terms or conditions of Customer's receipt of service from EKPC under any other tariform or subsequently approved by the Commission which

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- 17. **Events of Default.** An "Event of Default" shall mean, with respect to a Party (a "Defaulting Party"), the occurrence of any of the following:
  - (a) the failure to make, when due, any payment required pursuant to this Agreement if such failure is not remedied within three (3) Business Days after written notice;
  - (b) any representation or warranty made by such Party herein is false or misleading in any material respect when made or when deemed made or repeated;
  - (c) the failure to perform any material covenant or obligation set forth in this Agreement (except to the extent constituting a separate Event of Default, and except for such Party's obligations to receive the renewable energy, the exclusive remedy for which is provided in paragraph <- leven (11) twelve (12) above) if such failure is not remedied within three (3) Business Days after written notice;
  - (d) such Party becomes bankrupt; or
  - (e) such Party consolidates or amalgamates with, or merges with or into, or transfers all or substantially all of its assets to, another entity and, at the time of such consolidation, amalgamation, merger or transfer, the resulting, surviving or transferee entity fails to assume all the obligations of such Party under this Agreement to which it or its predecessor was a party by operation of law or pursuant to an agreement reasonably satisfactory to the other Party.
- 18. Termination for an Event of Default. If an Event of Default with respect to a Defaulting Party shall have occurred and be continuing, any other Party (the "Non-Defaulting Party") shall have the right to: (i) designate a day, no earlier than the day such notice is effective and no later than 20 days after such notice is effective, as an early termination date ("Early Termination Date") to accelerate all amounts owing between the Parties; (ii) withhold any payments due to the Defaulting Party under this Agreement; and (iii) suspend performance. The Non-Defaulting Party shall calculate, in a commercially reasonable manner and considering the full period of non-performance from the Early Termination Date through the date of the expiration of the Agreement's Term, a Termination Payment amount as of the Early Termination Date. As soon as practicable after a termination, notice shall be given by the Non-Defaulting Party to the Defaulting Barty of the lame and the lamb and th Termination Payment and whether the Termination Payment is due to or due from the Non-Defaulting Party. The notice shall include a written statement explaining in reasonable detail the calculation of such amount. be made by the Party that owes it within two (1) B effective. If the Defaulting Party disputes the Non-(

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the Termination Payment, in whole or in part, the Defaulting Party shall, within two (2) Business Days of receipt of the Non-Defaulting Party's calculation of the Termination Payment, provide to the Non-Defaulting Party a detailed written explanation of the basis for such dispute; provided, however, that if the Termination Payment is due from the Defaulting Party, the Defaulting Party shall first transfer to the Non-Defaulting Party an amount equal to the Termination Payment to be held in escrow pending the outcome of the dispute.

- 19. **Security and Guaranty.** [THIS SECTION SHALL BE INCLUDED IN ANY AGREEMENT WHERE EKPC'S OR COOPERATIVE'S MARKET OR CREDIT EXPOSURE IS ANTICIPATED TO EXCEED \$5,000 DURING ANY YEAR OF THE TERM.]
  - (a) Financial Information. If requested by any other Party to this Agreement, a Party shall deliver within one hundred twenty (120) days following the end of each fiscal year, a copy of the Party's or Party's parent company annual report containing audited consolidated financial statements for such fiscal year. In all cases the statements shall be for the most recent accounting period and prepared in accordance with generally accepted accounting principles (i.e. GAAP, IFRS and the RUS USoA); provided, however, that should any such statements not be available on a timely basis due to a delay in preparation or certification, such delay shall not be an Event of Default so long as the Party providing such information diligently pursues the preparation, certification and delivery of the statements. Each Party shall provide concurrent notice to the other Parties in the event of a material negative change in its financial condition.
  - (b) Obligation to Provide Performance Assurance.
    - (i) **By Customer.** The Customer, or its Guarantor, shall provide Performance Assurance acceptable to Cooperative and EKPC in an amount equal to:
      - the current sum of the Early Customer Termination Payment if: (1) the Customer's highest Credit Rati ng is less than "BBB" from Standard & Poor's ("S&P") or Fitch or "Baa2" from Moody's; (2) an Event of Default on the part of the Customer has occurred; or (3) the Customer has no Credit Rating from S&P, Fitch or Moody's;

(B) half the current sum of the Early Customer Termination Payment if the Customer's highest Crecker at ing as detection or "A" from S&P or Fitch or "Ba2"

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- (C) zero if the Customer's highest Credit Rating is better than "A" from S&P or Fitch or "A2" from Moody's.
- (D) If Performance Assurance is required to be posted pursuant to subparagraphs (A) through (C) herein, the Early Customer Termination Payment shall be calculated quarterly. If Customer provides Performance Assurance via an irrevocable standby letter of credit, the amount will be adjusted quarterly and EKPC will release the excess Performance Assurance as appropriate. For purposes of this Agreement, "Credit Rating" means with respect to any entity, on any date of determination, the respective rating then assigned to such entity's unsecured, senior long-term debt or deposit obligations (not supported by third party credit enhancement) by S&P, Fitch or Moody's, or if such entity does not have a rating for its unsecured, senior long-term debt or deposit obligations, then the rating assigned to such entity as its issuer rating by S&P, Fitch or Moody's.
- (ii) **By EKPC.** EKPC shall provide Performance Assurance acceptable to Customer in an amount equal to:
  - (A) the current sum of the Supplier Early Termination Payment if: (1) EKPC's highest Credit Rating is less than "BBB" from Standard & Poor's ("S&P") or Fitch or "Baa2" from Moody's; or (2) an Event of Default on the part of EKPC has occurred;
  - (B) half the current sum of the Supplier Early Termination Payment if EKPC's highest Credit Rating is between "A" from S&P or Fitch or "A2" from Moody's and "BBB" from Standard & Poor's or "Baa2" from Moody's, inclusive; or
  - (C) zero if the EKPC's highest Credit Rating is better than "A" with S&P or Fitch or "A2" from Moody's.
  - (D) If Performance Assurance is required to be posted pursuant to subparagraphs (A) through (C) herein, the Supplier Early Termination Payment shall be calculated quarterly. If EKPC provides Performance Assurance via an irrevocable standby letter of credit, the amount will be adjusted quarterly and Customer will release the excess Performance Assurance as appropriate. For purposes of this Agreement of this Agreement of the entity, on any date of determination, assigned to such control production.

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long-term debt or deposit obligations, then the rating assigned to such entity as its issuer rating by S&P, Fitch or Moody's.

- (iii) **Performance Assurance Threshold.** Notwithstanding the provisions of subparagraphs (i) and (ii) above, no Performance Assurance shall be required to be posted by either Customer or EKPC if the current sum of the Early Customer Termination Payment or the Supplier Early Termination Payment, as applicable, is equal to or less than \$5,000.
- (c) Form of Performance Assurance. Unless otherwise agreed to in writing by EKPC and Customer, the form of any Performance Assurance required herein shall be an irrevocable, transferable, standby Letter of Credit, issued by a commercial bank or trust company organized under the laws of the United States or a political subdivision thereof, with: (i) a Credit Rating of at least (a) "A-" by S&P or "A3" by Moody's; and (ii) having a capitalization of at least \$1,000,000,000. The Letter of Credit must be substantially in a form set forth in Appendix B hereto, with such changes to the terms in that form as the issuing bank may require and as may be reasonably acceptable to the beneficiary thereof. The costs and expenses (including but not limited to the reasonable costs, expenses, and attorneys' fees of the Secured Party) of establishing, renewing, substituting, canceling, and increasing the amount of a Letter of Cred it shall be borne by the Pledging Party.
- (d) **Administration of Performance Assurance.** Any Letter of Credit shall be subject to the following provisions:
  - Unless otherwise agreed to in writing by the parties, each Letter of Credit shall be maintained for the benefit of the Secured Party. The Pledging Party shall: (A) renew or cause the renewal of each outstanding Letter of Credit on a timely basis as provided in the relevant Letter of Credit; (B) if the bank that issued an outstanding Letter of Credit has indicated its intent not to renew such Letter of Credit, provide either a substitute Letter of Credit at least twenty (20) business days prior to the expiration of the outstanding Letter of Credit; and (C) if a bank issuing a Letter of Credit shall fail to honor the Secured Party's properly documented request to draw on an outstanding Letter of Credit, provide for the benefit of the Secured Party either a substitute Letter of Cred it that is issued by a bank acceptable to the Secured Party with in Party With

(ii) The Pledging Party may increase Letter of Credit or establish one or r

after such refusal;

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- (iii) With respect to each such Letter of Credit, the Pledging Party hereby irrevocably constitutes and appoints the Secured Party and any officer or agent thereof, with full power of substitution, as the Pledging Party's true and lawful attorney-in-fact with full irrevocable power and authority to act in the name, place and stead of the Pledging Party or in the Secured Party's own name, from time to time in the Secured Party's discretion, but only in strict adhere to the terms set forth in the Letter of Credit, for the purpose of taking any and all action and executing and delivering any and all documents or instruments which may be necessary or desirable to accomplish the purposes of this Paragraph 19.
- (e) Exercise of Rights Against Performance Assurance. In the event that:

  (1) an Event of Default with respect to the Pledging Party has occurred and is continuing, and all required notices have been given and any cure periods set forth in this Agreement have run; or (2) the Agreement is terminated by any Party prior to the expiration of the term, a Secured Party may exercise any one or more of the rights and remedies provided under the Agreement or as otherwise available under applicable Kentucky law, including, without limitation, exercising any one or more of the following rights and remedies:
  - (i) all rights and remedies available to a secured party under the Kentucky Uniform Commercial Code and other applicable Laws with respect to the Performance Assurance held by or for the benefit of the Secured Party;
  - (ii) the right to set off any Performance Assurance held by or for the benefit of the Secured Party against, and in satisfaction of, any amount payable by the Pledging Party in respect of any of its obligations; and
  - (iii) the right to draw in strict adherence with the terms on any outstanding Letter of Credit issued for its benefit. A Secured Party shall be under no obligation to prioritize the order with respect to which it exercises any one or more rights and remedies available hereunder. The Pledging Party shall in all events remain liable to the Secured Party for any amount payable by the Pledging Party in respect of any of its Obligations remaining unpaid after any such liquidation, application and set off.

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(f) Encumbrance; Grant of Security Interest. As Linda C. Bridwell security of our become due from a Party to the other of all covenants and obligations to be

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Agreement, each Party hereby pledges, assigns, conveys and transfers to the other Parties, and hereby grants to the other Parties a present and continuing security interest in and to, and a general first lien upon and right of setoff against, all Performance Assurance which has been or may in the future be transferred to, or received by, the other Parties and each Party agrees to take such action as the other Parties reasonably request in order to perfect the other Party's continuing security interest in, and lien on (and right of setoff against), such Performance Assurance.

- (g) Guaranty. Customer's obligations with regard to payment and the provision of Performance Assurance may be assumed by an affiliated guarantor of the Customer who shall be permitted to use its own Credit Rating from Standard & Poor's, Fitch or Moody's for purposes of calculating any Performance Assurance amounts due hereunder. Any such Guaranty shall be in a form substantially similar to that set forth in Appendix B and that is acceptable to EKPC and Cooperative in their respective sole and exclusive discretion. The Customer may substitute an affiliated entity as its Guarantor after having received the express written consent of EKPC and Cooperative, which shall not be unreasonably withheld, to do so. The existence of a Guarantor shall not relieve or excuse the Customer from any obligations set forth in this Agreement.
- (h) **Customer Deposit.** In addition to all other payment and Performance Assurance obligations, the Customer shall, prior to [DATE] (and by December 31<sup>st</sup> of each subsequent year the Agreement is in effect):
  - (i) Pay to Cooperative a sum equal to the amount necessary to purchase a bond or secondary insurance policy equal to the amount of two times the estimated monthly average [RATE SCHEDULE] billings; or
  - (ii) Provide a surety bond issued by any Certified Company listed on the most recent version of the U.S. Department of the Treasury's Circular 570 naming Cooperative as the beneficiary thereof and in an amount equal to two times the estimated monthly average [RATE SCHEDULE] billings.
- (j) Early Termination Payment Calculation.

<u>(i)</u>

By Customer. The Early Customer Termination Payment shall		
be the sum of:	KENTUCKY PUBLIC SERVICE COMMISSION	
(A) Wholesale Renewab that the Customer co- otherwise stops taking within the Term of the pay EKPC/Cooperative	is the G. Andwell	
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levelized cost of existing renewable energy contracts less the forward market value of equivalent renewable energy times the prior three years' average production times the shorter of the Agreement Term or the remaining years of the renewable energy contract term(s) within 30 days from the date the Customer ceases operations at the Facility or stops taking service at the Facility; and

- (B) **REC Program.** In the event that the Customer fails to purchase all RECs which have been ordered pursuant to the terms of this Agreement, the Customer shall pay EKPC/Coop the difference, if positive, of the sum paid for the RECs less the current market value of the RECs within thirty (30) days from the date the Customer's payment obligation became an Event of Default.
- **By EKPC**. The Early Supplier Termination Payment shall be (ii) the sum of:
  - (A) Wholesale Renewable Energy Program. In the event that EKPC defaults on its obligation to sell renewable energy to Customer, other than as a result of a Force Majeure, at any time within the Term of this Agreement, EKPC shall pay Customer the difference, if positive, of the forward market value of equivalent renewable energy less the levelized cost of contracted renewable energy times the prior three years' average production times the shorter of the Agreement Term or the remaining years of the renewable energy contract term(s) (the "Supplier Early Termination Payment") within 30 days from the date EKPC defaults on its obligation to sell renewable energy hereunder; and
  - (B) **REC Program.** In the event that EKPC fails to supply all RECs which have been ordered pursuant to the terms of this Agreement, EKPC shall pay Customer the difference, if positive, of the sum paid by the Customer for RECs less the current market value of the RECs within thirty (30) days from the date EKPC's obligation to supply the RECs became an Event of Default.

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20. Disputes and Adjustments of Bills. A Party may, in goods this idispute the correctness of any invoice or any adjustment to an invoice xecutive reduction this Agreement or adjust any invoice for any arithmet twelve (12) months of the date the invoice or rendered. In the event an invoice or portion

adjustment arising hereunder, is disputed, payment of the undisputed portion of the invoice shall be required to be made when due, with notice of the objection given to the other Parties. Any invoice dispute or invoice adjustment shall be in writing and shall state the basis for the dispute or adjustment. Payment of the disputed amount shall not be required until the dispute is resolved. Upon resolution of the dispute, any required payment shall be made within two (2) Business Days of such resolution along with interest accrued at the rate of two percent (2%) over the stated rate for commercial paper as published in the Wall Street Journal on the date that notice of the Dispute is given, from and including the due date to but excluding the date paid. Inadvertent overpayments shall be returned upon request or deducted by the Party receiving such overpayment from subsequent payments. Any dispute with respect to an invoice is waived unless the other Parties are notified in accordance with this paragraph within twelve (12) months after the invoice is rendered or any specific adjustment to the invoice is made. If an invoice is not rendered within twelve (12) months after the close of the month during which performance occurred, the right to payment for such performance is waived.

- 21. **Resolution of Disputes.** Any dispute or need of interpretation between the Parties involving or arising under this Agreement first shall be referred for resolution to a senior representative of each Party. Upon receipt of a notice describing the dispute and designating the notifying Party's senior representative and that the dispute is to be resolved by the Parties' senior representatives under this Agreement, the other Parties shall promptly designate its senior representatives to the notifying Party. The senior representatives so designated shall attempt to resolve the dispute on an informal basis as promptly as practicable. If the dispute has not been resolved within thirty (30) days after the notifying Party's notice was received by the other Parties, or within such other period as the Parties may jointly agree, the Parties may pursue any remedies available at law or in equity to enforce its rights provided in the Agreement. Notwithstanding any inconsistent provision herein, any Party may be entitled to injunctive or other equitable relief without resort to the settlement or resolution procedures set forth herein.
- 22. **Representations and Warranties.** Each Party represents and warrants to the other Parties that:
  - (a) it is duly organized, validly existing and in good standing under the laws of the jurisdiction of its formation;

(b) it has all regulatory authorizations necessary obligations under this Agreement;

(c) the execution, delivery and performance of powers, have been duly authorized by all no

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TY for it to legally perform its
Linda C. Bridwell
Executive Director

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any of the terms and conditions in its governing documents, any contracts to which it is a party or any law, rule, regulation, order or the like applicable to it, except as set forth herein;

- (d) this Agreement constitutes its legally valid and binding obligation enforceable against it in accordance with its terms;
- (e) it is not bankrupt and there are no proceedings pending or being contemplated by it or, to its knowledge, threatened against it which would result in it being or becoming bankrupt;
- (f) there is not pending or, to its knowledge, threatened against it or any of its affiliates any legal proceedings that could materially adversely affect its ability to perform its obligations under this Agreement;
- (g) no Event of Default or Potential Event of Default with respect to it has occurred and is continuing and no such event or circumstance would occur as a result of its entering into or performing its obligations under this Agreement;
- (h) it is acting for its own account, has made its own independent decision to enter into this Agreement and, as to whether this Agreement is appropriate or proper for it based upon its own judgment, is not relying upon the advice or recommendations of any other Party in so doing, and is capable of assessing the merits of and understanding, and understands and accepts, the terms, conditions and risks of this Agreement;
- (i) it has entered into this Agreement in connection with the conduct of its business and it has the capacity or ability to make or take delivery of all renewable energy and to purchase all RECs referred to herein; and
- (j) the material economic terms of this Agreement were and are subject to individual negotiation by the Parties.
- Disclaimer and Force Majeure. Customer understands and acknowledges that the generation of renewable energy and the sale of renewable energy is dependent upon numerous factors, including many which are beyond the control of EKPC and the Cooperative. EKPC and the Cooperative shall not be responsible or liable for any disruption or prevention of the production of renewable energy from any generation resource that is attributable to: (a) natural events such as actsket Gold landslides, lightning, eclipses, weather patterns, earth uakes Usite. Stibilise Gold lass of others such as strikes, lockouts or other industrial disturbatices, riols, sabotage, insurrections or wars, or acts of terror; and necessity for compliance with any court or ordinance, regulation, order, or policy having the

governmental authority having jurisdiction. In the event of any inability by EKPC or the Cooperative to acquire or deliver the renewable energy contemplated to be purchased herein, the Customer agrees to accept non-renewable energy from the Cooperative under the terms and conditions of the Cooperative's tariffs and rate schedules in effect at such time(s).

- 24. EXCEPT AS MAY BE SET FORTH EXPRESSLY Limitation of Liability. HEREIN, CUSTOMER UNDERSTANDS AND ACKNOWLEDGES THAT EKPC AND THE COOPERATIVE HAVE MADE NO SPECIFIC OR GENERAL REPRESENTATIONS OR WARRANTIES REGARDING THE RENEWABLE ENERGY TO BE PURCHASED HEREBY OR ANY FACILITIES ASSOCIATED WITH GENERATING, TRANSMITTING OR **INCLUDING ANY** DISTRIBUTING SAME, WARRANTIES MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. TO THE EXTENT ANY REPRESENTATIONS AND WARRANTIES HAVE BEEN MADE, UNLESS EXPRESSLY SET FORTH HEREIN, CUSTOMER UNDERSTANDS AND ACKNOWLEDGES THAT THEY ARE HEREBY EXPRESSLY DISCLAIMED. CUSTOMER ALSO UNDERSTANDS AND AGREES THAT HIS OR HER SOLE AND EXCLUSIVE REMEDY IN THE EVENT OF A BREACH OF THIS AGREEMENT BY EKPC OR THE IS EXPRESSLY LIMITED TO **PURCHASING** COOPERATIVE REPLACEMENT POWER FROM THE COOPERATIVE AT PREVAILING TARIFFED RATES.
- 25. **Notice.** All notices, requests, consents, and other communications required under this Agreement shall be in writing and will be mailed to the mailing address for each Party as set forth above. Notices will be deemed delivered upon the earlier of: (a) the date of actual receipt, with a copy thereof being sent concurrently by certified or registered mail, return receipt requested: (b) three business days after being deposited in certified or registered mail, return receipt requested, postage prepaid; or (c) the following business day after being delivered to a reputable overnight courier service. If for any reason, a Party's mailing address should change, that Party must notify the other Parties in writing of the change of address for notices to be sent.
- 26. **Regulatory Approvals.** The Agreement is subject to approval by the Commission. This Agreement shall be filed with the Commission by EKPC within twenty (20) days of its full and final execution and EKPC and Cooperative agree to use reasonable efforts to obtain said approval from the Commission. However, in the event that Commission approval is not obtained within one hundred twenty (120) days, the Agreement shall be null and void. This Agreement shall be for informational purposes only.

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- 27. **No Agency.** In performing their respective obligations hereunder, no Party is acting, or is authorized to act, as agent of any other Party.
- 28. **Forward Contract.** The Parties acknowledge and agree that all sales of renewable power hereunder constitute "forward contracts" within the meaning of the United States Bankruptcy Code.
- 29. **Entire Agreement.** This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof and supersedes all previous proposals, both oral and written, negotiations, representations, commitments, writings and all other communications between the parties. This Agreement may not be released, discharged, or modified except by an instrument in writing signed by a duly authorized representative of each of the parties.
- 30. Waiver of Trial by Jury. EACH PARTY ACKNOWLEDGES AND AGREES THAT ANY CONTROVERSY WHICH MAY ARISE UNDER THE AGREEMENT IS LIKELY TO INVOLVE COMPLICATED AND DIFFICULT ISSUES, AND THEREFORE EACH SUCH PARTY HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT SUCH PARTY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THE AGREEMENT. EACH PARTY CERTIFIES AND ACKNOWLEDGES THAT (A) NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER, (B) SUCH PARTY UNDERSTANDS AND HAS CONSIDERED THE IMPLICATIONS OF THIS WAIVER, (C) SUCH PARTY MAKES THIS WAIVER VOLUNTARILY, AND (D) SUCH PARTY HAS BEEN INDUCED TO ENTER INTO THE AGREEMENT BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.
- 31. **Jurisdiction.** Each party agrees that any suit, action, dispute or other proceeding arising out of the Agreement or any transaction contemplated by the Agreement shall be heard in, and hereby irrevocably submits to the exclusive jurisdictions of the Circuit Court of Clark County, and the United States District Court for the Eastern District of Kentucky, Lexington Division, and the related appellate courts. Each party further agrees that service of any process, summons, notice or document by U.S. registered mail to such Party's respective address set forth in the Agreement shall be effective service of process for any actions, suit, dispute or other proceeding described herein. Each Party irrevocably and unconditionally waives and the related appellate courts, and hereby and thereby further irrevocably and unconditionally waives

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- any such court that any such action, suit or proceeding brought in any such court has been brought in an inconvenient forum.
- 32. **Governing Law.** This Agreement shall be deemed to have been made in, and shall be construed under, the internal laws of the State of Kentucky, without regard to the principles of conflicts of laws thereof.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

<customer></customer>	Cumberland Valley Electric, Inc.
CUSTOMER NAME (please print)	<co-op name<br="" representative="">AND TITLE&gt; (please print)</co-op>
CUSTOMER SIGNATURE	SIGNATURE
EAST KENTUCKY POWER COOPERATIVE, INC.	
<title>, EAST KENTUCKY POWER COOPERATIVE, INC. (please print)&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;SIGNATURE&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;/tr&gt;&lt;/tbody&gt;&lt;/table&gt;</title>	

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### APPENDIX A

### **ORDER SUMMARY**

## **Renewable Energy Resources (If Applicable)**

Ov	<b>\ 11</b> /
Customer's Average Annual Energy Consumption =	MWhs per year
Amount of Renewable Energy to be Purchased =	MWhs per year
Equivalent MWs of Capacity to be Purchased =	MWs
Renewable Energy Credits (If A	pplicable)
Amount of Renewable Energy Credits to be Purchase	d (Choose One) =
% of Customer's monthly energy con	sumption**;
Dollars per month; or	
MegaWatt Hours per month**	
Types of Renewable Energy Credits to be Purchased	(check all that apply):
Solar	% of RECs
Wind	% of RECs
Hydro	% of RECs
Landfill Methane Gas	% of RECs
Biomass	% of RECs
Least-Cost Resource	% of RECs
() Check here to utilize Renewable Energy Energy Resources	Credits in addition to Renewable KENTUCKY PUBLIC SERVICE COMMISSION
** REC Price requiring additional approval: \$ month)	Linda C. Bridwell Executive Director  Chile G. Andwell
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### APPENDIX B

### FORM OF GUARANTY

### **GUARANTY AGREEMENT**

This is a GUARANTY AGREEMENT (the "Guaran as of January, 2020, by and between: <b>East Kentucky Po</b> corporation with its principal offices at 4775 Lexington F ("EKPC"), <b>Cumberland Valley Electric</b> , a Kentucky corp 6219 North U.S. Hwy 25E Gray, KY 40734 ("Cooperative"); a corporation with its principal offices at	wer Cooperative, Inc., a Kentucky Road, Winchester, Kentucky 40391	
Recitals		
WHEREAS ("Customand Industrial Power Agreement with Renewable Energy Power Purchases, dated, with EKPC and Comparement"), pursuant to which Customer has made certain payment and performance assurance obligations; and	ver and/or Renewable Energy Credit	
WHEREAS the Industrial Power Agreement requires of performance assurance under certain circumstances involv Poor's or Moody's; and		
WHEREAS Customer may use the credit rating of an payment and performance assurance obligations under the Inc		
WHEREAS, Guarantor, a corporate affiliate, parent, under common control with Customer, agrees to be Custom Power Agreement, thereby substituting its credit rating for amount of performance assurance required under the Industrial	ner's guarantor under the Industrial that of Customer and reducing the	
<b>NOW THEREFORE,</b> for good and valuable consider which is hereby acknowledged, the parties, intending to be le	· •	
1. <u>Guaranty of Payment and Performance.</u> The as an accommodation party for Customer, absolutely and unconcoperative, their respective successors, endorsees, transperformance by Customer of all of Customer's payment and	onditionally guarantees to EKPC and assigns, the prompt	
under the Industrial Power Agreement (collectively, the "Gua	ranteed Obligate Wice COMMISSION	
2. <u>Obligations Unconditional</u> . This is an uncopayment and performance. If for any reason Customer fails to undertaking or condition (whether affirmative or negative) in be performed or observed by Customer, or if any event of	ob the	
18	EFFECTIVE 7/1/2024	

required notice has been given and any cure period has run, the Guarantor shall promptly perform or observe or cause to be performed or observed each such obligation, undertaking or condition, or be responsible for the damages occasioned by such default, regardless of any set-off or counterclaim which Customer may have or assert, and regardless of whether or not EKPC or Cooperative, or anyone on their behalf, shall have instituted any suit, action or proceeding or exhausted their remedies or taken any steps to enforce any rights against Customer, or any other person to compel such performance or to collect all or any part of such amount pursuant to the provisions of the Industrial Power Agreement, or at law or in equity, or otherwise, and regardless of any other condition or contingency. The liability of the Guarantor shall be for the entire amount of the Guaranteed Obligations, jointly and severally with that of Customer.

### 3. **Waivers and Agreements.** The Guarantor hereby unconditionally:

- (a) Waives any requirement that EKPC or Cooperative first seeks to enforce its remedies against Customer or any other person or entity before seeking to enforce this Guaranty Agreement against the Guarantor.
- (b) Covenants that the Guarantor's obligations under this Guaranty Agreement will not be discharged except by complete payment and performance of all the Guaranteed Obligations existing under the Industrial Power Agreement.
- (c) Agrees that this Guaranty Agreement shall remain in full force and effect without regard to, and shall not be affected or impaired by any invalidity, irregularity or unenforceability in whole or in part of, the Industrial Power Agreement; or any limitation of the liability of Customer thereunder; or any limitation on the method or terms of payment or performance assurance thereunder which may now or hereafter be caused or imposed in any manner whatsoever.
- (d) Waives any obligation that EKPC or Cooperative might otherwise have to marshal assets or to proceed against any particular persons or assets in any particular order.

IT IS THE INTENTION OF THE GUARANTOR THAT THIS AGREEMENT CONSTITUTE AN ABSOLUTE AND UNCONDITIONAL GUARANTY IN ANY AND ALL CIRCUMSTANCES, AND THIS GUARANTY AGREEMENT SHALL BE DISCHARGED ONLY BY THE PERFORMANCE IN FULL OF ALL OF THE GUARANTEED OBLIGATIONS.

Agreement by EKPC and Cooperative, notice of execution and delivery of this Guaranty Agreement, and any other guaranty agreement, or any instrument referred to in such documents. The Guarantor further waives, to the fullest extent permitted by applicable in such documents. The Guarantor further waives, to the fullest extent permitted by applicable in such documents. The Guarantor further waives, to the fullest extent permitted by applicable in such documents. The Guarantor would otherwise be entitled under principles of guaranty or suretyship law. Without limiting the generality of the foregoing, the Guarantor waives all notices and defenses whatsoever with respect to the Guaranteed Obligations, including, but not lim Cooperative's acceptance of this Guaranty Agreement or its in

**EFFECTIVE** 

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reliance upon this Guaranty Agreement; notice of the present existence or future incurring by Customer of any of its Guaranteed Obligations or any other obligations or liability or any terms or amount thereof or any change therein; notice of any default (whether to the Guaranteed Obligations or of any other obligation or liability) by Customer or any accommodation party, co-maker, surety, pledgor, mortgagor, grantor of security, any other guarantor(s) or any other person or entity; notice of the obtaining or release of any guaranty or surety agreement (in addition to this Guaranty Agreement), pledge, mortgage, security interest, assignment, or other security for any of the Guaranteed Obligations; notice of dishonor; notice of nonpayment; notice of acceleration of the Guaranteed Obligations; notice of the making of a demand for payment of the liability or obligations of Customer; presentment and notice of presentment; protest and notice of protest; demand and notice of demand; nonpayment and notice of nonpayment; notice of the disposition of any collateral held to secure the Guaranteed Obligations; and any other notice required by law or otherwise.

- **Subrogation**. The Guarantor agrees not to exercise any right which may have been acquired by way of subrogation under this Guaranty Agreement, by any payment made hereunder or otherwise, unless and until all of the Guaranteed Obligations, including, but not limited to, all obligations, undertaking or conditions to be performed or observed by Customer pursuant to the Industrial Power Agreement, shall have been performed, observed or paid in full. If any payment shall be made to the Guarantor on account of such subrogation rights at any time when such obligations, undertakings or conditions have not been performed, observed or paid in full, the Guarantor shall pay each and every such amount to EKPC or Cooperative if any amount is outstanding under the Industrial Power Agreement, to be credited and applied upon any of the obligations, undertakings or conditions to be performed, observed or paid pursuant to the Guaranty Agreement.
- **Maximum Aggregate Liability and Termination**. For purposes of KRS 371.065: (a) the amount of the maximum aggregate liability of the Guarantor hereunder is the sum of all payment and performance assurance obligations of Customer as specified and calculated in the Industrial Power Agreement, plus all interest accruing on the Guaranteed Obligations and fees, charges and costs of collecting the Guaranteed Obligations, including reasonable attorneys' fees; and (b) this Guaranty Agreement shall remain in full force and effect until, and shall terminate on the date which the Industrial Power Agreement also terminates; provided, however, that termination of this Guaranty Agreement on such termination date shall not affect in any manner the liability of the Guarantor with respect to: (i) claims by EKPC or Cooperative against Customer which arise under the Industrial Power Agreement prior to such termination date; or (ii) Guaranteed Obligations created or incurred prior to such termination date, and extensions or renewals of, interest accruing on, or fees, costs or expenses incurred with respect to, such Guaranteed Obligations prior to, on or after such termination date.

#### 7. Miscellaneous.

This Guaranty Agreement shall be binding upon the Guaranter and the (a) Guarantor's successors and assigns, and shall inure to the benefit and Cooperative and their respective successors, transferees and a holder of any indebtedness, obligation or liability of Customer co

**KENTUCKY** PUBLIC SERVICE COMMISSION

Guaranteed Obligations.

- (b) EKPC and Cooperative may enforce this Guaranty Agreement with respect to one or more breaches either separately or cumulatively.
- (c) This Guaranty Agreement may not be modified or amended without the prior written consent of each Party hereto, and any attempted modification or amendment without such consent shall be void.
- (d) This Guaranty Agreement shall in all respects be governed by, and construed and enforced in accordance with, the laws (without regard to the conflicts of laws rules) of the Commonwealth of Kentucky.
- (e) If any part, term or provision of this Guaranty Agreement is unenforceable or prohibited by any law applicable to this Guaranty Agreement, the rights and obligations of the Parties shall be construed and enforced with that part, term or provision limited so as to make it enforceable to the greatest extent allowed by law, or if it is totally unenforceable, as if this did not contain that particular part, term or provision. A determination in one jurisdiction that any part, term or provision of this Guaranty Agreement is unenforceable or prohibited by law does not affect the validity of such part, term or provision in any other jurisdiction.
- (f) The headings in this Guaranty Agreement have been included for ease of reference only and shall not be considered in the construction or interpretation of this Agreement.
- (g) This Guaranty Agreement may be signed by each Party hereto upon a separate copy, and in such case, one counterpart of this Guaranty Agreement shall consist of enough of such copies to reflect the signature of each Party.
- (h) This Guaranty Agreement may be executed by each party in multiple counterparts, each of which shall be deemed an original. It shall not be necessary in making proof of this Guaranty Agreement or its terms to account for more than one such counterpart.
- (i) In the event that any of the Guaranteed Obligations arise out of or are evidenced by more than one obligation or liability of Customer to EKPC or Cooperative, this Guaranty Agreement may be enforced as to each separate liability or obligation constituting a Guaranteed Obligation, either separately or cumulatively.
- Guarantor acknowledges and agrees that any suit, action or proceeding with respect to or arising out of this Guaranty Agreement shall only be brought in: the Circuit Court of Clark County Kentucky, or [COOP'S LOCALE] County, Kentucky, and the United States District Court for the Eastern District of Kentucky, Lexington Division, and the United States District and Guarantor hereby submits to the nonexclusive jurisdiction of such courts for the purpose of any such suit, action, proceeding or judgment and Guarantor waives any contemporarier ential jurisdiction by reason of domicile. Guarantor hereby irrevocations of the laying of venue of

Guarantor may now or hereafter have to the laying of venue o brought in any one of the above-described courts or that any successions.

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been brought in an inconvenient forum.

(k) TO THE EXTENT PERMITTED BY APPLICABLE LAW, GUARANTOR HEREBY VOLUNTARILY AND INTENTIONALLY WAIVES ANY AND ALL RIGHT GUARANTOR NOW HAS, OR MAY HAVE IN THE FUTURE, TO A TRIAL BY JURY ON ANY CLAIM, ACTION OR PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR IN ANY WAY CONNECTED WITH THIS GUARANTY AGREEMENT.

**IN WITNESS WHEREOF**, the parties have executed this Agreement as of the date first set forth above.

COOPERATIVE, INC.
By:
Title:
CUMBERLAND VALLEY ELECTRIC, INC.
By:
Title:
[GUARANTOR]
By:
Title:

EAST KENTUCKY POWER

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

7/1/2024

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

#### RULES AND REGULATIONS - INDEX

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PURSUANT TO 807 KAR 5011.
SECTION 8 (1)
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Date of Issue: March 1,2001

Issued by: Jed Jumph

Effective Date: March 1, 2001

General Manager

#### A. General

#### 1.SCOPE

This schedule of rules and regulations is a part of all contracts for electric service received from Cumberland Valley Electric, Incorporated, hereinafter referred to as the Cooperative and applies to all service received whether the service received is based upon a contract, agreement, signed application or otherwise. No employee or director of the Cooperative is permitted to make an exception to rates or rules and regulations as are on file at the Cooperative's office. All rules and regulations shall be in effect after adoption by the Board of Directors and approved by the Public Service Commission.

#### 2. REVISIONS

These Rules and Regulations may be revised, amended, supplemented or otherwise changed from time by the Board of Directors. Such changes, upon approval by the Public Service Commission, shall have the same force as the present rules and regulations. The members shall be informed of any changes as soon as possible, through the Cooperative's monthly newsletter.

- 3. CONSUMER'S RESPONSIBILITY FOR COOPERATIVE'S PROPERTY
  All meters, service connections, and other equipment furnished
  by the Cooperative shall be, and remain, the property of the
  Cooperative. The member shall exercise proper care to protect
  the property of the Cooperative on its premises and in the
  event of loss or damage to the Cooperative's property arising
  from neglect of member to care for same, the cost of
  necessary repairs or replacement shall be paid by the member.
- 4. MAINTENANCE OR CONTINUITY OF SERVICE

  The Cooperative shall make all reasonable efforts to prevent interruptions of service and when such interruptions occur shall endeavor to re-establish service with the shortest possible delay, but if such supply shall fail or be interrupted or become defective through act of God, or the public enemy, or by accident, strikes, labor troubles, or by action of the elements, or inability to secure right-of-way or other permits needed, or for any other cause beyond the reasonable control of the Cooperative, the Cooperative shall not be liable thereforth.

Date of Issue: March 1, 2001

Issued By: Ted Wangton

Effective Date: March 1, 2001

MAR 01 2001

PUBLIC SERVICE COMMISSION OF RENTUCKY

General Manager

PURSUANT TO 807 KAR 5:011.

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# 5. RELOCATION OF LINES BY REQUEST OF MEMBERS The Cooperative's established lines will not be relocated unless the expense for moving and relocating is paid by the member, except in instances where it would be to the advantage of the Cooperative to make such relocation.

#### 6. SERVICES PERFORMED FOR MEMBERS

The Cooperative's personnel is prohibited from making repairs or performing services to the members' equipment or property except in cases of emergency or to protect the public or members' person or property. When such emergency services are performed, the member shall be charged for actual cost of labor and material for such service.

#### B. <u>SERVICE PROCEDURES</u>

#### 7. APPLICATION FOR SERVICE

Each prospective member desiring electric service will be required to sign the Cooperative's form, "Application for Membership and for Electric Service's," before service is supplied by the Cooperative and provide the Cooperative with necessary easements or right-of-way permits on property owned by the member and right-of-way of property not owned by the member shall be the responsibility of the cooperative.

#### 8. MEMBERSHIP FEE

The membership fee in the Corporation shall be \$25.00 (Twenty-five Dollars). One membership must be held in connection with each separate or non-contiguous property for which service is taken and for each different class of service desired; provided, however, that commercial and residential service may be obtained upon one membership if the commercial activity is carried on in the residence of the owner. The membership fee will be refunded if all bills are paid or applied against any unpaid bills of the member at the time service is discontinued, which will automatically terminate the membership. Service covered by each membership shall be metered and billed separately.

#### 9. RIGHT OF ACCESS

The Cooperative's identified employees shall have access to member's premises at all reasonable times for the purpose of reading meter, testify repairing, upgrading, removing or exchanging any and all equipment belonging to the Cooperative (COO)

Date of Issue: March 1, 2001

Issued By Ted Thurston

Effective Date: March 1, 2001

General Manager MAR 01 2001

PURSUANT TO 807 KAR 5011, SECTION 944; SY: STEAR OF THE COMMISSION

OF KENTUCKY

#### 10. MEMBER'S DISCONTINUANCE OF SERVICE

Any member desiring service discontinued or changed from one location to another shall give the Cooperative three (3) day's notice in person or in writing providing such notice does not violate contractual obligations.

#### 11. CONNECT AND RECONNECT CHARGES

The Cooperative will make no charge for connecting service to the member's premises for the initial installation of service provided the connection is made during regular working hours.

The Cooperative will make a service charge of Twenty-five (\$25.00) for reconnecting a service that has been disconnected at the original installation location and a charge of Twenty-five Dollars (\$25.00) for connecting any subsequent locations during regular working hours and sixty-  $\ensuremath{\mathbb{N}}$ five dollars (\$65.00) for connections made after regular working hours.

#### 12. RESALE OF POWER BY MEMBERS

All purchased electric service used on the premises of the member shall be supplied exclusively by the Cooperative, and the member shall not directly or indirectly sell, sublet, or otherwise dispose of the electric service or any part thereof.

#### 13. SPECIAL CHARGES

The Cooperative will make a charge of Twenty-five Dollars (\$25.00) for each trip made during regular working hours and sixty-five dollars (\$65.00) for each trip made after regular working hours.

- 1. To read the meter when the member has failed to read the meter for two (3) consecutive months.
- 2. To collect a delinquent bill or to collect a returned check.
- 3. To reconnect a service that has been disconnected for nonpayment of amounts owed to the Cooperative or for violations of these rules and regulations.
- 4. For any service trip requested by a member to restore electric service when it is determined that the service interruption was caused by a defect in the members wiring or equipments and wise mounts on the fault of the Cooperative. OF KENTUCKY EFFECTIVE

Date of Issue: March 1, 2001

Issued By: Led Sangton

Effective Date: March 1, 2001

MAR 01 2001 General Manager

> PURSUANT TO 807 KAR 5.011. SECTION 9 (1) ar Stobe O Bus

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SEOPETARY OF THE COMMISSION

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#### **Rules and Regulations**

#### 14. Service Charge for Temporary Service

Consumers requiring temporary service may be required to pay all cost of connecting and disconnecting incidental to the supplying and removing of service. In addition to this, a payment will be required to cover estimated consumption of electricity. Both fees paid in advance and the amount paid for electricity will be adjusted to actual usage either by a refund or additional billing to such temporary consumer. This rule applies to carnivals, fairs, buildings or structures under construction which will not be permanently served or any other service of a strictly temporary nature. An approved electrical inspection will be required prior to a temporary service being connected. Temporary service installations shall not exceed 12 months, after which time the service will be disconnected. Extensions may be granted at the cooperative's discretion if allowed by local ordinance.

#### C. Meters

#### 15. Meter Tests

All new meters shall be checked for accuracy before installation. The Cooperative will, at its own expense, make periodical test and inspections of its meters in order to maintain a high standard of accuracy and to conform with the regulations of the Public Service Commission. The Cooperative will make additional tests of meters at the request of the member, provided the member does not request such test more frequently than once in twelve (12) months and upon payment of a test fee of Thirty Dollars (\$30.00), when the test made at the member's request shows that the meter is accurate within 2% slow or fast, no adjustment will be made to the member's bill and the fee paid will be forfeited to cover cost of requested test. When the test shows the meter to be in excess of 2% fast or slow, an adjustment shall be made to the member's bill by recalculating the monthly bills for the period of time that it is known that the meter has been fast or slow; however, if that period of time is not the time period shall be estimated using such data as elapsed time since the last meter test, if applicable, and historical usage data for the customer. If that data is not available, the average usage of similar customer loads shall be used for comparison purposes in calculating the time period. If the customer and the utility are unable to agree on an estimate of the time period during which the error existed, the commission shall determine the issue.

#### 16. Failure of Meter to Register

In the event a member's meter should fail to register, the member shall be billed from the date of such failure at the average consumption of the member based on the three (3) months period immediately preceding the failure.

DATE OF ISSUEApril 1, 2024	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE May 1, 2024	Linda C. Bridwell Executive Director
ISSUED BY /S/ Ted Hampton President & Chief Executive Officer	Thide C. Sudwell
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO DATED	EFFECTIVE 5/1/2024
	PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

#### 17. DISCONTINUANCE OF SERVICE BY COOPERATIVE

- A. The Cooperative may/shall refuse or discontinue to serve a member under the following conditions:
  - For non-compliance with its rules and regulations.
  - When a dangerous condition is found to exit on the member's premises.
  - 3. When a member refuses or neglects to provide reasonable access to the premises for the purpose of installation, operation, meter reading, maintenance or removal of Cooperative property.
  - For non-payment of any indebtedness due the Cooperative.
  - For fraudulent or illegal use of service. When the Cooperative has discovered evidence that by fraudulent or illegal means a member has obtained unauthorized service or has diverted the service for unauthorized use or has obtained service without same being properly measured, the service to the customer shall be discontinued without notice. The Cooperative will not restore service until the customer has complied with all rules of the Cooperative and regulations of the Public Service Commission and the Cooperative has been reimbursed for the estimated amount of the service rendered including the initial disconnection and the cost of the Cooperative incurred by reason of the fraudulent use.

#### D. CONSUMER EQUIPMENT

#### 18. POINT OF DELIVERY

The point of delivery is the point as designated by the Cooperative on member's premises where current is to be delivered to building or premises namely the meter. All wiring and equipment beyond this point of delivery shall be supplied and maintained by the member. The member will, however, notify the Cooperative of any proposed changes in his equipment or wiring which will materially increase or decrease his load so the Cooperative may check its equipment to make certain it will accommodate the consumer's load requirements.

Date of Issue: March 1, 2001

Issued By: Led Hangton

Effective Date: March 1, 2001

General Manager

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PURSUANT TO 807 KAR 5.011.

SECTION 271)
BY: SOMEWAY OF THE COMMISSION

P.S.C. KY. NO. 4 ORIGINAL SHEET NO. 31

#### RULES AND REGULATIONS

19. MEMBER'S WIRING

All electrical wiring on the members premises shall conform to all applicable codes, rules and regulations: namely

- 1. The National Electrical Code.
- Any state, county or municipal code where and when applicable.
- The Uniform wiring Code and the Cumberland Valley RECC supplement to same so long as it is as strict or more in its requirements than the National Electrical Code.

#### E. ELECTRICAL BILLS

(N) 20. BILLING FORM

> PUBLIC SERVICE COMMISSION OF KENTYCKY EFFECTIVE

> > MAR 0 1 2001

PURSUANT TO 807 KAR 5011, 5807404.8(4) BY US 10 10 A COMMISSION
SECRETARY OF THE COMMISSION

Date of Issue: March 1, 2001

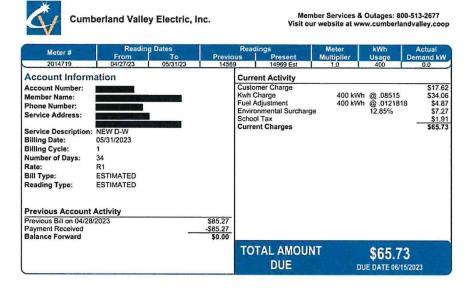
Effective Date: March 1, 2001

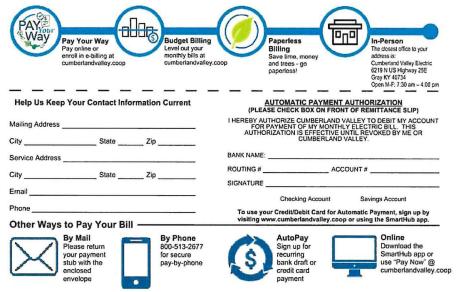
General Manager

#### Front Account Number: Member Name: Cumberland Valley Electric, Inc. Manage your account with SmartHub! Manage your account with SmartHubl Make Payments Track Electric Usage Report Outages Sign Up today at www.cumberlandvalley.coop Pay by Phone/Report Outage (800) 513-2677 Toll Free Office Hours: M - F 7:30 am - 4:00 pm 6219 N US Highway 25E Gray, KY 40734 **Amount Due** smart UD-a \$65.73 Message From Cumberland Valley Due Date 06/15/2023 ANDROID IOS Do you want all the features of SmartHub optimized for use on your mobile device? Download the SmartHub app! Monthly Energy Usage Monthly Use Average Temperature 1350 1208 1058 906 756 600 456 308 158 (2022) (2023) Please visit SmartHub for detailed usage history Monthly Energy Usage Comparison Average Daily Usage/Cost This Month This Month Last Month Last Year 616 kWh kWh kWh kWh 68° 64° 57° \$1.88 A KEEP SEND Account Number Cumberland Valley Electric, Inc. **Total Amount Due** 6219 N US Highway 25E PO Box 440 Total Due After 06/15/2023 5% Penalty After Due Date Gray KY 40734-0440 PAY YOUR BILL 24/7 ONLINE: Check or credi/debit card at www.cumberlandvalley.coop or download the mobile app. Phone: (800) 513-2677 Your Kiosk Bar Code VISA 🚭 CUMBERLAND VALLEY ELECTRIC, INC. PO BOX 440 GRAY KY 40734-0440 10807 1 AV 0.471 5 10807 ՈՒՈւսիլ լայուն արև բարարարություն արդինակություն Please check this box to notify us of a request on the back. See reverse side. եգինվոկիուիլիկինիկիկիկիրիկիկիկիրը հեկերվ

DATE OF ISSUE May 26, 2023	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE June 26, 2023	Linda C. Bridwell Executive Director
President & Chief Executive Officer	Thide C. Sudwell
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE 6/26/2023 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

#### Back





DATE OF ISSUE May 26, 2023	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE June 26, 2023	Linda C. Bridwell Executive Director
President & Chief Executive Officer	Shide C. Sudwell
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE 6/26/2023 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

#### 21. BILLING

Members will receive statement for electric service monthly on a date to be determined by the Board of Directors for service rendered for a thirty-day period ending the same day of the preceding month. All statements are due and payable upon receipt and shall be paid at the office or the Cooperative within fifteen (15) days from date of bill. Failure to receive electrical statement will not release the member from payment obligation. Should the statement not be paid as above, the Cooperative may, after ten (10) days written notice, discontinue service to that member provided such service shall not be discontinued before twentyseven (27) days after the mailing date of the original bill. Should it become necessary for the Cooperative's representative to call at the Consumer's premises or other locations for the purpose of collecting a delinquent account or to disconnect for non-payment, a charge of twenty-five dollars (\$25.00) will be made to the member account for the extra service rendered due and payable at time such delinquent account is collected. If service is disconnected for non-payment, an additional charge of twenty-five dollars (\$25.00) will be made for reconnecting service due and payable at the time of such reconnection.

In some instances, solely at the discretion of Cumberland Valley Electric, a remote disconnect switch will be installed. If service is disconnected for non-payment with the switch, a fee of twenty five dollars (\$25.00) will be applied to the member's account for the extra service rendered, due and payable at the time such delinquent account is collected. An additional fee of twenty five dollars (\$25.00) will be added for reconnecting the service with the remote switch. If, prior to discontinuance of service, there is delivered to Cumberland Valley Electric or its employees empowered to discontinue service a written certificate signed by a physician, a registered nurse, or a public health officer that in the opinion of their certifier, discontinuance of service will aggravate an existing illness or infirmity on the premises, service shall not be discontinued until the affected member can make arrangements or until thirty (30) days elapse from the time of the Cooperative's notification to the member, in writing, of the existence of local, state and federal programs providing for the payment of utility bills under certain conditions and of the offices to contact for such possible assistance as per 807 KAR 5:006 Section 15.

#### 22. BUDGET PAYMENT PLAN

The Cooperative has a budget payment plan available for its residential customers whereby a customer may elect to pay a monthly amount for the budget year in lieu of monthly or bimonthly billings for actual usage. The monthly budget payment will be determined by the Cooperative based, under normal circumstances, on a minimum of one-twelfth of the estimated annual usage, subject to review and adjustment during the budget year.

DATE OF ISSUE February 6, 2017

Month / Date / Year

DATE EFFECTIVE February 6, 2017

Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION

IN CASE NO. 2016-00169 DATED: February 6, 2017

(1)

(I)

KENTUCKY PUBLIC SERVICE COMMISSION

> Talina R. Mathews **EXECUTIVE DIRECTOR**

Lalina R. Matheus

**EFFECTIVE** 

2/6/2017

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

FOR ALL AREAS SERVED PSC KY NO. 4 FIRST REVISED SHEET NO. 33 CANCELLING PSC KY NO. 4 ORIGINAL SHEET NO. 33

CUMBERLAND VALLEY ELECTRIC, INC.

#### 22. BUDGET PAYMENT PLAN CONT'D

The normal budget year is the twelve (12) months determined as shown below:

Customer

**Budget Year** 

Settlement Month

All Residential Customers

May-June

June

The customer's account may be adjusted through a series of levelized adjustments on a monthly basis if usage indicates that the account will not be current upon payment of the last budget amount.

If customer fails to pay bills as rendered under the budget payment plan, the company reserves the right to revoke the plan, restore the customer to regular billing and require immediate payment of any deficiency.

Failure to receive a bill in no way exempts customer from the provision of these terms and conditions.

When the Cooperative is unable to read a meter after reasonable effort, the customer will be billed at the average of the three immediately preceding monthly or bimonthly bills and the billing adjusted when the meter is read.

Fuel clause adjustments (+-) are in addition to the minimum.

DATE OF ISSUE

February 6, 2017 Month / Date / Year

DATE EFFECTIVE

February 6, 2017 Month / Date / Year

**ISSUED BY** 

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2016-00169 DATED: February 6, 2017

KENTUCKY

PUBLIC SERVICE COMMISSION

Talina R. Mathews **EXECUTIVE DIRECTOR** 

Lalina R. Matheus

**EFFECTIVE** 

2/6/2017

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

FOR ENTIRE SERVICE AREA P.S.C. NO. 4
Original Sheet No. 35.1

#### CUMBERLAND VALLEY ELECTRIC, INC.

#### LATE PAYMENT FEE

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This late payment fee is a rider to any and all rate schedules used by the Cooperative.

**Applicable** 

In all territory served by the Cooperative.

Terms and Conditions

An amount equal to five percent (5%) of the past-due amount will be added to all accounts that are in past-due condition. The penalty may be assessed only once on any bill for rendered service. Late payment fees will apply 15 days from the date of the bill. Late payment fees will apply only to the net bill, exclusive of special charges, tax and other assessments.

PUBLIC SERVICE COMMISSION OF KENTUCKY EFFECTIVE

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

BY SKIND BUD SECRETARY OF THE COMMISSION

ISSUED BY AUTHORITY OF AN ORDER OF THE PUBLIC SERVICE

COMMISSION OF KENTUCKY IN CASE NO.

DATED

Date of Issue	: June 20.	2002	Date E	Effective:	Au	igust 1,	2002	
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#### 23. TAXES

The Cooperative shall add to the bills of all applicable members the Kentucky sales and Use Tax, any utility gross receipts license tax for schools or any other tax that may be imposed on the Cooperative that is measured or determined by sales or receipts.

#### 24. Meter reading

Each member receiving service will be required to supply the Cooperative with the reading of each meter on the form as furnished by the Cooperative on the date as designated by the Cooperative. If any member shall fail to read his or her meter and mail same to the Cooperative Office for three (3) consecutive months, such meter shall be read by a representative of the Cooperative and the member shall pay a service charge of Twenty-five Dollars (\$25.00) to cover cost of trip by such representative. In the event that an error in meter reading should be made or member fails to send in meter reading card the member shall pay for that month either the minimum bill for the service which he receives, or if he should be a large user, he shall pay an amount approximately equal to his average bill. Then the following month his bill shall be computed on the regular schedule prorated for two months and the amount paid shall be credited.

#### (C) 25. <u>UNPAID CHECKS FROM CONSUMERS</u>

When a check received in payment of a consumer's account is returned unpaid by the bank for any reason, the Cooperative will notify such consumer by letter stating the amount of check and the reason for its return and charge of Twenty Dollars (\$20.00) will be added to the member's account. Returned checks will be considered same as a delinquent account, and if payment in full is not received for check within ten (10) days after notice, service to such consumer will be discontinued provided such service shall not be discontinued before twenty seven (27) days after the mailing date of the original bill which such returned check was intended to pay, as prescribed under that section of Rule 20 dealing with unpaid accounts. Any trip made by a service man in the collection on a returned check will be charged for at the rate of Twenty Dollars (\$20.00) per trip. Ι Section 8(3)(c).

#### (C) 26. BILLING ADJUSTED TO STANDARD PERIODS

In case of the first billing of a new account and the final billing of an account where the period covered by the billing is a fraction of a month, the demand charge and/or the energy used will be prorated for proportional part of the billing period when computing such bill.

Date of Issue: March 1, 2001
Issued By:

General Manager MAR 01 2001

PURSUANT TO 807 KAR 5011,
SECTION 9 (1)
BY: Stada O BEE!

#### 27. MONITORING USAGE

At least once annually the Cooperative will monitor the usage of each customer according to the following procedure:

1. The customer's annual usage for the most recent 12-month period will be compared with the annual usage for the 12 months immediately preceding that period.

2. If the annual usage for the two periods are substantially the same or if any difference is known to be attributed to unique circumstances, such as unusual weather conditions, common to all customers, no further review will be done.

3. If the annual usages differ by 15 percent or more and cannot be attributed to a readily identified common cause, the Cooperative will compare the customer's monthly usage records for the 12-month period with the monthly usage for the same months of the preceding year.

4. If the cause for the usage deviation cannot be determined from analysis of the customer's meter reading and billing records, the Cooperative will contact the customer by telephone or in writing to determine whether there have been changes such as different number of household members or work staff, additional or different appliances, changes in business volume, or known leaks in the customer's service line.

5. Where the deviation is not otherwise explained, the Cooperative will test the customer's meter to determine whether it shows an average error greater than 2 percent fast or slow.

6. The Cooperative will notify the customers of the investigation, its findings, and any refunds or backbilling in accordance with 807 KAR 5:006, Section 10(4) and (5).

Date of Issue: March 1, 2001

Issued By:

Effective Date: March 1, 2001

\_\_ General Managerublic Service Commission OF KENTUCKY

EFFECTIVE

MAR 0 1 2001

PURSUANT TO 807 KAR 5011, SECTION 9 (4)

BY: Status O 19 (33) SECRETARY OF THE COMMISSION

P.S.C KY. NO. 4 ORIGINAL SHEET NO. 36

#### (N) 27. MONITORING (CON'T)

In addition to the annual monitoring, the Cooperative will immediately investigate usage deviations brought to its attention as a result of its ongoing meter reading or billing processes or customer inquiry.

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PURSUANT TO 807 KAR 5011.
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Date of Issue: March 1, 2001 Issued By:

Effective Date: March 1, 2001

General Manager

FOR Entire Territory Served	
PSC KY NO. 4	_
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CANCELLING PSC KY NO4	_
Original SHEET NO. 37	_
	PSC KY NO4  First Revised SHEET NO37  CANCELLING PSC KY NO4

#### 28. DEPOSITS

The Cooperative may require a minimum cash deposit or other guaranty to secure payment of bills except for customers qualifying for service reconnection pursuant to 807 KAR 5: 006, Section 15, Winter Hardship Reconnection. Service may be refused or disconnection for failure to pay the requested deposit. Interest, as prescribed by KRS 278.460.1 will be paid annually either by refund or credit to the customer's bill, except that no refund or credit will be made if the customer's bill is delinquent on the anniversary date of the deposit.

The deposit may be waived upon a customer's showing of satisfactory credit or payment history, and required deposits will be returned after eighteen (18) months if the customer has established a satisfactory payment record for that period. If a deposit has been waived or returned and the customer fails to maintain a satisfactory payment record, a deposit may then be required. The Cooperative may require a deposit in addition to the initial deposit if the customer's classification of service changes or if there is a substantial change in usage. Upon termination of service, the deposit, any principal amounts, and any interest earned and owing will be credited to the final bill with any remainder refunded to the customer.

A deposit will be required or waived, based on the credit report received from the credit agency. If the (N) customer has a satisfactory credit report the deposit may be waived. (N)

If a deposit is held longer than 18 months, the deposit will be recalculated at the customer's request based on the customer's actual usage. If the deposit on account differs from the recalculated amount by more than \$10.00 for a residential customer or 10 percent for a non-residential customer, the Cooperative may collect any under payment and shall refund any overpayment by check or credit to the customer's bill. No refund will be made if the customer's bill is delinquent at the time of the recalculation.

DATE OF ISSUE May 14, 2010  MONTH / DATE / YEAR	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE June 14, 2010  MONTH / DATE / YEAR	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR
ISSUED BY SIGNATURE OF OFFICER	TARIFF BRANCH
TITLE President & CEO	Bunt Kirtley
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE <b>6/14/2010</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

29.	RESIDENTIAL CALCULATED DEPOSITS	(T)
	Residential customer's deposit shall be based upon actual usage of the customer at the same or similar premises for the most recent (12) month period, if such information is available. If usage information is not available, the deposit will be based on the average bills of similar customers and premises in the system. The deposit shall not exceed two-twelfths $(2/12)$ of the customer's actual or estimated annual bill if bills are rendered monthly, three-twelfths $(3/12)$ if bills are rendered bimonthly, or four-twelfths $(4/12)$ if bills are rendered quarterly.	(T) (T) (T) (T) (T) (T)
30.	COMMERCIAL CALCULATED DEPOSITS	(T)
	Commercial customer's deposit shall be based upon actual usage of the customer at the same or similar premises for the most recent (12) month period, if such information is available. If usage information is not available, the deposit will be based on the average bills of similar customers and premises in the system. The deposit shall not exceed two-twelfths (2/12) of the customer's actual or estimated annual bill if bills are rendered monthly, three-twelfths (3/12) if bills are rendered bimonthly, or four-twelfths (4/12) if bills are rendered quarterly.	

#### **CLASSIFICATION OF MEMBERS**

#### 31. PURPOSE OF CLASSIFICATION

Classification is a means for treating, without discrimination, all members having similar characteristics in their use of service. Special classification will be avoided unless surrounding conditions are so unusual that to apply one of the existing rates or rules would result in serious injustice to either the particular member or to all other members.

DATE OF ISSUE	February 17, 2015	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE _	Month / Date / Year  March 19, 2015	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR
ISSUED BY	Month / Date / Year  A Carp Lon  President & Chief Executive Officer	Bunt Kirtley
BY AUTHORITY OF IN CASE NO	FORDER OF THE PUBLIC SERVICE COMMISSIONDATED:	EFFECTIVE  3/19/2015  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

#### 32. <u>UNDERGROUND</u> EXTENSION

A. Purpose of Policy

The purpose of this policy is to formulate Cumberland Valley RECC requirements for underground electrical service, the application of which will insure adequate service and safety to all persons engaged in the construction, maintenance, operation, or use of underground facilities and to the public in general.

B. Applicability

This policy shall apply to all underground electrical supply facilities, used in connection with electric service distribution in new residential subdivisions after the effective date of this policy.

C. <u>Definitions</u>

The following words and terms, when used in this policy, shall have the meaning indicated:

- <u>Applicant</u>-the developer, builder or other person, partnership, association, corporation or governmental agency applying for the installation of an underground electric distribution system.
- <u>Building</u>- a structure enclosed within exterior walls or fire walls build, erected and framed of component structural parts and designed for less than five (5) family occupancy.
- Multiple-Occupancy Building-a structure enclosed within exterior walls or fire walls, build, erected and framed of component structural parts and designed to contain five (5) or more individual dwelling units.
- <u>Distribution System</u>-electric service facilities consisting of primary and secondary conductors, transformers, and necessary accessories and appurtenances for the furnishing of electric power at utilization voltage.
- Subdivision- the tract of land which is divided into ten (10) or more lots for the construction of new residential buildings, or the land on which is constructed two (2) or more new multiple occupancy buildings.

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Date of Issue: March 1, 2001

General Manager

Effective Date: March 1,7/2001

MAR 01 2001

Issued By: Ted Hough

PURSUANT TO 807 KAR 5:011.

SECTION (2.11)
SEC OF THE CONTRACTOR

#### 32. <u>UNDERGROUND EXTENSION (CON'T)</u>

Trenching and Backfilling- opening and preparing the ditch for the installation of conductors including placing of raceways under roadways, driveways, or paved areas; providing a sand bedding below and above conductors when required; and backfill of trench to ground level.

Rights of Way and Easements

- 1. The Cooperative shall construct, own, operate and maintain distribution lines only along easements, public streets, roads, and highways which are by legal right accessible to the utility's equipment and which the utility has the legal right to occupy, and on the public lands and private property across which rights of way and easements satisfactory to the Cooperative are provided without cost or condemnation by the Cooperative.
- 2. Rights-of-Way and Easements suitable to the Cooperative for the underground distribution facilities must be furnished by the Applicant in reasonable time to meet service requirements. The Applicant shall make the area in which the underground distribution facilities are to be located accessible to the Cooperative's equipment, remove all obstructions from the area, stake to show property lines and final grade, perform rough grading to a reasonable approximation of final grade, and maintain clearing and grading during construction by the Cooperative. Suitable land rights shall be granted to the Cooperative obligating the Applicant and subsequent property owners to provide continuing access to the utility for operation, maintenance or replacement of its facilities, or substantial changes in grade or elevation thereof.

## E. <u>Installation of Underground Distribution System</u> within New Subdivision

- 1. Where appropriate contractual arrangements have been made, the Cooperative shall install within the Subdivision an underground electric distribution system of sufficient capacity and suitable materials which, in its judgement, will assure that the property owners will receive safe and adequate electric service for the foreseeable future.
- 2. All single-phase conductors installed by the utility shall be underground. Appurtenances such as transformers, pedestal mounted terminals, switching equipment and meter cabinets may be placed above ground.

PUBLIC SERVICE COMMISSION OF KENTUCKY

Effective Date: March 1, 2001

General Manager

MAR 0 1 2001

Date of Issue: March 1, 2001
Issued By:

- 32. <u>UNDERGROUND EXTENSION (CON'T)</u>
  - 3. Multi-phase primary mains or feeders required within a subdivision to supply local distribution or to serve individual multi-phase loads may be overhead unless underground is required by governmental authority or chosen by the Applicant in either of which case the differential cost of underground shall be borne by the Applicant.
  - 4. If the Applicant has complied with the requirements within and has given the Cooperative not less than 120 days' written notice prior to the anticipated date of completion (i.e., ready for occupancy) of the first building in the subdivision, the Cooperative shall complete the installation 30 days prior to the estimated completion date. (Subject to weather and ground conditions and availability of materials and barring extraordinary or emergency circumstances beyond the reasonable control of the Cooperative.) However, nothing in this policy shall be interpreted to require the Cooperative to extend service to portions of the subdivisions not under active development.
- 5. A non-refundable payment shall be made by the Applicant equal to the difference between the cost of providing underground facilities and that of providing overhead facilities. payment to be made by Applicant shall be determined from the total footage of single phase primary, secondary, and service conductor to be installed at an average per foot cost differential in accordance with the Average Cost Differential filed herewith as Exhibit A, which Average Cost Differential shall be updated annually as required by order dated February 2, 1973 of the /Public Service Commission of Kentucky in Administrative Case No. 16, (Three (3) wire secondary and service conductor runs shall be considered as one conductor, i.e., triplex.) The average cost differential per foot, as stated, is representative of construction is soil free of rock, shale, or other impairments which increase cost of construction. Where rock, shale, or other impairments are anticipated or encountered in construction the actual increased cost of trenching and backfilling shall be borne by the Applicant.
- 6. The Applicant may be required to deposit the entire estimated cost of the extension. If this is done, the amount deposited in excess of the normal charge for the underground extensions as provided in paragraph 5 above, shall be refunded to the applicant over a ten year period as provided in Public Service Commission Rule 807 KAR 5:01 Section Application Commission

Date of Issue: March 1, 2001

Effective Date: March 1, 2001

Issued By: Ted Wangton

\_\_\_ General Manager

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#### 32. <u>UNDERGROUND EXTENSION (CON'T)</u>

7. Both parties may agree that the Applicant may perform all necessary trenching and backfilling in accordance with the Cooperative's specifications. The Cooperative shall then credit the Applicant's cost in an amount equal to the Cooperative's normal cost for trenching and backfilling.

The Cooperative shall furnish, install, and maintain the service lateral to the Applicant's meter base, which normally will be at the corner of the building nearest the point to be

Plans for the location of all facilities to be installed shall be approved by the Cooperative and the Applicant prior to construction. Alterations in plans by the Applicant which require additional cost of installation or construction shall be at the sole expense of the Applicant.

10. The Cooperative shall not be obligated to install any facility within a subdivision until satisfactory arrangements for the payment of charges have been completed by the

Applicant.

- 11. The charges specified in these rules are based on the promise that each Applicant will cooperate with the Utility in an effort to keep the cost of construction and installation of the underground electric distribution system as low as possible and make satisfactory arrangements for the payment of the above charges prior to the installation of the facilities.
- All electrical facilities shall be installed and constructed to comply with the rules and regulations of the Public Service Commission, National Electrical Safety Code, Cumberland Valley Electric specifications, or other rules and regulations which may be applicable.
- Service pedestals and methods of installations shall be 13. approved by Cumberland Valley Electric prior to installation. In unusual circumstances, when the application of these rules appears impracticable or unjust to either party, or discriminatory to other customers, the Cooperative or Applicant shall refer the matter to the Commission for special ruling or for the approval of special conditions which may be mutually agreed upon prior to commencing construction.

Date of Issue: March 1, 2001

Issued By: Jed Haugh

Effective Date: March 1, 2001

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32. UNDERGROUND EXTENSI	ON CON'T			·		
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	KENTUCKY PUBLIC SERVICE COMMISSION
	JEFF R. DEROUEN
	EXECUTIVE DIRECTOR
DATE OF ISSUE November 1, 2012  MONTH / DATE / YEAR  DATE EFFECTIVE December 1, 2012  MONTH / DATE / YEAR	— TARIFF BRANCH — Bunt Kirtley
ISSUED BY SIGNATURE OF OFFICER	12/1/2012
TITLE President & CEO	PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

#### 33. <u>SERVICE TO MOBILE HOMES</u>

The Cooperative will furnish service to house trailer or mobile homes under the following conditions:

- A. The Applicant will pay to the Corporation a membership fee of \$25.00, a customer advance for construction if required, and a deposit equal to 2/12ths Average Annual Billing in consideration of which the Cooperative will build an electric line to serve the mobile home. Following is the policy regarding customer advance for construction.
  - 1. All extensions of up to 150 feet from the nearest facility shall be made without charge.
  - 2. Extensions greater than 150 feet from the nearest facility and up to 300 feet shall be made provided the customer shall pay the utility a customer advance for construction of one hundred dollars (\$100.00) in addition to any other charges required by the Utility for all customers. This advance shall be refunded at the end of one (1) year if the service to the mobile home continues for that length of time.
  - 3. For extensions greater than 300 feet and less than 1,000 feet from the nearest facility, the Utility may charge an advance equal to the reasonable cost incurred by it for the portion of the service beyond 300 feet plus one hundred dollars (\$100.00). Beyond 1,000 feet the extension policies set forth in 807 KAR 5:041, Section 11 apply.
    - (a) This advance shall be refunded to the customer over a four (4) year period in equal amounts for each year the service is continued.
    - (b) If the service is discontinued for a period of sixty (60) days, or should the mobile home be removed and another not take its place within sixty (60) days, or be replaced by a permanent structure, the remainder of the advance shall be forfeited.
      - (c) No refunds shall be made to any customer who did not make the advance originally.
- B. The fees and advances paid will not give the Applicant any right, title or interest in any of the equipment.

Date of Issue: March 1, 2001

Effective Date: March 1, 2001

Issued By: Led Hanglow

\_\_ General Manager

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P.S.C KY. NO. 4 ORIGINAL SHEET NO. 45

34. Energy Emergency Control Program-Re: PSC Admin. Case No.353
Purpose - To Provide a plan for reducing the consumption of electric energy on the Cumberland Valley RECC System in the event of a severe electric energy shortage.

For the purpose of this program, the following priority levels have been established:

- I. Essential Health and Safety Uses as defined in Appendix A.
- II. Residential Use
- III. Commercial and Industrial Uses
  - IV. Nonessential Uses as defined in Appendix B
  - V. Interruptible Loads
- VI. Direct Load Control

<u>Procedures</u> - East Kentucky Power Cooperative, Inc. ("EKPC"), which supplies the wholesale power to the cooperative will notify the cooperative in the event of a severe electric energy shortage, the following steps will be implemented. These steps will be carried out to the extent not prohibited by contractual commitments or by order of the regulatory authorities having jurisdiction.

EKPC and the cooperative will take the following actions listed in priority order in accordance with EKP's "Emergency Electric Procedures" ("EEP") revised February 17, 1995 and filed in PSC Admin. Case No. 353 as part of it's Wholesale Tariff:

- 1. EKPC will initiate Direct Load Control and notify the Cooperative.
- 2. EKPC will interrupt Interruptible Loads and notify the Cooperative.
- 3. The Cooperative will initiate its Load Reduction Procedure, Appendix C.
- 4. EKPC will notify the Cooperative to initiate its Voltage Reduction Procedure, Appendix D.
- 5. EKPC will notify the Cooperative and EKPC and the Cooperative will initiate media appeal for general Voluntary Load Reduction Procedure, Appendix E.
- 6. EKPC will, in coordination with other Kentucky electric Utilities, request the Governor to declare a statewide Energy Emergency.
- 7. EKPC will request the Cooperative to initiate mandatory load reduction of up to 20 percent in five percent steps,

  Appendix F. PUBLIC SERVICE COMMISSION

Date of Issue: March 1, 2001

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Issued By: Led Hangle

General Manager

Effective Date: March 1, 2001

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#### 34. ENERGY EMERGENCY CONTROL PROGRAM (CON'T) APPENDIX "A"

#### ESSENTIAL HEALTH AND SAFETY USES

Essential health and safety uses given special consideration in these procedures shall, insofar as the situation permits, include the following types of use and such other uses that the Commission may subsequently identify:

(a) "Hospitals", and other institutions such as nursing homes that provide medical care to patients.

(b)

"Life Support Equipment", which shall be limited to kidney machines, respirators, and similar equipment used to sustain the life of a person.

(C) "Police Stations and Government Detention Institutions", which shall be limited to essential uses required for police activities and the operation of facilities used for the detention of persons. These uses shall include essential street, highway and signal-lighting services.

(d) "Fire Stations", which shall be limited to facilities housing mobile fire-fighting apparatus.

- "Communication Services", which shall be limited to (e) essential uses required for telephone, telegraph, television, radio and newspaper operations.
- (f) "Water and Sewage Services", which shall be limited to essential uses required for the supply of water to a community, flood pumping and sewage disposal.
- (g) "Transportation and Defense-related Services", which shall be limited to essential uses required for the operation, guidance control and navigation of air, rail and mass transit systems, including those uses essential to the national defense and operation of state and local emergency services.
- (h) "Other Energy Source Services", which shall be limited to essential uses required for the production, transportation, transmission and distribution -- for fuel -- of natural or manufactured gas, coal, oil or gasoline.
- (i) "Perishable Food or Medicine", which shall be limited to refrigeration for the storage and preservation of perishable food or medicine, when that use is substantially all of the customer's load.

Although these types of uses will be given special consideration when implementing the manual load-shedding provisions of this procedure, these customers are encouraged to install emergency generation equipment if continuity of service is essential. In case of customers supplied from two utility sources, only one source will be given special consideration. Also, any other customers who, in their opinion, have critical equipment should install emergency generation PUBLIC SERVICE CONCRESION OF KENTUCKY equipment.

Date of Issue: March 1, 2001
Issued By:

Effective Date: March 1, 2001

General Manager

MAR 01 2001

PURSUANT TO 807 KAR 5011, GECTION 9 (1) 34. Stylow() (600 SECRETARY OF THE COVARISSION

## 34. ENERGY EMERGENCY CONTROL PROGRAM (CON'T) APPENDIX "B" NONESSENTIAL USES

The following and similar types of uses of electric energy and others which the Commission may subsequently identify shall be considered nonessential for all customers:

- (a) Outdoor flood and advertising lighting, except for the minimum level to protect life and property, and a single illuminated sign identifying commercial facilities when operating after dark.
- (b) General interior lighting levels greater than minimum functional levels.
- (c) Show-window and display lighting.
- (d) Parking-lot lighting above minimum functional levels.
- (e) Energy use greater than that necessary to maintain a temperature of not less than 76 degrees during operation of cooling equipment and not more than 68 degrees during operation of heating equipment.
- (f) Elevator and escalator use in excess of the minimum required for lighting, heating or cooling of commercial or industrial facilities for maintenance cleaning or business-related activities during non-business hours.

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SECRETARY OF THE COMMISSION

Date of Issue: March 1 2001
Issued By:

Effective Date: March 1, 2001

General Manager

#### APPENDIX "C" LOAD REDUCTION PROCEDURE

#### Objective:

To reduce demand at the Cooperative facilities over the time period during which an electric energy shortage is anticipated.

#### Criteria:

This procedure is implemented when a Load Reduction Alert is issued. The General Manager has the responsibility of issuing a Load Reduction Alert.

#### Procedure:

- The General Manager receives notice from EKPC of a capacity shortage.
- 2. The General Manager is responsible for seeing that their employees are participating in achieving the largest load reduction possible while still maintaining the service of the facility and not unduly jeopardizing safety.
- Each Department Manager is responsible for seeing that their 3. employees are participating in achieving the largest load reduction possible while still maintaining the service of the facility and not unduly jeopardizing safety. Examples of load reduction are:
- 4.
  - . turning off all but a minimum of indoor and outdoor lighting
  - . turning off microcomputers, printers, copiers and other office equipment except as they are used
  - . in the winter, setting thermostats no higher than 68 degrees, and in the summer no lower than 76 degrees

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Date of Issue: Issued By:

Effective Date: March 1, 2001 General Manager

P.S.C KY. NO. 4 ORIGINAL SHEET NO. 49

## APPENDIX "D" VOLTAGE REDUCTION PROCEDURE

#### Objective:

To reduce demand on the cooperative system over the period during which an electric energy shortage is anticipated by reducing the set point on system voltage regulators.

#### Criteria:

This procedure is implemented when requested by EKPC System Operator.

#### Procedure:

The cooperative will immediately dispatch personnel to reduce set points on regulators as much as possible while continuing to maintain minimum voltage requirements as prescribed by the Kentucky Public Service Commission. The cooperative's specific plan is on file in it's office.

PUBLIC REPAIRS CONVICTION

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Date of Issue: March 1, 2001
Issued By:

Effective Date:March 1, 2001 General Manager

#### 34. ENERGY EMERGENCY CONTROL PROGRAM (CON'T)

## APPENDIX "E" VOLUNTARY LOAD REDUCTION PROCEDURE

#### Objective:

To reduce demand on the cooperative system over the period during which an electric energy shortage is anticipated through media appeal for consumers to curtail energy use.

#### Criteria:

This procedure is implemented when requested by EKPC Marketing and Communications Division personnel.

#### Procedure:

Notify the following radio stations  $\[\frac{WCTT}{V}, \frac{WHLN}{V}, \]$  and  $\[\frac{WYWY}{V}, \]$  of the electrical energy shortage and ask them to make the public service announcement recommended by EKPC personnel. An example announcement is as follows:

#### "Attention all Rural Electric Members:

Cumberland Valley RECC is experiencing a critical shortage of electricity to its members, and is requesting that all non-essential electrical appliances and lighting be turned off, and thermostats be lowered/raised immediately until
The cooperative is encountering record high usage of electricity during this period of extreme low/high temperateness, and to help us keep from having a power blackout in your area, we need your help NOW until
Please turn off all electricity you do not have to have on.
Thank you for your cooperation."
Notify the following industrial or large commercial consumers to request them to curtail their energy use as well:
Date of Issue: March 1, 2001 Effective Date: March 1, 2001 Sesued By: September General Manager

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P.S.C KY. NO. 4 ORIGINAL SHEET NO. 51

(N) 34. ENERGY EMERGENCY CONTROL PROGRAM (CON'T)

APPENDIX "F"

#### MANDATORY LOAD CURTAILMENT PROCEDURE

#### Objective:

To reduce demand on the cooperative system over the period during which an electric energy shortage is anticipated by interrupting firm consumer load in 5% blocks up to a total of 20% of the system load.

#### Criteria:

This procedure is implemented when requested by the EKPC System Operator. This procedure will only be requested after the Governor of Kentucky has issued a statewide State of Emergency Order.

#### Procedures:

The cooperative will immediately dispatch personnel to interrupt service to member consumer loads to achieve the reduction requested by EKPC. This may be achieved by interrupting services to certain nonessential loads for the entire period of the emergency or by rotating outages to various substation feeder circuits. The cooperative's specific plan is on file in it's office.

PUBLIC SERVICE COMMISSION OF KENTUCKY EFFECTIVE

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PURSUANT TO 807 KAR 5:011, SECTION 9 (1)

Effective Date: November 1, 1997

General Manager

Date of Issue: October 22, 1997

Issued By:

CUMBERLAND VALLEY ELECTRIC, INC.

FOR ALL AREAS SERVED
PSC KY NO. 4
SECOND REVISED SHEET NO. 15
CANCELLING PSC KY NO. 4
FIRST REVISED SHEET NO. 15
ORIGINAL SHEET NO. 16 THROUGH 26

RESERVED FOR FUTURE USE

DATE OF ISSUE January 20, 2023

DATE EFFECTIVE December 28,2022

ISSUED BY Precident & Chief Evalutive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

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**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

12/28/2022

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

(T)

## FOR ENTIRE TERRITORY SERVED Community, Town or City

P.S.C. KY. NO.
Second Revised Sheet No. 27 Canceling First Revised Sheet No. 27

Cumberland Valley Electric, Inc.

#### **CLASSIFICATION OF SERVICE**

#### RATES SCHEDULE ES – ENVIRONMENTAL SURCHARGE

#### **AVAILABILITY**

In all of the Company's service territory.

#### **APPLICABILITY**

This rate schedule shall apply to all electric rate schedules and special contracts.

#### **RATE**

CES(m) = ES(m)

where CES(m) = Current Month Environmental Surcharge Factor ES(m) = Current Month Environmental Surcharge Calculation

ES(m) = [((WESF) x (Average of 12-months ended revenues from sales to Member System, excluding environmental surcharge)) + (Over)/Under Recovery] divided by [Average of 12-months ending Retail Revenue (excluding environmental surcharge)] = %

where WESF = Wholesale Environmental Surcharge Factor for Current Expense Month

DATE OF ISSUE	November 17, 2010			
	Month / Date / Year	KENTUCKY		
DATE EFFECTIVE	November 5, 2010	PUBLIC SERVICE COMMISSION		
4	Month / Date / Year	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR		
ISSUED BY	(Signature of Officer)	TARIFF BRANCH		
TITLE Preside	nt and CEO	Bunt Kirtley		
BY AUTHORITY OF ORD	DER OF THE PUBLIC SERVICE COMMISSION	EFFECTIVE		
IN CASE NO. 2010-00021 DATED November 5, 2010		<b>11/5/2010</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)		

#### FOR ENTIRE TERRITORY SERVED Community, Town or City

CLASSI	FICATION OF SERVICE
Cumberland Valley Electric, Inc.	
	Second Revised Sheet No. 28 Canceling First Revised Sheet No. 28
	P.S.C. KY. NO

6-months cumulative (over)/under recovery as defined by amount billed by EKPC to Member System minus the amount billed by Member System to retail customer. Over or under recoveries shall be amortized over a six-month period.

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#### **BILLING**

The current expense month (m) shall be the second month preceding the month in which the Environmental Surcharge is billed.

DATE OF ISSUE November 17, 2010	
Month / Date / Year  DATE EFFECTIVE November 5, 2010	KENTUCKY PUBLIC SERVICE COMMISSION
Month / Date / Year	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR
ISSUED BY (Signature of Officer)	TARIFF BRANCH
TITLEPresident and CEO	Bunt Kirtley
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION	EFFECTIVE
IN CASE NO. 2010-00021 DATED November 5, 2010	<b>11/5/2010</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)
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ORIGINAL SHEET NO.

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## RATES SCHEDULE NM—NET METERING AVAILABILITY OF NET METERING SERVICE

Net Metering is available to eligible member-generators in Cumberland Valley Electric's service territory, upon request, and on a first-come, first-served basis up to a cumulative capacity of one percent (1%) of the Cumberland Valley Electric's single hour peak load during the previous year. If the cumulative generating capacity of net metering systems reaches 1% of a supplier's single hour peak load during the previous year, upon Commission approval, Cumberland Valley Electric's obligation to offer net metering to a new member-generator may be limited. An eligible member-generator shall mean a member retail electric member of Cumberland Valley Electric with a generating facility that:

- 1) Generates electricity using solar energy, wind energy, biomass or biogas energy, or hydro energy;
- 2) Has a rated capacity of not greater than forty five (45) kilowatts;
- 3) Is located on the member's premises;
- 4) Is owned and operated by the member;
- 5) Is connected in parallel with Cumberland Valley Electric's electric distribution system; and
- 6) Has the primary purpose of supplying all or part of the member's own electricity requirements.

At its sole discretion, Cumberland Valley Electric may provide Net Metering to other member- generators not meeting all the conditions listed above on a case-by-case basis.

#### **METERING**

Cumberland Valley Electric shall provide net metering services, without any cost to the Member for metering equipment, through a standard kilowatt-hour metering system capable of measuring the flow of electricity in two (2) directions. This provision does not relieve Member of his or her responsibility to pay metering costs embedded in the Cumberland Valley Electric's Commission-

DATE OF ISSUE December 17, 2019

Month / Date / Year

DATE EFFECTIVE January 10, 2020

Month / Date / Year

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00440 DATED: December 9, 2019

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PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

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1/10/2020

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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approved base rates. Net metered electricity shall be measured in accordance with standard metering practices established by Cumberland Valley Electric using metering equipment capable of measuring and recording energy flows, on a kWh basis, from Cumberland Valley Electric to the member-generator and from the member-generator to Cumberland Valley Electric, with each directional energy flow recorded independently. If time-of-day or time-of-use metering is used, the electricity fed back to the electric grid by the member-generator shall be metered and accounted for at the specific time it is fed back to the electric grid in accordance with the time-of-day and time-of-use billing agreement currently in place.

Any additional meter, meters, or distribution upgrades needed to monitor the flow in each direction shall be installed at the Member's expense.

#### **BILLING AND PAYMENT**

For charges collected on the basis of metered registration, Cumberland Valley Electric shall, for each monthly billing period, determine the net meter registration of the member-generator by comparing the directional energy flow in each direction. If the net meter registration shows that the deliveries of energy in kWh from the member-generator to Cumberland Valley Electric exceed the deliveries of energy in kWh from Cumberland Valley Electric to the member-generator, the net meter registration in kWh will be carried forward to the next monthly billing period as a Net Metering Credit, expressed in kWh. If the member-generators carried over a Net Metering Credit from one of more prior months, the net meter registration from the current month shall be added to the Net Metering Credit that exists from prior months.

If the net metering registration shows that deliveries of energy in kWh from the Cooperative to the member-generator exceed the deliveries of energy in kWh from the member-generator to the Cooperative, the member-generator shall pay the Cooperative for the net amount of energy delivered by the Cooperative after application of any Net Metering Credit carried forward from previous months at the current rate applicable to its type or class of electric service.

The member shall be responsible for payment of any applicable member charge or other applicable charges.

At no time shall Cumberland Valley Electric be required to convert the Net Billing Credit to cash. If a member-generator closes his account, no cash refund for residual Net Metering Credits shall be paid.

Net Metering Credits are not transferable between members	OF KENTUCKY
DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009	
ISSUED BY Langton TITLE Presi	PURSUANT TO 807 KAR 5:011 dent & Chief Exgentive Officer
Issued by authority of an Order of the Public Service Commission Case No. 2008-00169 Dated January 8, 2009	of I W Diseur
	// Kecutive Director

FOR	<b>ENTIRE</b>	<b>TERRITORY</b>	<b>SERVED</b>

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# APPLICATION AND APPROVAL PROCESS

The Member shall submit an Application for Interconnection and Net Metering ("Application") and receive approval from Cumberland Valley Electric prior to connecting the generator facility to Cumberland Valley Electric's system.

Applications will be submitted by the Member and reviewed and processed by Cumberland Valley Electric according to either Level 1 or Level 2 processes defined in this tariff.

Cumberland Valley Electric may reject an Application for violations of any code, standard, or regulation related to reliability or safety; however, Cumberland Valley Electric will work with the Member to resolve those issues to the extent practicable.

Members may contact Cumberland Valley Electric to check on status of an Application or with questions prior to submitting an Application. Contact information is provided on the Application form and is listed on Cumberland Valley Electric's website.

#### LEVEL 1 AND LEVEL 2 DEFINITIONS

#### LEVEL 1

A Level 1 Application shall be used if the generating facility is inverter-based and is certified by a nationally recognized testing laboratory to meet the requirements of Underwriters Laboratories Standard 1741 "Inverters, Converters, Controllers and Interconnection System Equipment for Use With Distributed Energy Resources" (UL 1741).

Cumberland Valley Electric will approve the Level 1 Application if the generating facility also meets all of the following conditions:

For interconnection to a radial distribution circuit, the aggregated generation on the circuit, including the proposed generating facility, will not exceed 15% of the Line Section's most recent annual one hour peak load. A line section is the smallest part of the primary distribution system the generating facility could remain connected to after operation of any sectionalizing devices.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

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SECTION 9 (1)

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- 2) If the proposed generating facility is to be interconnected on a single-phase shared secondary, the aggregate generation capacity, including the proposed generating facility, will not exceed the smaller of 20 kVA or the nameplate rating of the transformer.
- 3) If the proposed generating facility is single-phase and is to be interconnected on a center tap neutral of a 240 volt service, its addition shall not create an imbalance between the two sides of the 240 volt service of more than 20% of the nameplate rating of the service transformer.
- 4) If the generating facility is to be connected to three-phase, three wire primary Cumberland Valley Electric distribution lines, the generator shall appear as a phase-to-phase connection at the primary Cumberland Valley Electric distribution line.
- 5) If the generating facility is to be connected to three-phase, four wire primary Cumberland Valley Electric distribution lines, the generator shall appear to the primary Cumberland Valley Electric distribution line as an effectively grounded source.
- 6) The interconnection will not be on an area or spot network.
- 7) Cumberland Valley Electric does not identify any violations of any applicable provisions of IEEE 1547, "Standard for Interconnecting Distributed Resources with Electric Power Systems."
- 8) No construction of facilities by Cumberland Valley Electric on its own system will be required to accommodate the generating facility.

If the generating facility does not meet all of the above listed criteria, Cumberland Valley Electric, in its sole discretion, may either: 1) approve the generating facility under the Level 1 Application if Cumberland Valley Electric determines that the generating facility can be safely and reliably connected to Cumberland Valley Electric's system; or 2) deny the Application as submitted under the Level 1 Application.

Cumberland Valley Electric shall notify the member within 20 business days whether the Application is approved or denied, based on the criteria provided in this section.

PUBLIC SERVICE COMMISSION
OF KENTUCKY

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

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Issued by authority of an Order of the Public Service Commission of I Case No. 2008-00169 Dated January 8, 2009

Executive Director

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If the Application lacks complete information, Cumberland Valley Electric shall notify the Member that additional information is required, including a list of such additional information. The time between notification and receipt of required additional information will add to the time to process the Application.

When approved, Cumberland Valley Electric will indicate by signing the approval line on the Level 1 Application Form and returning it to the Member. The approval will be subject to successful completion of an initial installation inspection and witness test if required by Cumberland Valley Electric. Cumberland Valley Electric's approval section of the Application will indicate if an inspection and witness test are required. If so, the Member shall notify Cumberland Valley Electric within 3 business days of completion of the generating facility installation and schedule an inspection and witness test with Cumberland Valley Electric to occur within 10 business days of completion of the generator facility installation or as otherwise agreed to by Cumberland Valley Electric and the Member. The Member may not operate the generating facility until successful completion of such inspection and witness test, unless Cumberland Valley Electric expressly permits operational testing not to exceed two hours. If the installation fails the inspection or witness test due to non-compliance with any provision in the Application and Cumberland Valley Electric approval, the Member shall not operate the generating facility until any and all non-compliance issues are corrected and re-inspected by Cumberland Valley Electric.

If the Application is denied, Cumberland Valley Electric will supply the Member with reasons for denial. The Member may resubmit under Level 2 if appropriate.

#### LEVEL 2

A Level 2 Application is required under any of the following:

- 1) The generating facility is not inverter based;
- 2) The generating facility uses equipment that is not certified by a nationally recognized testing laboratory to meet the requirements of UL 1741; or
- 3) The generating facility does not meet one or more of the additional conditions under Level 1.

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DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009
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Issued by authority of an Order of the Public Service Commission of l Case No. 2008-00169 Dated January 8, 2009

Executive Director

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Original Sheet No.

Cumberland Valley Electric will approve the Level 2 Application if the generating facility meets Cumberland Valley Electric's technical interconnection requirements, which are based on IEEE 1547.

Cumberland Valley Electric will process the Level 2 Application within 30 business days of receipt of a complete Application. Within that time Cumberland Valley Electric will respond in one of the following ways:

- 1) The Application is approved and Cumberland Valley Electric will provide the Member with an Interconnection Agreement to sign.
- 2) If construction or other changes to Cumberland Valley Electric's distribution system are required, the cost will be the responsibility of the Member. Cumberland Valley Electric will give notice to the Member and offer to meet to discuss estimated costs and construction timeframe. Should the Member agree to pay for costs and proceed, Cumberland Valley Electric will provide the Member with an Interconnection Agreement to sign within a reasonable time.
- 3) The Application is denied. Cumberland Valley Electric will supply the Member with reasons for denial and offer to meet to discuss possible changes that would result in Cumberland Valley Electric approval. Member may resubmit Application with changes.

If the Application lacks complete information, Cumberland Valley Electric shall notify the Member that additional information is required, including a list of such additional information. The time between notification and receipt of required additional information will add to the 30-business-day target to process the Application.

The Interconnection Agreement will contain all the terms and conditions for interconnection consistent with those specified in this tariff, inspection and witness test requirements, description of and cost of construction or other changes to Cumberland Valley Electric's distribution system required to accommodate the generating facility, and detailed documentation of the generating facilities which may include single line diagrams, relay settings, and a description of operation.

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TITLE President & Chief Executive Officer

PURSUANT TO 807 KAR 5:011

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

Case No. 2008-00169 Dated January 8, 2009

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The Member may not operate the generating facility until an Interconnection Agreement is signed by the Member and Cumberland Valley Electric and all necessary conditions stipulated in the agreement are met.

## APPLICATION, INSPECTION AND PROCESSING FEES

No application fees or other review, study, or inspection or witness test fees may be charged by Cumberland Valley Electric for Level 1 Applications.

Cumberland Valley Electric requires each Member to submit with each Level 2 Application a non-refundable application, inspection and processing fee of \$100 for Level 2 Applications. In the event Cumberland Valley Electric determines an impact study is necessary with respect to a Level 2 Application, the Member shall be responsible for any reasonable costs up to \$1,000 for the initial impact study. Cumberland Valley Electric shall provide documentation of the actual cost of the impact study. Any other studies requested by the Member shall be at the Member's sole expense.

## TERMS AND CONDITIONS FOR INTERCONNECTION

To interconnect to Cumberland Valley Electric's distribution system, the Member's generating facility shall comply with the following terms and conditions:

- Cumberland Valley Electric shall provide the Member net metering services, without charge for standard metering equipment, through a standard kilowatt-hour metering system capable of measuring the flow of electricity in two (2) directions. If the Member requests any additional meter or meters or distribution upgrades are needed to monitor the flow in each direction, such installations shall be at the Member's expense.
- The Member shall install, operate, and maintain, at Member's sole cost and expense, 2) any control, protective, or other equipment on the Member's system required by Cumberland Valley Electric's technical interconnection requirements based on IEEE 1547, the NEC, accredited testing laboratories such as Underwriters Laboratories, and the manufacturer's suggested practices for safe, efficient and reliable operation

PUBLIC SERVICE COMMISSION OF KENTUCKY DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

TITLE President & Chief Executive Officer 5:011

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of the generating facility in parallel with Cumberland Valley Electric's electric system. Member shall bear full responsibility for the installation, maintenance and safe operation of the generating facility. Upon reasonable request from Cumberland Valley Electric, the Member shall demonstrate generating facility compliance.

- The generating facility shall comply with, and the Member shall represent and warrant its compliance with: (a) any applicable safety and power quality standards established by IEEE and accredited testing laboratories such as Underwriters Laboratories; (b) the NEC as may be revised from time to time; (c) Cumberland Valley Electric's rules, regulations, and Service Regulations as contained in Cumberland Valley Electric's Retail Electric Tariff as may be revised from time to time with the approval of the Kentucky Public Service Commission (Commission); (d) the rules and regulations of the Commission, as such rules and regulations may be revised from time to time by the Commission; and (e) all other applicable local, state, and federal codes and laws, as the same may be in effect from time to time. Where required by law, Member shall pass an electrical inspection of the generating facility by a local authority having jurisdiction over the installation.
- 4) Any changes or additions to Cumberland Valley Electric's system required to accommodate the generating facility shall be considered excess facilities. Member shall agree to pay Cumberland Valley Electric for actual costs incurred for all such excess facilities prior to construction.
- Member shall operate the generating facility in such a manner as not to cause undue fluctuations in voltage, intermittent load characteristics or otherwise interfere with the operation of Cumberland Valley Electric's electric system. At all times when the generating facility is being operated in parallel with Cumberland Valley Electric's electric system, Member shall operate the generating facility in such a manner that no adverse impacts will be produced thereby to the service quality rendered by Cumberland Valley Electric to any of its other members or to any electric system interconnected with Cumberland Valley Electric's electric system. Member shall agree that the interconnection and operation of the generating facility is secondary to, and shall not interfere with, Cumberland Valley Electric's ability to meet its primary responsibility of furnishing reasonably adequate service to its members.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

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PURSUANT TO 807 KAR 5:011

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

Case No. 2008-00169 Dated January 8, 2009

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- The Member shall be responsible for protecting, at Member's sole cost and expense, 6) the generating facility from any condition or disturbance on Cumberland Valley Electric's electric system, including, but not limited to, voltage sags or swells, system faults, outages, loss of a single phase of supply, equipment failures, and lightning or switching surges, except that Cumberland Valley Electric shall be responsible for repair of damage caused to the generating facility resulting solely from the negligence or willful misconduct on the part of Cumberland Valley Electric.
- After initial installation, Cumberland Valley Electric shall have the right to inspect 7) and/or witness commissioning tests, as specified in the Level 1 or Level 2 Application and approval process. Following the initial testing and inspection of the generating facility and upon reasonable advance notice to the Member, Cumberland Valley Electric shall have access at reasonable times to the generating facility to perform reasonable on-site inspections to verify that the installation, maintenance, and operation of the generating facility comply with the requirements of this tariff.
- 8) For Level 1 and 2 generating facilities, an eligible Member shall furnish and install on the Member's side of the point of common coupling a safety disconnect switch which shall be capable of fully disconnecting the Member's energy generating as equipment from Cumberland Valley Electric's electric service under the full rated conditions of the Member's generating facility. The external disconnect switch (EDS) shall be located adjacent to Cumberland Valley Electric's meters or the location of the EDS shall be noted by placing a sticker on the meter, and shall be of the visible break type in a metal enclosure which can be secured by a padlock. If the EDS is not located directly adjacent to the meter, the Member shall be responsible for ensuring that the location of the EDS is properly and legibly identified for so long as the generating facility is operational. The disconnect switch shall be accessible to Cumberland Valley Electric personnel at all times. Cumberland Valley Electric may waive the requirement for an EDS for a generating facility at its sole discretion, and on a case-by-case basis, upon review of the generating facility operating parameters and if permitted under Cumberland Valley Electric's safety and operating protocols.

9) Cumberland Valley Electric shall have the right and authority at Name of Cooperative's] sole discretion to isolate the generating facility or require the Member to discontinue operation of the generating facility if Name of COMMISSION

**OF KENTUCKY** DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009 TITLE President & PCINE LEXISTUTIVE OF 18-1011 Issued by authority of an Order of the Public Service Commission of

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Cooperative] believes that: (a) continued interconnection and parallel operation of the generating facility with Cumberland Valley Electric's electric system may create or contribute to a system emergency on either Cumberland Valley Electric's or the Member's electric system; (b) the generating facility is not in compliance with the requirements of this tariff, and the noncompliance adversely affects the safety, reliability, or power quality of Cumberland Valley Electric's electric system; or (c) the generating facility interferes with the operation of Cumberland Valley Electric's electric system. In non-emergency situations, Cumberland Valley Electric shall give the Member notice of noncompliance including a description of the specific noncompliance condition and allow the Member a reasonable time to cure the noncompliance prior to isolating the generating facilities. In emergency situations, when Cumberland Valley Electric is unable to immediately isolate or cause the Member to isolate only the generating facility, Cumberland Valley Electric may isolate the Member's entire facility.

- The Member shall agree that, without the prior written permission from Cumberland Valley Electric, no changes shall be made to the generating facility as initially approved. Increases in generating facility capacity will require a new "Application for Interconnection and Net Metering" which will be evaluated on the same basis as any other new application. Repair and replacement of existing generating facility components with like components that meet UL 1741 certification requirements for Level 1 facilities and not resulting in increases in generating facility capacity is allowed without approval.
- 11) To the extent permitted by law, the Member shall protect, indemnify, and hold harmless the Cumberland Valley Electric and its directors, officers, employees, agents, representatives and contractors against and from all loss, claims, actions or suits, including costs and attorneys fees, for or on account of any injury or death of persons or damage to property caused by the Member or the Member's employees, agents, representatives and contractors in tampering with, repairing, maintaining, or operating the Member's generating facility or any related equipment or any facilities owned by Cumberland Valley Electric except where such injury, death or damage was caused or contributed to by the fault or negligence of Cumberland Valley Electric or its employees, agents, representatives, or contractors.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

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SECTION 9 (1)

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Case No. 2008-00169 Dated January 8, 2009

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The liability of Cumberland Valley Electric to the Member for injury to person and property shall be governed by the tariff(s) for the class of service under which the Member is taking service.

- 12) The Member shall maintain general liability insurance coverage (through a standard homeowner's, commercial, or other policy) for both Level 1 and Level 2 generating facilities. The Member shall, upon request, provide Cumberland Valley Electric with proof of such insurance at the time that application is made for net metering.
- 13) By entering into an Interconnection Agreement, or by inspection, if any, or by non-rejection, or by approval, or in any other way, Cumberland Valley Electric does not give any warranty, express or implied, as to the adequacy, safety, compliance with applicable codes or requirements, or as to any other characteristics, of the generating facility equipment, controls, and protective relays and equipment.
- 14) A Member's generating facility is transferable to other persons or service locations only after notification to Cumberland Valley Electric has been made and verification that the installation is in compliance with this tariff. Upon written notification that an approved generating facility is being transferred to another person, member, or location, Cumberland Valley Electric will verify that the installation is in compliance with this tariff and provide written notification to the member(s) within 20 business days. If the installation is no longer in compliance with this tariff, Cumberland Valley Electric will notify the Member in writing and list what must be done to place the facility in compliance.
- 15) The Member shall retain any and all Renewable Energy Credits (RECs) that may be generated by their generating facility.

#### EFFECTIVE TERM AND TERMINATION RIGHTS

This Agreement becomes effective when executed by both parties and shall continue in effect until terminated. This Agreement may be terminated as follows: (a) Member may terminate this Agreement at any time by giving Cumberland Valley Electric at least sixty (60) days' written notice; (b) Cumberland Valley Electric may terminate upon failure by the Member to continue ongoing operation of the generating facility; (c) either party may terminate by giving the other party at

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TITLE President & Chief Exectitive Office

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Case No. 2008-00169 Dated January 8, 2009

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least thirty (30) days prior written notice that the other party is in default of any of the terms and conditions of the Agreement or the Rules or any rate schedule, tariff, regulation, contract, or policy of Cumberland Valley Electric, so long as the notice specifies the basis for termination and there is opportunity to cure the default; (d) Cumberland Valley Electric may terminate by giving the Member at least thirty (30) days notice in the event that there is a material change in an applicable law, regulation or statute affecting this Agreement or which renders the system out of compliance with the new law or statute.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

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ISSUED BY

TITLE President & Chief Executive Officer

PURSUANT TO 807 KAR 5:011

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

Case No. 2008-00169 Dated January 8, 2009

By We Directo

Original Sheet No.

# LEVEL 1

# Application for Interconnection and Net Metering

Use this application form only for a generating facility that is inverter based and certified by a nationally recognized testing laboratory to meet the requirements of UL1741.

"Submit this Application to:

Cumberland Valley Electric, P.O. Box 440, Gray, KY 40734

If you have questions regarding this Application or its status, contact the Cooperative at:

1-800-513-2677 or contact@	cumberlandvalley.coop
Member Name: Accou	nt Number:
Member Address:	
Member PhoneNo.: Member E-Mail	
Project Contact Person:	
Phone No.: E-mail Address	(Optional):
Provide names and contact information for other contra in the design and installation of the generating facilities:	, , , , , , , , , , , , , , , , , , , ,
Energy Source: Solar Wind Hydro	Biogas Biomass
Inverter Manufacturer and Model #:	
Inverter Power Rating: Inverter	Voltage Rating:
Power Rating of Energy Source (i.e., solar panels, wind	turbine):
Is Battery Storage Used: No Yes If Yes,	Battery Power Rating:
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ISSUED BY Led Hard TI	TLE President & Chief Executive Officer 5:011
Issued by authority of an Order of the Public Service Co Case No. 2008-00169 Dated January 8, 2009	ommission of

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Original Sheet No.

Attach documentation showing that inverter is certified by a nationally recognized testing laboratory to meet the requirements of UL 1741.

Attach site drawing or sketch showing location of Cooperative's meter, energy source, Cooperative accessible disconnect switch and inverter.

Attach single line drawing showing all electrical equipment from the Cooperative's metering location to the energy source including switches, fuses, breakers, panels, transformers, inverters, energy source, wire size, equipment ratings, and transformer connections.

Expected	Start-up	Date:	
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TITLE President & Chief F

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

Cumberland Valley Electric

Original Sheet No.

#### **TERMS AND CONDITIONS:**

- 1) Cumberland Valley Electric shall provide the Member net metering services, without charge for standard metering equipment, through a standard kilowatt-hour metering system capable of measuring the flow of electricity in two (2) directions. If the Member requests any additional meter or meters or distribution upgrades are needed to monitor the flow in each direction, such installations shall be at the Member's expense.
- 2) The Member shall install, operate, and maintain, at Member's sole cost and expense, any control, protective, or other equipment on the Member's system required by Cumberland Valley Electric's technical interconnection requirements based on IEEE 1547, the NEC, accredited testing laboratories such as Underwriters Laboratories, and the manufacturer's suggested practices for safe, efficient and reliable operation of the generating facility in parallel with Cumberland Valley Electric's electric system. The Member shall bear full responsibility for the installation, maintenance and safe operation of the generating facility. Upon reasonable request from Cumberland Valley Electric, the Member shall demonstrate generating facility compliance.
- 3) The generating facility shall comply with, and the Member shall represent and warrant its compliance with: (a) any applicable safety and power quality standards established by IEEE and accredited testing laboratories such as Underwriters Laboratories; (b) the NEC as may be revised from time to time; (c) Cumberland Valley Electric's rules, regulations, and Service Regulations as contained in Cumberland Valley Electric's Retail Electric Tariff as may be revised from time to time with the approval of the Kentucky Public Service Commission (Commission); (d) the rules and regulations of the Commission, as such rules and regulations may be revised from time to time by the Commission; and (e) all other applicable local, state, and federal codes and laws, as the same may be in effect from time to time. Where required by law, Member shall pass an electrical inspection of the generating facility by a local authority having jurisdiction over the installation.
- 4) Any changes or additions to Cumberland Valley Electric's system required to accommodate the generating facility shall be considered excess facilities. Member shall agree to pay Cumberland Valley Electric for actual costs incurred for all such excess facilities prior to construction.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

OF KENTUCKY

ISSUED BY Joa Haysta

TITLE President & Chief Executive Officer

PURSUANT TO 807 KAR 5:01

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

Case No. 2008-00169 Dated January 8, 2009

By Kecutive Directo

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Original Sheet No.

- 5) The Member shall operate the generating facility in such a manner as not to cause undue fluctuations in voltage, intermittent load characteristics or otherwise interfere with the operation of Cumberland Valley Electric's electric system. At all times when the generating facility is being operated in parallel with Cumberland Valley Electric's electric system, the Member shall operate the generating facility in such a manner that no adverse impacts will be produced thereby to the service quality rendered by Cumberland Valley Electric to any of its other members or to any electric system interconnected with Cumberland Valley Electric's electric system. The Member shall agree that the interconnection and operation of the generating facility is secondary to, and shall not interfere with, Cumberland Valley Electric's ability to meet its primary responsibility of furnishing reasonably adequate service to its members.
- 6) The Member shall be responsible for protecting, at Member's sole cost and expense, the generating facility from any condition or disturbance on Cumberland Valley Electric's electric system, including, but not limited to, voltage sags or swells, system faults, outages, loss of a single phase of supply, equipment failures, and lightning or switching surges, except that Cumberland Valley Electric shall be responsible for repair of damage caused to the generating facility resulting solely from the negligence or willful misconduct on the part of Cumberland Valley Electric.
- 7) After initial installation, Cumberland Valley Electric shall have the right to inspect and/or witness commissioning tests, as specified in the Level 1 or Level 2 Application and approval process. Following the initial testing and inspection of the generating facility and upon reasonable advance notice to the Member, Cumberland Valley Electric shall have access at reasonable times to the generating facility to perform reasonable on-site inspections to verify that the installation, maintenance, and operation of the generating facility comply with the requirements of this tariff.
- 8) For Level 1 and 2 generating facilities, an eligible Member shall furnish and install on the Member's side of the point of common coupling a safety disconnect switch which shall be capable of fully disconnecting the Member's energy generating equipment from Cumberland Valley Electric's electric service under the full rated conditions of the Member's generating facility. The external disconnect switch (EDS) shall be located adjacent to Cumberland Valley Electric's meters or the location of the EDS shall be noted by placing a sticker on the meter, and shall be of the visible break type in a metal enclosure which can be secured by a padlock.

If the EDS is not located directly adjacent to the meter, the DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009 PUBLIC SERVICE COMMISSION OF KENTUCKY TITLE President & Chief Executive Officer

Issued by authority of an Order of the Public Service Commission of Kentucks UANT TO 807 KAR 5:011 Case No. 2008-00169 Dated January 8, 2009 SECTION 9 (1)

Cumberland Valley Electric

Original Sheet No.

Member shall be responsible for ensuring that the location of the EDS is properly and legibly identified for so long as the generating facility is operational. The disconnect switch shall be accessible to Cumberland Valley Electric personnel at all times. Cumberland Valley Electric may waive the requirement for an EDS for a generating facility at its sole discretion, and on a case-by-case basis, upon review of the generating facility operating parameters and if permitted under Cumberland Valley Electric's safety and operating protocols.

- 9) Cumberland Valley Electric shall have the right and authority at Cumberland Valley Electric's sole discretion to isolate the generating facility or require the Member to discontinue operation of the generating facility if Cumberland Valley Electric believes that: (a) continued interconnection and parallel operation of the generating facility with Cumberland Valley Electric's electric system may create or contribute to a system emergency on either Cumberland Valley Electric's or the Member's electric system; (b) the generating facility is not in compliance with the requirements of this tariff, and the noncompliance adversely affects the safety, reliability, or power quality of Cumberland Valley Electric's electric system; or (c) the generating facility interferes with the operation of Cumberland Valley Electric's electric system. In non-emergency situations, Cumberland Valley Electric shall give the Member notice of noncompliance including a description of the specific noncompliance condition and allow the Member a reasonable time to cure the noncompliance prior to isolating the generating facilities. In emergency situations, when the Cumberland Valley Electric is unable to immediately isolate or cause the Member to isolate only the generating facility, Cumberland Valley Electric may isolate the Member's entire facility.
- 10) The Member shall agree that, without the prior written permission from Cumberland Valley Electric, no changes shall be made to the generating facility as initially approved. Increases in generating facility capacity will require a new "Application for Interconnection and Net Metering" which will be evaluated on the same basis as any other new application. Repair and replacement of existing generating facility components with like components that meet UL 1741 certification requirements for Level 1 facilities and not resulting in increases in generating facility capacity is allowed without approval.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

PUBLIC SERVICE COMMISSION

TITLE President & Chief Oxe KUE WETO FORCE

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SECTION 9 (1)

Issued by authority of an Order of the Public Service Commission of Kentucky in Case No. 2008-00169 Dated January 8, 2009

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Original Sheet No.

11) To the extent permitted by law, the Member shall protect, indemnify, and hold harmless Cumberland Valley Electric and its directors, officers, employees, agents, representatives and contractors against and from all loss, claims, actions or suits, including costs and attorneys fees, for or on account of any injury or death of persons or damage to property caused by the Member or the Member's employees, agents, representatives and contractors in tampering with, repairing, maintaining, or operating the Member's generating facility or any related equipment or any facilities owned by Cumberland Valley Electric except where such injury. death or damage was caused or contributed to by the fault or negligence of Cumberland Valley Electric or its employees, agents, representatives, or contractors.

The liability of Cumberland Valley Electric to the Member for injury to person and property shall be governed by the tariff(s) for the class of service under which the Member is taking service.

- 12) The Member shall maintain general liability insurance coverage (through a standard homeowner's, commercial, or other policy) for both Level 1 and Level 2 generating facilities. The Member shall, upon request, provide Cumberland Valley Electric with proof of such insurance at the time that application is made for net metering.
- 13) By entering into an Interconnection Agreement, or by inspection, if any, or by non-rejection, or by approval, or in any other way, Cumberland Valley Electric does not give any warranty, express or implied, as to the adequacy, safety, compliance with applicable codes or requirements, or as to any other characteristics, of the generating facility equipment, controls, and protective relays and equipment.
- 14) A Member's generating facility is transferable to other persons or service locations only after notification to Cumberland Valley Electric has been made and verification that the installation is in compliance with this tariff. Upon written notification that an approved generating facility is being transferred to another person, member, or location, Cumberland Valley Electric will verify that the installation is in compliance with this tariff and provide written notification to the member(s) within 20 business days. If the installation is no longer in compliance with this tariff, Cumberland Valley Electric will notify the Member in writing and list what must be done to place the facility in compliance.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

PUBLIC SERVICE COMMISSION

TITLE Pres dent & Chief Executive Officer

SECTION 9 (1)

Issued by authority of an Order of the Public Service Commission of Kentucky in 4/0/2009 PURSUANT TO 807 KAR 5:011 Case No. 2008-00169 Dated January 8, 2009

Cumberland Valley Electric

Original Sheet No.

15) The Member shall retain any and all Renewable Energy Credits (RECs) that may be generated by their generating facility.

#### EFFECTIVE TERM AND TERMINATION RIGHTS

This Agreement becomes effective when executed by both parties and shall continue in effect until terminated. This Agreement may be terminated as follows: (a) The Member may terminate this Agreement at any time by giving Cumberland Valley Electric at least sixty (60) days' written notice; (b) Cumberland Valley Electric may terminate upon failure by the Member to continue ongoing operation of the generating facility; (c) either party may terminate by giving the other party at least thirty (30) days prior written notice that the other party is in default of any of the terms and conditions of the Agreement or the Rules or any rate schedule, tariff, regulation, contract, or policy of Cumberland Valley Electric, so long as the notice specifies the basis for termination and there is opportunity to cure the default; (d) Cumberland Valley Electric may terminate by giving the Member at least thirty (30) days notice in the event that there is a material change in an applicable law, regulation or statute affecting this Agreement or which renders the system out of compliance with the new law or statute.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

TITLE President & Chief Executive Officer

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

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Cumberland Valley Electric	Original Sheet No.								
true, and I agree to abide by all the Terms and Cond	hereby certify that, to the best of my knowledge, all of the information provided in this Application is true, and I agree to abide by all the Terms and Conditions included in this Application for Interconnection and Net Metering and Cumberland Valley Electric's Net Metering Tariff.								
Member Signature	Date								
Title									
COOPERATIVE A	PPROVAL SECTION								
When signed below by a Cooperative representative approved subject to the provisions contained in this	e, Application for Interconnection and Net Metering is Application and as indicated below.								
Cooperative inspection and witness test:	equired Waived								
business days of completion of the generat witness test with the Cooperative to or generating facility installation or as other Unless indicated below, the Member may and witness test is successfully complet generating facility until all other terms and Call	eration of the generating facility may begin when and conditions in the Application have been met.								
Approved by: Da	te:								
Printed Name: Tit	PUBLIC SERVICE COMMISSION OF KENTUCKY								
DATE OF ISSUE April 2, 2009 DATE EFFECTIVE									
ISSUED BY Les Hugh	TITLE President & Chief Fyseur II President & Chief Fyseur II President								
Issued by authority of an Order of the Public Service Case No. 2008-00169 Dated January 8, 2009									

Original Sheet No.

# LEVEL 2

# Application For Interconnection And Net Metering

Use this Application form when generating facility is not inverter-based or is not certified by a nationally recognized testing laboratory to meet the requirements of UL 1741 or does not meet any of the additional conditions under Level 1.

Submit this Application (along with an application fee of \$100) to:

Cooperative name and address

If you have questions regarding this Application or its status, contact the Cooperative at:

Cooperative Phone #, email Member Name: \_\_\_\_\_ Account Number: Member Address: Project Contact Person: Phone No.: \_\_\_\_\_ Email Address (Optional): Provide names and contact information for other contractors, installers, or engineering firms involved in the design and installation of the generating facilities: Total Generating Capacity of Generating Facility: Type of Generator: Inverter-Based Synchronous Induction Power Source: Solar Wind Hydro Biogas **Biomass** Adequate documentation and information must be submitted with this application to be considered complete. Typically this should include the following: DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009 OF KENTUCKY **EFFECTIVE** TITLE Pres dent & Chief Executive Officer **PURSUANT TO 807 KAR 5:011** Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1) Case No. 2008-00169 Dated January 8, 2009

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Original Sheet No.

- 1. Single-line diagram of the member's system showing all electrical equipment from the generator to the point of interconnection with the Cooperative's distribution system, including generators, transformers, switchgear, switches, breakers, fuses, voltage transformers, current transformers, wire sizes, equipment ratings, and transformer connections.
- 2. Control drawings for relays and breakers.
- 3. Site Plans showing the physical location of major equipment.
- 4. Relevant ratings of equipment. Transformer information should include capacity ratings, voltage ratings, winding arrangements, and impedance.
- 5. If protective relays are used, settings applicable to the interconnection protection. If programmable relays are used, a description of how the relay is programmed to operate as applicable to interconnection protection.
- 6. A description of how the generator system will be operated including all modes of operation.
- 7. For inverters, the manufacturer name, model number, and AC power rating. For certified inverters, attach documentation showing that inverter is certified by a nationally recognized testing laboratory to meet the requirements of UL1741.
- 8. For synchronous generators, manufacturer and model number, nameplate ratings, and impedance data (Xd, X'd, & X"d).
- 9. For induction generators, manufacturer and model number, nameplate ratings, and locked rotor current.

Member Signature:		Date:		
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DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

PUBLIC SERVICE COMMISSION

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PURSUANT TO 807 KAR 5:011

Issued by authority of an Order of the Public Service Commission of Kentucky in ECTION 9 (1)

Case No. 2008-00169 Dated January 8, 2009

Executive Director

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Original Sheet No.

# <u>LEVEL 2</u> INTERCONNECTION AGREEMENT

THIS INTERCONNECTION AGREEMENT (Agreement) is made and entered into this\_\_\_\_\_

(Cooperative), and \_\_\_\_\_\_\_(Member). Cooperative and Member are hereinafter sometimes referred to individually as "Party" or collectively as "Parties".

WITNESSETH:
WHEREAS, Member is installing, or has installed, generating equipment, controls, and protective relays and equipment (Generating Facility) used to interconnect and operate in parallel with Cooperative's electric system, which Generating Facility is more fully described in Exhibit A, attached hereto and incorporated herein by this Agreement, and as follows:
Location:
Generator Size and Type:
NOW, THEREFORE, in consideration thereof, Member and Cooperative agree as follows:
Cooperative agrees to allow the Member to interconnect and operate the Generating Facility in parallel with the Cooperative's electric system and the Member agrees to abide by Cooperative's Net Metering Tariff and all the Terms and Conditions listed in this Agreement including any additional conditions listed in Exhibit A.
TERMS AND CONDITIONS:
1) Cumberland Valley Electric shall provide the Member net metering services, without charge for standard metering equipment, through a standard kilowatt-hour metering system capable of measuring the flow of electricity in two (2) directions. If the Member requests any additional meter or meters or distribution upgrades are needed to monitor the flow in each direction, such installations shall be at the Member's expense.
DATE OF ISSUE April 2 2009 DATE FEFECTIVE: April 8 2000 PUBLIC SERVICE COMMISSION
ISSUED BY Let Land TITLE President & Chief Executive Officer
Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)  Case No. 2008-00169 Dated January 8, 2009
By H Executive Director

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Original Sheet No.

- 2) The Member shall install, operate, and maintain, at the Member's sole cost and expense, any control, protective, or other equipment on the Member's system required by Cumberland Valley Electric's technical interconnection requirements based on IEEE 1547, the NEC. accredited testing laboratories such as Underwriters Laboratories, and the manufacturer's suggested practices for safe, efficient and reliable operation of the generating facility in parallel with Cumberland Valley Electric's electric system. The Member shall bear full responsibility for the installation, maintenance and safe operation of the generating facility. Upon reasonable request from Cumberland Valley Electric, the Member shall demonstrate generating facility compliance.
- 3) The generating facility shall comply with, and the Member shall represent and warrant its compliance with: (a) any applicable safety and power quality standards established by IEEE and accredited testing laboratories such as Underwriters Laboratories; (b) the NEC as may be revised from time to time; (c) Cumberland Valley Electric's rules, regulations, and Service Regulations as contained in Cumberland Valley Electric's Retail Electric Tariff as may be revised from time to time with the approval of the Kentucky Public Service Commission (Commission); (d) the rules and regulations of the Commission, as such rules and regulations may be revised from time to time by the Commission; and (e) all other applicable local, state, and federal codes and laws, as the same may be in effect from time to time. Where required by law, the Member shall pass an electrical inspection of the generating facility by a local authority having jurisdiction over the installation.
- 4) Any changes or additions to Cumberland Valley Electric's system required to accommodate the generating facility shall be considered excess facilities. The Member shall agree to pay Cumberland Valley Electric for actual costs incurred for all such excess facilities prior to construction.
- 5) The Member shall operate the generating facility in such a manner as not to cause undue fluctuations in voltage, intermittent load characteristics or otherwise interfere with the operation of Cumberland Valley Electric's electric system. At all times when the generating facility is being operated in parallel with Cumberland Valley Electric's electric system, the Member shall operate the generating facility in such a manner that no adverse impacts will be produced thereby to the service quality rendered by Cumberland Valley Electric to any

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

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Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

OF KENTUCKY

Cumberland Valley Electric

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- 6) The Member shall be responsible for protecting, at the Member's sole cost and expense, the generating facility from any condition or disturbance on Cumberland Valley Electric's electric system, including, but not limited to, voltage sags or swells, system faults, outages, loss of a single phase of supply, equipment failures, and lightning or switching surges, except that Cumberland Valley Electric shall be responsible for repair of damage caused to the generating facility resulting solely from the negligence or willful misconduct on the part of Cumberland Valley Electric.
- 7) After initial installation, Cumberland Valley Electric shall have the right to inspect and/or witness commissioning tests, as specified in the Level 1 or Level 2 Application and approval process. Following the initial testing and inspection of the generating facility and upon reasonable advance notice to the Member, Cumberland Valley Electric shall have access at reasonable times to the generating facility to perform reasonable on-site inspections to verify that the installation, maintenance, and operation of the generating facility comply with the requirements of this tariff.
- 8) For Level 1 and 2 generating facilities, an eligible Member shall furnish and install on the Member's side of the point of common coupling a safety disconnect switch which shall be capable of fully disconnecting the Member's energy generating equipment from Cumberland Valley Electric's electric service under the full rated conditions of the Member's generating facility. The external disconnect switch (EDS) shall be located adjacent to Cumberland Valley Electric's meters or the location of the EDS shall be noted by placing a sticker on the meter, and shall be of the visible break type in a metal enclosure which can be secured by a padlock. If the EDS is not located directly adjacent to the meter, the Member shall be responsible for ensuring that the location of the EDS is properly and legibly identified for so long as the generating facility is operational. The disconnect switch shall be accessible to Cumberland Valley Electric personnel at all times. Cumberland Valley Electric may waive the requirement for an EDS for a generating facility at its sole

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009 PUBLIC SERVICE COMMISSION OF KENTUCKY
TITLE President & Chief Exelement Officer

Issued by authority of an Order of the Public Service Commission of Kerturia TO 807 KAR 5:011 Case No. 2008-00169 Dated January 8, 2009

SECTION 9 (1)

Cumberland Valley Electric

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discretion, and on a case-by-case basis, upon review of the generating facility operating parameters and if permitted under Cumberland Valley Electric's safety and operating protocols.

- 9) Cumberland Valley Electric shall have the right and authority at Cumberland Valley Electric's sole discretion to isolate the generating facility or require the Member to discontinue operation of the generating facility if Cumberland Valley Electric believes that: (a) continued interconnection and parallel operation of the generating facility with Cumberland Valley Electric's electric system may create or contribute to a system emergency on either Cumberland Valley Electric's or the Member's electric system; (b) the generating facility is not in compliance with the requirements of this tariff, and the noncompliance adversely affects the safety, reliability, or power quality of Cumberland Valley Electric's electric system; or (c) the generating facility interferes with the operation of Cumberland Valley Electric's electric system. In non-emergency situations, Cumberland Valley Electric shall give the Member notice of noncompliance including a description of the specific noncompliance condition and allow the Member a reasonable time to cure the noncompliance prior to isolating the generating facilities. In emergency situations, when Cumberland Valley Electric is unable to immediately isolate or cause the Member to isolate only the generating facility. Cumberland Valley Electric may isolate the Member's entire facility.
- 10) The Member shall agree that, without the prior written permission from Cumberland Valley Electric, no changes shall be made to the generating facility as initially approved. Increases in generating facility capacity will require a new "Application for Interconnection and Net Metering" which will be evaluated on the same basis as any other new application. Repair and replacement of existing generating facility components with like components that meet UL 1741 certification requirements for Level 1 facilities and not resulting in increases in generating facility capacity is allowed without approval.
- 11) To the extent permitted by law, the Member shall protect, indemnify, and hold harmless Cumberland Valley Electric and its directors, officers, employees, agents, representatives and contractors against and from all loss, claims, actions or suits, including costs and attorneys fees, for or on account of any injury or death of persons or damage to property caused by the Member or the Member's employees, agents, representatives and contractors in tampering with, repairing, maintaining, or operating the Member's generating facility or any related equipment or any facilities owned by Cumberland

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 200 PUBLIC SERVICE COMMISSION OF KENTUCKY TITLE President & Chief Executive Officer

Issued by authority of an Order of the Public Service Commission of KeRUBSUANT TO 807 KAR 5:011 Case No. 2008-00169 Dated January 8, 2009

SECTION 9 (1)

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Cumberland Valley Electric

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Valley Electric except where such injury, death or damage was caused or contributed to by the fault or negligence of the Cumberland Valley Electric or its employees, agents, representatives, or contractors.

The liability of Cumberland Valley Electric to the Member for injury to person and property shall be governed by the tariff(s) for the class of service under which the Member is taking service.

- 12) The Member shall maintain general liability insurance coverage (through a standard homeowner's, commercial, or other policy) for both Level 1 and Level 2 generating facilities. The Member shall, upon request, provide Cumberland Valley Electric with proof of such insurance at the time that application is made for net metering.
- 13) By entering into an Interconnection Agreement, or by inspection, if any, or by non-rejection, or by approval, or in any other way, Cumberland Valley Electric does not give any warranty, express or implied, as to the adequacy, safety, compliance with applicable codes or requirements, or as to any other characteristics, of the generating facility equipment, controls, and protective relays and equipment.
- 14) A Member's generating facility is transferable to other persons or service locations only after notification to the Cumberland Valley Electric has been made and verification that the installation is in compliance with this tariff. Upon written notification that an approved generating facility is being transferred to another person, member, or location, Cumberland Valley Electric will verify that the installation is in compliance with this tariff and provide written notification to the member(s) within 20 business days. If the installation is no longer in compliance with this tariff, Cumberland Valley Electric will notify the Member in writing and list what must be done to place the facility in compliance.
- 15) The Member shall retain any and all Renewable Energy Credits (RECs) that may be generated by their generating facility.

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009 PUBLIC SERVICE COMMISSION

TITLE President & Chief Executive Officer

Issued by authority of an Order of the Public Service Commission of Kentucksulant TO 807 KAR 5:011 Case No. 2008-00169 Dated January 8, 2009

SECTION 9 (1)

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Original Sheet No.

#### EFFECTIVE TERM AND TERMINATION RIGHTS

This Agreement becomes effective when executed by both parties and shall continue in effect until terminated. This Agreement may be terminated as follows: (a) The Member may terminate this Agreement at any time by giving Cumberland Valley Electric at least sixty (60) days' written notice; (b) Cumberland Valley Electric may terminate upon failure by the Member to continue ongoing operation of the generating facility; (c) either party may terminate by giving the other party at least thirty (30) days prior written notice that the other party is in default of any of the terms and conditions of the Agreement or the Rules or any rate schedule, tariff, regulation, contract, or policy of Cumberland Valley Electric, so long as the notice specifies the basis for termination and there is opportunity to cure the default; (d) Cumberland Valley Electric may terminate by giving the Member at least thirty (30) days notice in the event that there is a material change in an applicable law. regulation or statute affecting this Agreement or which renders the system out of compliance with the new law or statute.

IN WITNESS WHEREOF, the Parties have executed this Agreement, effective as of the date first above written.

COOPERATIVE NAME	MEMBER	AND THE STATE	Proc. Var
By:	By:		
Printed Name	Printed Name		
Title:	Title:		

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

TITLE President & Chief Executate @ ficer

**PURSUANT TO 807 KAR 5:011** 

OF KENTUCKY

ICE COMMISSION

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

Cumberland Valley Electric

Original Sheet No.

#### Exhibit A

Upon application by a qualified Generating Facility, suitable drawings such as single lie diagrams and construction standards will be compiled, equipment/settings specified, and a detailed description of operation will be written.

When construction of, or upgrades to, utility facilities are required for interconnection, member shall agree to pay all costs associated with such construction or upgrade. These costs shall include actual cost of construction, the actual cost of any associated right-of-way acquisition and clearing, engineering costs, transportation costs and any other cost arising from or related to construction of required utility facilities. (See section entitled "TERMS AND CONDITIONS FOR INTERCONNECTION" of this tariff.)

A utility inspection and witness test will be coordinated between the prospective generating facility and Cumberland Valley Electric.

PUBLIC SERVICE COMMISSION

DATE OF ISSUE April 2, 2009, DATE EFFECTIVE: April 8, 2009

TITLE President & Chief Executive Officer

Issued by authority of an Order of the Public Service Commission of Kentucky in SECTION 9 (1)

P.S.C. KY NO. 4

CANCELS P.S.C. KY NO.

CUMBERLAND VALLEY ELECTRIC, INC.

OF

GRAY, KENTUCKY

RATES, RULES, AND REGULATIONS FOR PURCHASING ELECTRIC POWER AND ENERGY

AT

VARIOUS LOCATIONS THROUGHOUT KENTUCKY

**FROM** 

QUALIFIED COGENERATION AND

SMALL POWER PRODUCTION FACILITIES

FILED WITH THE PUBLIC SERVICE COMMISSION OF KENTUCKY

ISSUED March 30, 2012

EFFECTIVE June 1, 2012

ISSUED BY CUMBERLAND VALLEY ELECTRIC, I

KENTUCKY

JEFF R. DEROUEN

XECUTIVE DIRECTO

BY

Ted Hampton

President and Chief Executive C

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6/1/2012

807 KAR 5:011 SECTION 9 (1)

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# Cogeneration and Small Power Production Power Purchase Rate Schedule Grid Connected Qualifying Facility Sized Over 100 kW

#### **Availability**

Available only to qualified cogeneration ("CoGen") or small power production ("SPP") Qualifying Facilities ("QF") with a design capacity of over 100 kW which have executed a contract with EKPC and the Owner-Member Cooperative ("Cooperative") in whose service territory it is physically located for the purchase of electric power by EKPC. To qualify, such QFs must be directly interconnected to the distribution system of the Cooperative or to the transmission system of EKPC and inject 100% of its available energy. Such QFs do not supply any energy production directly to a retail member. Additionally, such QFs may supply capacity to EKPC only after being studied by PJM Interconnection, L.L.C. ("PJM") in its interconnection process and executing the final agreement necessary for PJM Interconnection, L.L.C. to authorize the capacity injection from the resource. Pursuant to Federal Energy Regulatory Commission ("FERC") regulations 18 C.F.R. §§ 292.303(a), 292.309, and 292.310, EKPC is not obligated to purchase electric energy and/or capacity from CoGen QFs with a net capacity of over twenty (20) MW or SPP QFs with a net capacity over five (5) MW. Net capacity is the highest output possible from the QF including hybrid QFs that colocate a generation resource with an energy storage system at the same point of interconnection.

#### Rates

The rates set forth below shall be used as the basis for negotiating a final purchase rate with qualifying facilities pursuant to Section 7 of 807 KAR 5:054.

1. Capacity (optional) - The QF's owner ("Seller") may elect to sell capacity and receive capacity payments. The capacity rate will be applied to the QF's capacity accreditation, which will be calculated based on the applicable technology-specific Effective Load Carry Capability ("ELCC") published by PJM for each Base Residual Auction ("BRA") Delivery Year, to determine the appropriate payment for each delivery year. A Delivery Year is June 1 to May 31 the following year. The capacity accreditation will be updated and applied to the capacity rate on June 1 each year. Capacity payments will reflect the annual adjustments to both the capacity rate and resource's capacity accreditation and are expressed in \$/kW-year.

2-year contract \$0						
5-year contract - SPP	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30
	\$22.88	\$23.44	\$24.00	\$24.58	\$25.18	\$25.79
5-year contract - CoGen	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30
	\$91.53	\$93.74	\$96.01	\$98.33	\$100.71	\$103.15

DATE OF ISSUE \_\_\_\_\_\_ January 20, 2025

DATE EFFECTIVE \_\_\_\_\_ February 1, 2025

ISSUED BY \_\_\_\_\_ /s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

2/1/2025

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)



#### **Grid Connected Qualifying Facility Sized Over 100 kW (continued)**

2. Energy - Seller will be credited monthly for the electric energy produced by the QF at the actual real-time locational marginal price for energy set by PJM at the EKPC zonal node during each hour of the day at the time of delivery. The payments will be offset by a market administration fee of \$0.00014 per kWh to cover EKPC's market participation costs.

#### **Terms and Conditions**

- 1. Pursuant to FERC regulations 18 C.F.R. §§ 292.303(a), 292.309, and 292.310, EKPC is not obligated to purchase electric energy and/or capacity from CoGen QFs with a net capacity of over twenty (20) MW nor from SPP QFs with a net capacity over five (5) MW.
- 2. All energy and capacity, if elected, from a QF will be sold only to EKPC. EKPC will offer the energy and any supplied capacity into the PJM wholesale power market.
- 3. A QF must provide good quality electric power within a reasonable range of voltage, frequency, flicker, harmonic currents, and power factor.
- 4. A QF electing to receive capacity payments is subject to a non-performance penalty should the QF not provide energy during the periods in which PJM has declared a Performance Assessment Interval ("PAI") affecting the EKPC zone in the PJM region. Seller may be eligible to receive a payment for any performance that exceeds the performance PJM expects from the unit and PJM has collected non-performance penalties that may be distributed to the resources PJM has deemed as having over performed during periods in which PJM has declared a PAI affecting the EKPC Zone in the PJM region. The non-performance penalty shall be consistent with the current PJM Open Access Transmission Tariff ("OATT") penalty calculation as described in PJM OATT, Attachment DD, Section 10 A.
- 5. A QF electing to receive capacity payments shall provide reasonable credit assurance for EKPC and Cooperative. This includes, but is not limited to, collateral provided by the Seller held by EKPC to mitigate potential default by the QF of paying any assessed non-performance penalty.
- 6. A QF shall design, construct, install, own, operate, and maintain the QF in accordance with all applicable codes, laws, regulations, and generally accepted utility practices.
- 7. A QF shall pay EKPC and Cooperative for all one-time or ongoing costs incurred as a result of interconnecting with the QF, including but not limited to system impact studies, operation, maintenance, administration, metering, and billing. Should the QF elect to supply capacity, the QF also will be responsible to PJM for all costs associated with PJM's interconnection process as defined in the PJM OATT Section IV.

DATE OF ISSUE \_\_\_\_\_\_\_ January 20, 2025 DATE EFFECTIVE February 1, 2025 ISSUED BY\_\_ /s/ Ted Hampton President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

**KENTUCKY** PUBLIC SERVICE COMMISSION

> Linda C. Bridwell **Executive Director**

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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- 8. A QF shall obtain insurance in the following minimum amounts for each occurrence:
  - a. Public Liability for Bodily Injury \$1,000,000.00
  - b. Property Damage \$500,000.00
- 9. The initial contract term of QF agreement made pursuant to this tariff shall be for a minimum of two years and a maximum of five years.
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- 10. QFs must meet the definition set forth in 807 KAR 5:054 to be eligible for this tariff.
- 11. Updated rates will be filed with the Public Service Commission of Kentucky ("Commission") by March 31 of each year.
- 12. A QF shall submit an Application for Interconnection found at <a href="www.ekpc.coop/cogeneration-applicants">www.ekpc.coop/cogeneration-applicants</a>, sign the agreement and receive approval from EKPC, Cooperative, and the Commission prior to connecting to the power grid, Additional Terms and Conditions may apply.

DATE OF ISSUE \_\_\_\_\_\_ January 20, 2025

DATE EFFECTIVE \_\_\_\_\_ February 1, 2025

ISSUED BY \_\_\_\_\_ /s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

KENTUCKY

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)



# Cogeneration and Small Power Production Power Purchase Rate Schedule Grid Connected Qualifying Facility Sized Less Than 100 kW

#### **Availability**

Available only to qualified cogeneration ("CoGen") or small power production ("SPP") Qualifying Facilities ("QF") with a design capacity of 100 kW or less which have executed a contract with EKPC and one of EKPC's Owner-Member Cooperatives ("Cooperative") in whose service territory it is physically located for the purchase of electric power by EKPC. To qualify, such QFs must be directly interconnected to the distribution system of the Cooperative or the transmission system of EKPC and inject 100% of its available energy. Such QFs do not supply any energy production directly to a retail member. Additionally, such QFs may supply capacity to EKPC only after being studied by PJM Interconnection, L.L.C. ("PJM") in its interconnection process and executing the final agreement necessary for PJM to authorize the capacity injection from the resource. The capacity limit of 100kW is the highest output possible from the QF, including hybrid QFs that co-locate a generation resource with an energy storage system at the same point of interconnection.

#### **Rates**

1. Capacity (optional) – The QF's owner ("Seller") may elect to sell capacity and receive capacity payments. The capacity rate will be applied to the QF's capacity accreditation, which will be calculated based on the applicable technology-specific Effective Load Carry Capability ("ELCC") published by PJM for each Base Residual Auction ("BRA") Delivery Year, to determine the appropriate payment for each delivery year. A Delivery Year is June 1 to May 31 the following year. The capacity accreditation will be updated and applied to the capacity rate on June 1 each year. Capacity payments will reflect the annual adjustments to both the capacity rate and resource's capacity accreditation and are expressed in \$/kW-year.

2-year contract \$0

5-year contract - SPP	2024/25 \$22.88	2025/26 \$23.44	2026/27 \$24.00	2027/28 \$24.58	2028/29 \$25.18	2029/30 \$25.79	R
5-year contract - CoGen	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	T
	\$91.53	\$93.74	\$96.01	\$98.33	\$100.71	\$103.15	N

DATE OF ISSUE \_\_\_\_\_\_lanuary 20, 2025

DATE EFFECTIVE February 1, 2025

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President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)



#### Grid Connected Qualifying Facility Sized Less Than 100 kW (continued)

2. Energy – A Seller will be credited monthly for the electric energy produced by the QF at the actual real-time locational marginal price for energy set by PJM at the EKPC zonal node during each hour of the day at the time of delivery. The payments will be offset by a market administration fee of \$0.00014 per kWh to cover EKPC's market participation costs.

#### **Terms and Conditions**

- 1. All energy and capacity, if elected, from a QF will be sold only to EKPC. EKPC will offer the energy and any supplied capacity into the PJM wholesale power market.
- 2. A QF must provide good quality electric power within a reasonable range of voltage, frequency, flicker, harmonic currents, and power factor.
- 3. QF shall provide reasonable protection for EKPC Cooperative's system.
- 4. A QF electing to receive capacity payments is subject to a non-performance penalty should the QF not provide energy during the periods in which PJM has declared a Performance Assessment Interval ("PAI") affecting the EKPC zone in the PJM region. Seller may be eligible to receive a payment for any performance that exceeds the performance PJM expects from the unit and PJM has collected non-performance penalties that may be distributed to the resources PJM has deemed as having over performed during periods in which PJM has declared a PAI affecting the EKPC Zone in the PJM region. The non-performance penalty shall be consistent with the current PJM Open Access Transmission Tariff ("OATT") penalty calculation as described in PJM OATT, Attachment DD, Section 10 A.
- 5. A QF electing to receive capacity payments shall provide reasonable credit assurance for EKPC and Cooperative. This includes, but is not limited to, collateral provided by the Seller and held by EKPC to mitigate potential default by the QF of paying any assessed non-performance penalty.
- 6. A QF shall pay EKPC and Cooperative for all one-time and ongoing costs incurred as a result of interconnecting with the QF, including but not limited to, system impact studies, operation, maintenance, metering, administration, and billing. Should the QF elect to supply capacity, the QF also will be responsible to PJM for all costs associated with PJM's interconnection process as defined in the PJM OATT Section IV.
- 7. A QF shall obtain insurance in the following minimum amounts for each occurrence:
  - a. Public Liability for Bodily Injury \$1,000,000.00
  - b. Property Damage \$500,000.00

DATE OF ISSUE _	January 20, 2025	
DATE EFFECTIVE	February 1, 2025	
ISSUED BY	/s/ Ted Hampton President & Chief Executive Officer	

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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# Grid Connected Qualifying Facility Sized Less Than 100 kW (continued)

- 8. The initial contract term of QF agreement made pursuant to this tariff shall be for a minimum of two years and a maximum of five years.
- 9. QFs must meet the definition set forth in 807 KAR 5:054 to be eligible for this tariff.
- 10. Updated rates will be filed with the Public Service Commission of Kentucky ("Commission") by March 31 of each year.
- 11. A QF shall submit an Application for Interconnection found at <a href="www.ekpc.coop/cogeneration-applicants">www.ekpc.coop/cogeneration-applicants</a>, sign the agreement and receive approval from EKPC, Cooperative, and the Commission prior to connecting to the power grid, Additional Terms and Conditions may apply.

DATE OF ISSUE \_\_\_\_\_\_\_ January 20, 2025

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**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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2/1/2025

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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# Cogeneration and Small Power Production Power Purchase Rate Schedule Co-Located Qualifying Facility Sized Over 100 kW

#### Availability

Available only to qualified cogeneration ("CoGen") or small power production ("SPP") Qualifying Facilities ("QF") that are co-located with a retail member such that it is connected behind the retail member's meter and supplies energy directly to the retail member, offsetting the retail member's grid-supplied energy consumption, and injecting any energy that exceeds the retail member's load. A retail member is a member of one of EKPC's Owner-Member Cooperatives. As such, the QF is deemed to be providing "as available" energy to the electric grid and must have executed a contract with EKPC and the EKPC Owner-Member Cooperative ("Cooperative") in whose service territory it is located for the purchase of energy by EKPC. Pursuant to FERC regulations 18 C.F.R. §§ 292.303(a), 292.309, and 292.310, EKPC is not obligated to purchase electric energy and/or capacity from CoGen QFs with a net capacity over twenty (20) MW nor SPP QF with a net capacity of over five (5) MW. Net capacity is the highest possible MW output from the QF including hybrid QFs that co-locate a generation resource with an energy storage system.

#### Rates

- 1. Capacity The QF is providing EKPC only the energy that exceeds the retail member's consumption or "as available" energy. The QF does not supply capacity, and, thus, is not eligible to receive a capacity payment.
- 2. Energy The retail member will be credited monthly for the "as available" energy produced by the QF and delivered to the Cooperative's distribution system at the value of the real-time locational marginal price for energy set by PJM Interconnection, L.L.C. ("PJM") at the EKPC zonal node during each hour of the day at the time of delivery. The payments will be offset by a market administration fee of \$0.00014 per kWh to cover EKPC's market participation costs.

#### **Terms and Conditions**

- 1. Pursuant to FERC regulations 18 C.F.R. §§ 292.303(a), 292.309, and 292.310, EKPC is not obligated to purchase electric energy and/or capacity from CoGen QFs with a net capacity over twenty (20) MW nor from SPP QFs with a net capacity over five (5) MW.
- 2. A QFs "as available" energy will be sold only to EKPC. Payment for "as available" energy will be provided to the retail member via check or bill credit.
- 3. Seller must provide good quality electric power within a reasonable range of voltage, frequency, flicker, harmonic currents, and power factor.

DATE OF ISSUE \_\_\_\_\_\_\_ January 20, 2025

DATE EFFECTIVE \_\_\_\_\_ February 1, 2025

ISSUED BY \_\_\_\_\_\_ /s/ Ted Hampton

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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#### Co-Located Qualifying Facility Sized Over 100 kW (continued)

- 4. QF shall design, construct, install, own, operate, and maintain the QF in accordance with all applicable codes, laws, regulations, and generally accepted utility practices, including, IEEE 1547 standard.
- 5. A QF shall pay EKPC and Cooperative for all one-time and ongoing costs incurred as a result of interconnecting with the QF, including but not limited to, system impacts studies, operation, maintenance, administration, special metering, and billing.
- 6. QF shall obtain insurance in the following minimum amounts for each occurrence:
  - a. Public Liability for Bodily Injury \$1,000,000.00
  - b. Property Damage \$500,000.00
- 7. The initial contract term of QF agreement made pursuant to this tariff shall be for a minimum of two years and a maximum of five years.
- 8. QFs co-located with a retail member's load proposing to supply "as available" energy shall not be entitled to a capacity payment.
- 9. QFs must meet the definition set forth in 807 KAR 5:054 to be eligible for this tariff.
- 10. Updated rates will be filed with the Public Service Commission of Kentucky by March 31 of each year.
- 11. Retail member shall submit an Application for Interconnection found at <a href="www.ekpc.coop/cogeneration-applicants">www.ekpc.coop/cogeneration-applicants</a>, sign the agreement and receive approval from EKPC, Cooperative, and the Commission prior to connecting to the power grid, Additional Terms and Conditions may apply.
- 12. A QF shall not supply electric energy to a retail member unless it is owned and operated by the retail member.
- 13. For interconnection to a radial distribution circuit, the aggregated generation on the circuit, including the proposed QF, shall not exceed 15% of the line section's most recent annual one-hour peak load. A line section is the smallest part of the primary distribution system the QF could remain connected to after operation of any sectionalizing devices.
- 14. If the QF is to be interconnected on a single-phase shared secondary, the aggregate generation capacity, including the proposed QF, will not exceed the smaller of 20 kVA or the nameplate rating of the transformer.
- 15. If the proposed QF is single-phase and is to be interconnected on a center tap neutral of a 240 volt service, its addition shall not create an imbalance between the two sides of the 240 volt service of more than 20% of the nameplate rating of the service transformer.

DATE OF ISSUE	January 20, 2025
DATE EFFECTIVE	February 1, 2025
ISSUED BYPreside	/s/ Ted Hampton nt & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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# <u>Cogeneration and Small Power Production</u> <u>Power Purchase Rate Schedule</u> <u>Co-located Qualifying Facility Sized Less than 100kW</u>

#### **Availability**

Available only to qualified cogeneration ("CoGen") or small power production ("SPP") Qualifying Facilities ("QF") that are co-located with the retail member such that it is connected behind the retail member's meter and supplies energy directly to the retail member, offsetting the retail member's grid-supplied energy consumption, and injecting any energy that exceeds the retail member's load. A retail member is the member of one of EKPC's Owner-Member Cooperatives. As such, the QF is deemed to be providing "as available" energy to the electric grid and must have executed a contract with EKPC and the EKPC Owner-Member Cooperative ("Cooperative") in whose service territory it is located for the purchase of energy by EKPC. Net capacity is the highest possible MW output from the QF including hybrid QFs that co-locate a generation resource with an energy storage system.

#### Rates

- 1. Capacity The QF is providing EKPC only the energy that exceeds the retail member's consumption or "as available" energy. The QF does not supply capacity, and, thus, is not eligible to receive a capacity payment.
- 2. Energy The retail member will be credited monthly for the "as available" energy produced by the QF and delivered to the Cooperative's distribution system at the value of the real-time locational marginal price for energy set by PJM Interconnection, L.L.C. ("PJM") at the EKPC zonal node during each hour of the day at the time of delivery. The payments will be offset by a market administration fee of \$0.00014 per kWh to cover EKPC's market participation costs.

### **Terms and Conditions**

- 1. A QFs "as available" energy will be sold only to EKPC. Payment for "as available" energy will be provided to the retail member via check or a bill credit.
- 2. A QF must provide good quality electric power within a reasonable range of voltage, frequency, flicker, harmonic currents, and power factor.
- 3. A QF shall design, construct, install, own, operate, and maintain the QF in accordance with all applicable codes, laws, regulations, and generally accepted utility practices, including, IEEE 1547 standard.

DATE OF ISSUE \_\_\_\_\_\_ January 20, 2025

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KENTUCKY

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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# Co-located Qualifying Facility Sized Less Than 100 kW (continued).

- 4. A QF shall pay EKPC and Cooperative for all costs incurred as a result of interconnecting with the QF, including but not limited to, operation, maintenance, administration, special metering, and billing.
- 5. For interconnection to a radial distribution circuit, the aggregated generation on the circuit, including the proposed QF, shall not exceed 15% of the line section's most recent annual one-hour peak load. A line section is the smallest part of the primary distribution system the QF could remain connected to after operation of any sectionalizing devices.
- 6. If the QF is to be interconnected on a single-phase shared secondary, the aggregate generation capacity, including the proposed QF, will not exceed the smaller of 20 kVA or the nameplate rating of the transformer.
- 7. If the proposed QF is single-phase and is to be interconnected on a center tap neutral of a 240 volt service, its addition shall not create an imbalance between the two sides of the 240 volt service of more than 20% of the nameplate rating of the service transformer.
- 8. Cooperative will install, at the utility's expense, a bi-directional meter capable of communicating with the metering system of the utility. Any additional meter communication equipment, special meters, or distribution upgrades needed to monitor the flow in each direction shall be installed at the retail member's expense.
- 9. QFs co-located with a retail member's load proposing to supply "as available" energy shall not be entitled to a capacity payment.
- 10. QFs must meet the definition set forth in 807 KAR 5:054 to be eligible for this tariff.
- 11. Updated rates will be filed with the Public Service Commission of Kentucky ("Commission") by March 31 of each year.
- 12. Retail member shall submit an Application for Interconnection found at <a href="www.ekpc.coop/cogeneration-applicants">www.ekpc.coop/cogeneration-applicants</a>, and receive approval from EKPC and Cooperative prior to connecting to the power grid. EKPC and Cooperative may deny approval of the Application for Interconnection if either of them determines the QF cannot be safely connected to the Cooperative's power grid, or if the system fails the Terms & Condition set forth in this tariff or the Application for Interconnection. Additional Terms and Conditions may apply.
- 13. A QF shall not supply electric energy to a retail member unless it is owned and operated by the retail member.

DATE OF ISSUE _	January 20, 2025	
DATE EFFECTIVE	February 1, 2025	
ISSUED BY	/s/ Ted Hampton President & Chief Executive Officer	

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO.2024-00101 DATED: January 17, 2025

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell

Executive Director

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2/1/2025

# Member-Supplied Renewable Energy

# Application for Interconnection

100kW or Less from Co-located Qualifying Facility

If you have questions regarding this Application or its status, email questions to Member-Supplied-Renewable-Energy@ekpc.coop

Member Name: Account Num	mber:
Member Address:	
Member Phone No.: Member E-Mail Addre	ess:
Project Contact Person:	<del></del>
Phone No.: E-mail Address:	
Provide names and contact information for other contracto involved in the design and installation of the generating facilit ("QF"):	y, also known as Qualifying Facility
Energy Source: Solar Wind Hydro	o 🗆 Biogas 🗀 Biomass
Type of Generator: Inverter-Based Synchronous	Induction
Is invertor certified to UL 1741: No Yes	
Inverter Manufacturer and Model #:	
Inverter Power Rating: Inverter Voltag	ge Rating:
Power Rating of Energy Source (i.e., solar panels, wind turbine	e):
Is Battery Storage Used: No Yes If Yes, Battery	KENTUCKY Power RapingsLIC SERVICE COMMISSION
Attach documentation showing that inverter is certified by a nat the requirements of UL 1741.	iona ly recognized testing laboratory to meet
Attach site drawing or sketch showing location of EKPC Ow meter, energy source, Cooperative accessible disconnect swit	
Attach single line drawing showing all electrical equipment from	m the Cooperative's metering location to the

energy source including switches, fuses, breakers, panels, transformers, inverters the property in the property of the property in the property of the property in the property of the propert

size, equipment ratings, and transformer connections.	
Expected Start-up Date:	

#### **TERMS AND CONDITIONS:**

size equipment ratings and transformer connections

- 1) Cooperative shall provide the Member bi-directional metering services, without charge for standard metering equipment, through a standard kilowatt-hour metering system capable of measuring the flow of electricity in two (2) directions. If the Member requests or the QF requires any additional meter or special meters or distribution upgrades are needed to monitor the flow in each direction, such installations shall be at the Member's expense.
- 2) The Member shall install, operate, and maintain, at Member's sole cost and expense, any control, protective, or other equipment on the Member's system required by EKPC's Owner-member technical interconnection requirements based on IEEE 1547, the NEC, accredited testing laboratories such as Underwriters Laboratories, and the manufacturer's suggested practices for safe, efficient and reliable operation of the QF in parallel with Cooperative's electric system. The Member shall bear full responsibility for the installation, maintenance and safe operation of the QF. Upon reasonable request from Cooperative, the Member shall demonstrate QF compliance.
- 3) The QF shall comply with, and the Member shall represent and warrant its compliance with: (a) any applicable safety and power quality standards established by IEEE and accredited testing laboratories such as Underwriters Laboratories: (b) the NEC as may be revised from time to time: (c) EKPC's Owner-member's rules, regulations, and Service Regulations as contained in Cooperative's Retail Electric Tariff as may be revised from time to time with the approval of the Kentucky Public Service Commission ("Commission"); (d) the rules and regulations of the Commission, as such rules and regulations may be revised from time to time by the Commission; and (e) all other applicable local, state, and federal codes and laws, as the same may be in effect from time to time. Where required by law, Member shall pass an electrical inspection of the QF by a local authority having jurisdiction over the installation.
- 4) Any changes or additions to Cooperative's system required to accommodate the QF shall be considered excess facilities. Member shall agree to pay Cooperative for actual costs incurred for all such excess facilities prior to construction. The Member shall operate the QF in such a manner as not to cause undue fluctuations in voltage, intermittent load characteristics or otherwise interfere with the operation of Cooperative's electric system. At all times when the QF is being operated in parallel with Cooperative's electric system, the Member shall operate the QF in such a manner that no adverse impacts will be produced thereby to the service quality rendered by Cooperative to any of its other members or to any electric system interconnected with Cooperative's electric system. The Member shall agree that the interconnection and operation of the QF is secondary to, and shall not interfere with, Cooperative's ability to meet its primary responsibility of furnishing reasonably adequate service to its members.
- 5) The Member shall be responsible for protecting, at Member's sole cost and expense, the QF from any condition or disturbance on Cooperative's electric system, including, but not limited to, voltage sags or swells, system faults, outages, loss of a single phase of supply, equipment failures, and lightning or switching surges, except that Cooperative shall be responsible for repair of damage caused to the QF resulting solely from the negligence or willful miscongular uppythe part of Cooperative. PUBLIC SERVICE COMMISSION

Linda C. Bridwell 6) After initial installation, Cooperative shall have the right to inspect and/or witness commissioning tests, as specified in the Application and approval process inspection of the QF and upon reasonable advance notice to the access at reasonable times to the QF to perform reasonable ( installation, maintenance, and operation of the QF comply with

7) Eligible Member shall furnish and install on the Member's side of the point of common coupling a

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safety disconnect switch, which shall be capable of fully disconnecting the Member's QF from Cooperative's electric service under the full rated conditions of the Member's QF. The external disconnect switch (EDS) shall be located adjacent to Cooperative's meters or the location of the EDS shall be noted by placing a sticker on the meter, and shall be of the visible break type in a metal enclosure which can be secured by a padlock. If the EDS is not located directly adjacent to the meter, the Member shall be responsible for ensuring that the location of the EDS is properly and legibly identified for so long as the QF is operational. The disconnect switch shall be accessible to Cooperative personnel at all times. Cooperative may waive the requirement for an EDS for a QF at its sole discretion, and on a case-by-case basis, upon review of the QF operating parameters and if permitted under Cooperative's safety and operating protocols.

- 8) Cooperative shall have the right and authority at Cooperative's sole discretion to isolate the QF or require the Member to discontinue operation of the QF if Cooperative believes that: (a) continued interconnection and parallel operation of the QF with Cooperative's electric system may create or contribute to a system emergency on either Cooperative's or the Member's electric system; (b) the QF is not in compliance with the requirements of this tariff, and the noncompliance adversely affects the safety, reliability, or power quality of Cooperative's electric system; or (c) the QF interferes with the operation of Cooperative's electric system. In non-emergency situations, Cooperative shall give the Member notice of noncompliance including a description of the specific noncompliance condition and allow the Member a reasonable time to cure the noncompliance prior to isolating the generating facilities. In emergency situations, when the Cooperative is unable to immediately isolate or cause the Member to isolate only the QF, Cooperative may isolate the Member's entire facility.
- 9) The Member shall agree that, without the prior written permission from Cooperative, no changes shall be made to the QF as initially approved. Increases in QF capacity will require a new "Application for Interconnection" which will be evaluated on the same basis as any other new application. Repair and replacement of existing QF components with like components that meet UL 1741 certification requirements and not resulting in increases in QF capacity is allowed without approval.
- 10) To the extent permitted by law, the Member shall protect, indemnify, and hold harmless EKPC and Cooperative and its directors, officers, employees, agents, representatives and contractors against and from all loss, claims, actions or suits, including costs and attorney's fees, for or on account of any injury or death of persons or damage to property caused by the Member or the Member's employees, agents, representatives and contractors in tampering with, repairing, maintaining, or operating the Member's QF or any related equipment or any facilities owned by EKPC or Cooperative except where such injury, death or damage was caused or contributed to by the fault or negligence of EKPC or Cooperative or its employees, agents, representatives, or contractors.

The Cooperative and EKPC shall use reasonable diligence to provide a constant and uninterrupted supply of electrical power and energy, but if such a supply should fail or be interrupted or become defective through an act of God, or the public enemy, or by accident, strikes or labor troubles, or by action of the elements or by a delay in securing right-of-way easement(s), or other permits needed, or for any other cause beyond the reasonable control of the Cooperative and/or EKPC, neither the Cooperative nor EKPC shall not be liable to the Member.

11) The Member shall maintain general liability insurance coverage (through a standard homeowner's, commercial, or other policy) for the generating facilities as set forth in the applicable tariff schedule. The Member shall, upon request, provide Cooperative with proof of such insurance at the time that application is made for net metering or anytime thereafter.

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12) By entering into an Interconnection Agreement, or by inspection, if any, birthanOnBejdwidth, or by approval, or in any other way, EKPC or Cooperative does not give any warr

as to the adequacy, safety, compliance with applicable codes characteristics, of the QF equipment, controls, and protective r

A Member's QF is transferable to other persons or service Cooperative has been made and verification that the installation is in compliance with this tariff. Upon written notification that an approved QF is being transferred to another person member, or

location, Cooperative will verify that the installation is in compliance with this tariff and provide written notification to the member(s) within 20 business days. If the installation is no longer in compliance with this tariff, Cooperative will notify the Member in writing and list what must be done to place the facility in compliance

13) The Member shall retain any and all Renewable Energy Certificates ("REC"s) that may be generated by their QF.

#### **EFFECTIVE TERM AND TERMINATION RIGHTS**

This Agreement becomes effective when executed by all parties (Member, EKPC, Cooperative) and shall continue in effect until terminated. This Agreement may be terminated as follows: (a) The Member may terminate this Agreement at any time by giving Cooperative at least sixty (60) days' written notice; (b) EKPC or Cooperative may terminate upon failure by the Member to continue ongoing operation of the QF; (c) any party may terminate by giving the other parties at least thirty (30) days prior written notice that another party is in default of any of the terms and conditions of the Agreement or the Rules or any rate schedule, tariff, regulation, contract, or policy of Cooperative so long as the notice specifies the basis for termination and there is opportunity to cure the default; (d) EKPC or Cooperative may terminate by giving the Member at least thirty (30) days' notice in the event that there is a material change in an applicable law, regulation or statute affecting this Agreement or which renders the system out of compliance with the new law or statute.

I hereby certify that, to the best of my knowledge, all of the information provided in this Application is true, and I agree to abide by all the Terms and Conditions included in this Application for Interconnection and the Cogeneration and Small Power Producer, 100kW or less from Co-Located Qualifying Facility Tariff.

Member Signature_	 Date	Title

KENTUCKY
PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

2/1/2025

# EKPC AND COOPERATIVE APPROVAL AND AGREEMENT EXECUTION SECTION

		Cooperative ("Cooperative") bject to the provisions contained in this	
Cooperative inspection and v	witness test: Required	Waived	
days of completion of Cooperative to occur wagreed to by the Coo operate the QF until so	the QF installation and schedu vithin 10 business days of comp perative and the Member. Unluch inspection and witness test	shall notify the Cooperative within 3 business ule an inspection and witness test with the pletion of the QF installation or as otherwise ess indicated below, the Member may not is successfully completed. Additionally, the and conditions in the Application have been	
Call Cooperative to sci	Call Cooperative to schedule an inspection and witness test.		
Pre-Inspection operational te	sting not to exceed two hour	s: Allowed Not Allowed	
If inspection and witness test is waived, operation of the QF may begin when installation is complete, and all other terms and conditions in the Application have been met.			
Additions, Changes, or Clarifica	ations to Application Information	) <i>:</i>	
☐ None ☐ As spe	ecified here:		
EKPC:			
Approved by:	Date:		
Printed Name:	Title:		
Cooperative:			
Approved by:	Date:	PUBLIC SERVICE COMMISSION  Linda C. Bridwell	
Printed Name:	Title:	Shide G. Andwell	
		EFFECTIVE  2/1/2025  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)	

#### DSM

#### Direct Load Control Program - Residential

#### Purpose

The Direct Load Control Program will encourage the reduction in growth of peak demand, enabling Cumberland Valley Electric to utilize its system more efficiently, manage market purchases, and defer the construction of new generation.

# Availability

The Direct Load Control Program is available to residential members in the service territories of Cumberland Valley Electric and will include the control of existing water heaters, existing and new air conditioners and heat pumps.

Availability may be denied where, in the judgment of Cumberland Valley Electric installation of the load control equipment is impractical.

#### Eligibility

To qualify for this program, the new participant must be located in the service territory of Cumberland Valley Electric and have:

Central air conditioning or heat pump units with single stage compressors.

The above appliances may be electrically cycled or interrupted in accordance with the rules of this Tariff.

The participant may either own or rent the residence where the qualifying appliances are located. The residence may be either a single-family structure or a multi-family apartment facility.

The participant is responsible for obtaining the permission of the owner of the rented residence to participate in the load control program. Cumberland Valley Electric may require that a rental property agreement be executed between Cumberland Valley Electric and the owner of the rented residence.

DATE OF ISSUE January 30, 2019

Month / Date / Year

March 2, 2019 DATE EFFECTIVE

Month / Date / Year

ISSUED BY President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019

**KENTUCKY** 

PUBLIC SERVICE COMMISSION

Gwen R. Pinson **Executive Director** 

Twen R. Punso **EFFECTIVE** 

3/2/2019

CUMBERLAND VALLEY ELECTRIC, INC.

### DSM - Direct Load Control Program - Residential (continued)

#### **Program Incentives**

Cumberland Valley Electric will provide an incentive to the participants in this program for the following appliances:

<u>Water Heaters:</u> Cumberland Valley Electric will provide the existing participating residential member \$10.00 per water heater annually or provide the incentive via other payment means including, but not limited to, a check. The existing participant will receive this credit regardless of whether the water heater is actually controlled.

<u>Air Conditioners and Heat Pumps:</u> Cumberland Valley Electric will provide an incentive to the participants in this program. The participant may select one of three alternatives. The participant will receive one of these incentives regardless of whether the air conditioner or heat pump is actually controlled during any program month.

<u>Alternative One:</u> For each direct load control switch Cumberland Valley Electric will provide the participating residential member \$20.00 bill credit annually or provide the incentive via other payment means including, but not limited to, a check per air conditioner or heat pump.

Alternative Two: When technically feasible, Cumberland Valley Electric may provide and install at no cost one or more Wi-Fi enabled thermostats as needed for control purposes or Cumberland Valley Electric will provide a Wi-Fi enabled thermostat and a rebate up to \$100 to offset the member's cost to have the thermostat installed by the member's own heating and air-conditioning contractor. The member must sign-up each Cumberland Valley Electric provided thermostat within 60 days or return it to Cumberland Valley Electric or be invoiced by Cumberland Valley Electric for the cost of the thermostat. Wi-Fi enabled means any thermostat utilizing the Wi-Fi communication protocol or similar local networking communication protocols. The member must have a fixed location, reliable internet for communication. Cumberland Valley Electric will reimburse the participating member \$20 per qualifying Wi-Fi enabled thermostat annually.

Alternative Three: Cumberland Valley Electric will provide the participating residential member \$20.00 bill credit per qualifying Wi-Fi enable thermostat provided by the retail member that controls an air conditioner or heat pump annually or provide the incentive via other payment means including, but not limited to, a check. Cumberland Valley Electric will provide a rebate up to \$100 to offset the member's cost to have the thermostat installed by the member's own heating and air-conditioning contractor. The member must have a fixed location, reliable internet for communication.

DATE OF ISSUE January 30, 2019

Month / Date / Year

DATE EFFECTIVE March 2, 2019

Month / Date / Year

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019

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PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

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# DSM - Direct Load Control Program - Residential (continued)

When the qualifying appliances are located in rental residences, program incentives will be paid to the participant, regardless of whether the participant owns or rents the residence where the qualifying appliances are located. Nothing contained in this Tariff will prohibit a further disposition of the program incentive between the participant and the owner of a rented residence.

# Program Special Incentives

Cumberland Valley Electric will provide a special incentive up to \$25.00 for new participants that install a load control switch on qualifying air conditioners and heat pumps, utility supplied Wi-Fi enabled thermostat or retail member supplied Wi-Fi enabled thermostat. This one-time incentive will be in the form of a bill credit on the electric bill following the switch installation or provided via other payment means including, but not limited to, a check.

#### Time Periods for Direct Load Control Program

<u>Water Heaters</u>: Existing load control switches may be electrically interrupted for a maximum time period of six (6) hours per event during the May through September months indicated below and for a maximum time period of four (4) hours per event during the October through April months indicated below.

EKPC will cycle the water heaters only during the hours listed below.

Months
October through April

May through September

Hours Applicable for Demand Billing - EPT

6:00 a.m. to 12:00 noon 4:00 p.m. to 10:00 p.m. 10:00 a.m. to 10:00 p.m.

<u>Air Conditioners and Heat Pumps:</u> A load control device (switch or Wi-Fi enabled thermostat) will be placed on each central air conditioning unit or heat pump that will allow the operating characteristics of the unit to be modified to reduce demand on the system. Communication to the load control device will be accomplished via AMR, AMI or Wi-Fi or similar communication technologies.

EKPC will control the air conditioning units and heat pumps only during its summer on-peak billing hours listed below and up to (4) four hours per event.

Months May through September

Hours Applicable for Demand Billing – EPT 10:00 a.m. to 10:00 p.m.

DATE OF ISSUE January 30, 2019

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DATE EFFECTIVE March 2, 2019

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President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019

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Gwen R. Pinson Executive Director

Steven R. Punson

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### DSM - Direct Load Control Program - Residential (continued)

# **Terms and Conditions**

- 1. Prior to the installation of load control devices, Cumberland Valley Electric may inspect the participant's electrical equipment to ensure good repair and working condition, but Cumberland Valley Electric shall not be responsible for the repair or maintenance of the electrical equipment.
- 2. EKPC, on behalf of Cumberland Valley Electric will install, in some cases, own, and maintain the load management devices controlling the participant's air conditioner or heat pump, for Alternatives One and Two as noted in this tariff. The participant must allow Cumberland Valley Electric, or their representative, reasonable access to install, maintain, inspect, test and remove load control devices. Inability of Cumberland Valley Electric to gain access to the load management device to perform any of the above activities for a period exceeding thirty (30) days may, at Cumberland Valley Electric's option, result in discontinuance of credits under this tariff until such time as Cumberland Valley Electric is able to gain the required access.
- 3. Participants may join the program at any time during the year. Participants with air conditioning or heat pump units who join during the months of June through September can select an incentive alternative as described in this Tariff. If the incentive is selected, incentives will be provided annually.
- 4. If a participant decides to withdraw from the program or change incentive alternatives, Cumberland Valley Electric will endeavor to implement the change as soon as possible.
- 5. If a participant decides to withdraw from the program, the participant may not apply to rejoin the program for a period of six (6) months. Returning participants for air conditioning and heat pump units will be required to initially select the bill credit alternative, but may change alternatives later as described in this Tariff.

DATE OF ISSUE January 30, 2019

Month / Date / Year

DATE EFFECTIVE March 2, 2019

Month / Date / Year

ISSUED BY\_\_\_\_\_

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019

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PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Twen R. Punson

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3/2/2019

#### DSM

# **Direct Load Control Program - Commercial**

# **Purpose**

The Direct Load Control Program will encourage the reduction in growth of peak demand, enabling Cumberland Valley Electric to utilize its system more efficiently, manage market purchases, and defer the construction of new generation.

### Availability

The Direct Load Control Program is available to commercial members in the service territories of Cumberland Valley Electric and will include the control of air conditioners and existing water heaters.

Availability may be denied where, in the judgment of Cumberland Valley Electric, installation of the load control equipment is impractical.

# Eligibility

To qualify for this Program, the new participant must be located in the service territory of Cumberland Valley Electric and have a central air conditioning or heat pump units. The appliance may be electrically cycled or interrupted in accordance with the rules of this Tariff.

The participant is responsible for obtaining the permission of the commercial property owner to participate in the load control program. Cumberland Valley Electric may require that a rental property agreement be executed between Cumberland Valley Electric and the owner of the rented commercial property.

### **Program Incentives**

Cumberland Valley Electric will provide an incentive to the participants in this program for the following appliances:

<u>Air Conditioners and Heat Pumps</u>: The incentive will be based on the tonnage of the air conditioning unit. Units up to and including five (5) tons will receive \$20.00 per unit. Units over five (5) tons will receive an additional annual credit of \$4.00 per ton per unit. Cumberland Valley Electric will reimburse the participating commercial-member at the applicable incentive credit or provide the incentive via other payment means including, but not limited to, a check. The participant will receive the incentive regardless of whether the air conditioner is actually controlled during any program month.

DATE OF ISSUE

January 30, 2019

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DATE EFFECTIVE

March 2, 2019

Month / Date / Year

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019

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PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Steven R. Punson

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3/2/2019

CUMBERLAND VALLEY ELECTRIC, INC.

#### **DSM**

# **Direct Load Control Program – Commercial (continued)**

<u>Water Heaters:</u> Cumberland Valley Electric will provide the existing participating commercial-member \$10.00 per water heater annually or provide the incentive via other payment means including, but not limited to, a check. The participant will receive this credit regardless of whether the water heater is actually controlled.

### **Time Period for Direct Load Control Program**

<u>Air Conditioners and Heat Pumps:</u> A load control device will be placed on each central air conditioning unit or heat pump that will allow the operating characteristics of the unit to be modified to reduce demand on the system. The member must have internet for communication. Utility of member supplied Wi-Fi enabled thermostat programs may also be available. Communication to the load control device or thermostat will be accomplished via AMR, AMI or Wi-Fi or similar communication technologies.

EKPC will control the air conditioning units only during its summer on-peak billing hours listed below and up to four (4) hours per event:

Months
May through September

Hours Applicable for Demand Billing - EPT 10:00 a.m. to 10:00 p.m.

<u>Water Heaters:</u> Existing load control switches may be electrically interrupted for a maximum time period of six (6) hours per event during the May through September months indicated below and for a maximum time period of four (4) hours per event during the October through April months indicated below.

EKPC will cycle the water heaters only during the hours listed below.

Months
October through April

Hours Applicable for Demand Billing - EPT

6:00 a.m. to 12:00 noon 4:00 p.m. to 10:00 p.m.

May through September

10:00 a.m. to 10:00 p.m.

DATE OF ISSUE January 30, 2019

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DATE EFFECTIVE March 2, 2019

Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019

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Gwen R. Pinson Executive Director

Steven R. Punson

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3/2/2019

#### **DSM**

# **Direct Load Control Program - Commercial (continued)**

# **Terms and Conditions**

- Prior to the installation of load control devices, Cumberland Valley Electric may inspect the participant's
  electrical equipment to ensure good repair and working condition, but Cumberland Valley Electric shall
  not be responsible for the repair or maintenance of the electrical equipment.
- 2. EKPC, on behalf of Cumberland Valley Electric, will install, in some cases, own, and maintain the load management devices controlling the participant's air conditioner or heat pump. The participant must allow Cumberland Valley Electric or their representative, reasonable access to install, maintain, inspect, test and remove load control devices. Inability of Cumberland Valley Electric to gain access to the load management device to perform any of the above activities for a period exceeding thirty (30) days may, at Cumberland Valley Electric's option, result in discontinuance of credits under this tariff until such time as Cumberland Valley Electric is able to gain the required access.
- 3. Participants may join the program at any time during the year. Participants with air conditioning or heat pumps who join during the months of June through September will receive the bill credits annually.
- 4. If a participant decides to withdraw from the program, Cumberland Valley Electric will endeavor to implement the withdrawal as soon as possible. If a participant decides to withdraw from the program, the participant may not apply to rejoin the program for a period of six (6) months.

DATE OF ISSUE January 30, 2019

Month / Date / Year

DATE EFFECTIVE March 2, 2019

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President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019

KENTUCKY

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Gwen R. Pinson Executive Director

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DATE OF ISSUE

January 30, 2019

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March 1, 2019 Month / Date / Year

ISSUED BY ~

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019

KENTUCKY

PUBLIC SERVICE COMMISSION

**Gwen R. Pinson Executive Director** 

Steven R. Punsor

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DATE OF ISSUE

January 30, 2019

Month / Date / Year

DATE EFFECTIVE

March 1, 2019 Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019

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DATE OF ISSUE January 30, 2019

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DATE EFFECTIVE March 1, 2019

Month / Date / Year

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019

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DATE OF ISSUE

January 30, 2019

DATE EFFECTIVE

Month / Date / Year

March 1, 2019 Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEERUARY 27, 2019

**KENTUCKY** 

PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Steven R. Punson EFFECTIVE

3/1/2019

#### **DSM**

#### Button-Up Weatherization Program

#### Purpose

The Button-Up Weatherization Program offers an incentive for reducing the heat loss of a home. The retail member may qualify for this incentive by improving attic insulation and reducing the air leakage of their home or by sealing their HVAC duct system.

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#### Availability

This program is available in all service territories served by Cumberland Valley Electric.

#### Eligibility

This program is targeted at older single-family, multi-family or manufactured dwellings. Eligibility requirements are:

- Home must be 2-years old or older to qualify for the incentive.
- Primary source of heat must be electricity.

The Button Up incentive will promote the reduction of energy usage through air sealing on the part of retail members. Typical air sealing could include caulking, improved weather stripping, sealing attic accesses, etc. To receive this incentive either an EKPC approved contractor or Cumberland Valley Electric representative must perform a "pre" and "post" blower door test to measure actual Btuh reduced.

The attic insulation portion of the Button Up incentive will promote the reduction of energy usage on the part of the retail members. Heat loss calculation of Btuh reduced will be made by using either the Manual J 8th Edition or through other methods approved by EKPC. Heat loss calculations in Btuh are based on the winter design temperature. In order to receive an incentive for attic insulation, an air seal must be completed.

The HVAC duct sealing portion of the Button up is a standalone measure that can be utilized to air seal HVAC duct systems located in un-heated spaces. Air sealing ducts with traditional mastic sealers is an effective way to lower energy costs.

• Limited to homes that have accessible centrally ducted heating systems in unconditioned areas.

Initial duct leakage must be greater than 10cfm per 100ft2

DATE OF ISSUE_	6/02/2022
	Month / Date / Year
DATE EFFECTIVE	7/02/2022
_	Month / Date / Year
ISSUED BY	President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION DATED

**Executive Director** 

PUBLIC SERVICE COMMISSION Linda C. Bridwell

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CUMBERLAND VALLEY ELECTRIC, INC.

- Contractor or Co-op Representative are required to conduct a "pre" and "post" blower door test to verify reductions. Only contractors trained or pre-approved by EKPC may be used.
- Duct leakage per system must be reduced to less than 8cfm per 100ft2 (Ex: Duct system serves 1200ft. 1200ft2/100 = 12 x 8cfm= Duct Seal Target of 96cfm)
- All joints in the duct system must be sealed with foil tape and duct mastic. Foil tape alone does not qualify as properly sealing the duct system.

For homes that have two or more separately ducted heat systems, each system will qualify independently for the incentive.

#### **Incentives**

The air sealing and ceiling insulation portion of the Button Up incentive will pay a total payment of \$40 (T) per thousand Btuh reduced to the retail member up to the maximum rebate incentive of \$750.

The HVAC duct sealing portion of the Button UP program will pay a \$400 incentive to residential members (or their contractor) that meets the eligibility requirements for duct sealing listed above.

#### Term

The program is an ongoing program.

DATE OF ISSUE	6/02/2022
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Preside	ent & Chief Executive Officer
RV ALITHORITY OF ORDE	B OF THE BUILDING SERVICE COMMISSION

IN CASE NO. \_\_\_\_\_DATED\_\_\_

Executive Director

Andre G. Andwell

KENTUCKY
PUBLIC SERVICE COMMISSION
Linda C. Bridwell

EFFECTIVE

FOR ALL AREAS SERVED PSC KY NO. 4 FIRST REVISED SHEET NO. 73.1 CANCELLING PSC KY NO. 4 ORIGINAL SHEET NO. 73.1

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January 30, 2019 DATE OF ISSUE

DATE EFFECTIVE March 2, 2019

**ISSUED BY** 

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019 subject to change prospectively

**KENTUCKY** 

PUBLIC SERVICE COMMISSION

**Gwen R. Pinson Executive Director** 

Steven R. Punsor

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3/2/2019

FOR ALL AREAS SERVED
PSC KY NO. 4
THIRD REVISED SHEET NO. 74
CANCELLING PSC KY NO. 4
SECOND REVISED SHEET NO. 74

#### DSM

#### **Heat Pump Retrofit Program**

#### Purpose

The Heat Pump Retrofit Program provides incentives for residential members to replace their existing resistance heat source with a heat pump.

### **Availability**

This program is available to residential members served by Cumberland Valley Electric

#### Eligibility

This program is targeted to members who currently heat their home with a resistance heat source; this program is targeted to site built homes, manufactured homes, and multi-family dwellings. Eligibility requirements are:

- Incentive only applies when homeowner's primary source of heat is an electric resistance heat furnace, ceiling cable heat, baseboard heat, electric thermal storage.
- Existing heat source must be at least 2 years old.
- New manufactured homes are eligible for the incentive.
- Two (2) maximum incentive payments per location, per lifetime for centrally ducted systems.
- Ducted and Ductless mini-splits applying for the incentive will be incentivized at a rate of \$250 per indoor head unit up to a maximum of three head units per location, per lifetime.
- Participants in the Heat Pump Retrofit Program are not eligible for participation in the ENERGY STAR® Manufactured Home Program.

#### Incentives

Homeowners replacing their existing resistance heat source with a heat pump will qualify for the following incentive based on the equipment type:

DATE OF ISSUE

January 30, 2019

DATE EFFECTIVE

March 2, 2019

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: NOVEMBER 26, 2019

KENTUCKY

PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Twen R. Punson

EFFECTIVE

3/2/2019

# **Heat Pump Retrofit Program (continued)**

Equipment Type	Rebate
Centrally Ducted Systems:	
Current Energy Conservation Standard established by the Federal Department of Energy "DOE"	\$500
Current ENERGY STAR® level equipment or greater	\$750
Mini Split Systems:	
Ducted or Ductless Mini-Splits ENERGY STAR* level equipment or greater	\$250

# <u>Term</u>

The program is an ongoing program.

DATE OF ISSUE January 30, 2019

DATE EFFECTIVE March 2, 2019

ISSUED BY Jell Haupler

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: NOVEMBER 26, 2019

KENTUCKY

PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Swen R. Punsor

EFFECTIVE

3/2/2019

[SHEET CANCELLED]

[RESERVED FOR FUTURE USE]

DATE OF ISSUE

January 30, 2019

Month / Date / Year

DATE EFFECTIVE

March 1, 2019

Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: February 27, 2019

**KENTUCKY** 

PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Steven R. Punsor

EFFECTIVE

3/1/2019

[SHEET CANCELLED]

[RESERVED FOR FUTURE USE]

DATE OF ISSUE \_\_\_\_\_ July 29, 2014 Month / Date / Year DATE EFFECTIVE August 29, 2014 Month / Date / Year President & Chief Executive Officer BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. \_\_\_\_\_DATED\_\_\_\_

KENTUCKY

PUBLIC SERVICE COMMISSION

**JEFF R. DEROUEN EXECUTIVE DIRECTOR** 

TARIFF BRANCH

8/29/2014

FOR ALL AREAS SERVED
PSC KY NO. 4
SECOND REVISED SHEET NO. 77
CANCELLING PSC KY NO. 4
FIRST REVISED SHEET NO. 77

#### DSM

# **Touchstone Energy Home**

#### **Purpose**

In an effort to improve new residential home energy performance, Cumberland Valley Electric has designed the Touchstone Energy Home Program. This program provides guidance during the building process to guarantee a home that is ≥25-30% more efficient than the Kentucky standard built home. The standard built new home in rural Kentucky typically receives a 105 on the Home Energy Rating System ("HERS") Index.

# **Availability**

This program is available to residential members served by Cumberland Valley Electric.

# Eligibility

To qualify as a Touchstone Energy Home under Cumberland Valley Electric's program, the participating single-family home must be located in the service territory of Cumberland Valley Electric and must meet the program guidelines following one of the two available paths of approval. Multi-family dwellings pre-approved by East Kentucky Power Cooperative, Inc. may be eligible.

# Prescriptive Path:

- Home must meet each efficiency value as prescribed by Cumberland Valley Electric.
- Home must receive pre-drywall inspection and complete Cumberland Valley Electric's pre-drywall checklist (contact the Energy Advisor at Cumberland Valley Electric for a copy of the checklist).
- Home must receive a final inspection, pass a whole house air leakage test and duct leakage test.
- Primary source of heat must be an Air Source Heat Pump <u>></u>current ENERGY STAR® specification for Seasonal Energy Efficiency Ratio "SEER" and Heating Season Performance Factor "HSPF" or Geothermal.
- Water Heater must be an electric storage tank water heater that is ≥ current Energy and Water conservation standards established by the Federal Department of Energy "DOE".

DATE OF ISSUE January 30, 2019	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE March 2, 2019	Gwen R. Pinson Executive Director
10014	Steven R. Punson
President & Chief Executive Officer	EFFECTIVE 3/2/2019
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019	PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

DSM – (continued)

# **Touchstone Energy Home**

### Performance Path:

- Home must receive a HERS Index score of ≤ 75 (At least 30% more efficient than the KY standard built home).
- Home must receive pre-drywall inspection and complete Cumberland Valley Electric's predrywall checklist. (contact the Energy Advisor at Cumberland Valley Electric for a copy of the checklist)
- Home must receive a final inspection, pass a whole house air leakage test, and duct leakage test.
- Primary source of heat must be an Air Source Heat Pump ≥ current Energy and Water conservation standard established by the Federal DOE or Geothermal.
- Home must pass current energy code requirements established in the KY Residential Code.
- Water Heater must be an electric storage tank water heater that is ≥ current Energy and Water conservation standard established by the Federal DOE.

# Incentive

Cumberland Valley Electric will provide an incentive of \$750 to residential members that build their new home to meet the requirements of either the Prescriptive or Performance Paths as listed above.

# <u>Term</u>

The program is an ongoing program.

DATE OF ISSUE January 30, 2019	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE March 2, 2019	Gwen R. Pinson Executive Director
) and I for the	Steven R. Punson
President & Chief Executive Officer	EFFECTIVE 3/2/2019
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: November 26, 2019	PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

CUMBERLAND VALLEY ELECTRIC, INC.

FOR ALL AREAS SERVED
PSC KY NO. 4
SECOND REVISED SHEET NO. 78.1
CANCELLING PSC KY NO. 4
FIRST REVISED SHEET NO. 78.1

[SHEET CANCELLED]

[RESERVED FOR FUTURE USE]

DATE OF ISSUE December 29, 2023
DATE EFFECTIVE January 29 2024
President & Chief Executive Officer
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED:

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

EFFECTIVE

2/1/2024

**(I)** 



#### **PREPAY SERVICE**

#### STANDARD RIDER:

Cumberland Valley Electric's Prepay Service ("Prepay") is an optional rider to Rate Schedule 1 – Residential Service as defined by the Cooperative.

#### **AVAILABILTIY:**

All Rate Schedule 1 - Residential services, excluding accounts on Levelized/Fixed Budget, Automatic Bank Draft, Net Metering, accounts greater than 200 Amp Service and three-phase accounts within the territory served by Cumberland Valley Electric.

#### **MONTHLY RATE:**

Consumer Facility Charge: \$ 17.62 (\$0.59 per day)

Energy Charge per kWh: \$ 0.09694

#### **TERMS & CONDITIONS:**

Members who qualify as defined above in "Availability" may choose to voluntarily enroll their electric account(s) in the Prepay service and are subject to the following:

- 1. Each member electing Prepay will be subject to all other applicable rules and regulations which apply to members using the residential tariff, without the Prepay rider.
- 2. Members should have internet access or the ability to receive electronic communications, including texting services to participate in the voluntary Prepay service.
- 3. Any member choosing to enroll in Prepay shall sign a Prepay Service Agreement ("Agreement"). The Agreement shall remain in effect until the member notifies Cumberland Valley Electric, in writing, to cancel the Agreement.
- 4. Upon written cancellation of the Agreement, the member shall be subject to the conditions of the applicable tariff, without the Prepay rider. In accordance with Cumberland Valley Electric's current Rules and Regulations, this may require a security deposit to be paid by the member at the time of cancellation of the Prepay service.

DATE OF ISSUE

9/5/2024

Month / Date / Year

DATE EFFECTIVE

9/1/2024

Month / Date / Year

ISSUED BY

/s/ Ted Hampton

President & Chief Executive Officer

| Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executive Officer | Chief Executiv

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00014 DATED: August 30, 2024

#### PREPAY SERVICE (CONTINUED)

- 5. Any special equipment issued to the member for participation in Prepay shall be returned in good working condition by the member. Refusal by the member to return the equipment shall result in replacement cost of the equipment being charged to the member.
- 6. The Consumer Facility Charge and Energy Charge will be the same as Cumberland Valley Electric's applicable residential tariff. The Energy Charge per kWh will be calculated and deducted from the member's account on a daily basis. The Consumer Facility Charge will be pro-rated and deducted from the member's account on a daily basis.
- 7. The Fuel Cost Adjustment and Environmental Surcharge will be charged or credited to the account daily. The Fuel Adjustment and Environmental Surcharge will be the rates in effect for the time of update.
- 8. The Prepay account will not be subject to deposits, late fees, disconnect fees, and reconnect fees.
- 9. At the time Prepay is activated for an account, the initial purchase is recommended to be a minimum of \$100.00. Purchases beyond the point of activation will be at an increment of the member's choosing, with a minimum purchase being \$20.00. Members may apply funds to their prepay account(s) by most methods as post pay and include the following: credit card, debit card, check and cash. Payment can be made via the website, phone, smart phone application and in person at one of Cumberland Valley's offices. Payment methods are listed on Cumberland Valley Electric's website, www.cumberlandvalley.coop.
- 10. When an existing member selects to participate in Prepay and has a security deposit on file, the deposit and any accumulated interest will not be refunded. The deposit will be converted into a credit on the Prepay account going forward. No crediting of the deposit to the Prepay account shall occur if the deposit is needed to cover a pre-existing indebtedness by the member or the member has another account(s) which does not have a satisfactory credit history, the remaining credit will be transferred as a deposit to the unsecured account(s).

DATE OF ISSUE	January 18, 2021
DATE EFFECTIVE	March 23, 2021
ISSUED BY <u>Lichard</u> Interim	d E. Prewitt President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2020-00264 DATED: December 30, 2020

KENTUCKY
PUBLIC SERVICE COMMISSION

Linda C. Bridwell

Executive Director

**EFFECTIVE** 

3/23/2021

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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#### PREPAY SERVICE (CONTINUED)

- 11. If a member who has not participated in Prepay is disconnected for non-payment, the member may request to be reconnected and enrolled in Prepay. If the member is unable to pay the account balance in full for the disconnected account, a payment plan whereby future purchases for Prepay will be split 70/30 until the old debt is retired will be established. Seventy percent (70%) of the payments will be applied to new purchases and thirty percent (30%) will be applied towards retirement of the previous balance minus any applicable deposit.
- 12. A prior member, who previously received service from Cumberland Valley Electric and discontinued service without paying his/her final bill, (i.e. an uncollectible account/bad debt) will be required to pay the past due amount prior to establishing prepay service. If the member is unable to pay the account balance in full, a payment plan whereby future purchases for Prepay will be split 50/50 until the old debt is retired will be established. Fifty percent (50%) of the payments will be applied to new purchases and fifty percent (50%) will be applied towards retirement of the previous balance.
- 13. Once an account is enrolled in Prepay, the account will no longer be eligible for additional payment arrangements.
- 14. Financial assistance from community action or other agencies received for a Prepay account will be credited to the balance of the Prepay account upon receipt of a voucher or other supporting official documents of commitment from the agency providing assistance.
- 15. When a Prepay account reaches a balance of \$25.00, an automated message(s) will be processed and sent to the member and no written notice will be sent by mail.
- 16. If a payment on a Prepay account is returned for any reason, the account is subject to the service fee as provided in Cumberland Valley Electric's Rules and Regulations.
- 17. Members presenting a Winder Hardship Reconnect, Certificate of Need or Medical Certificate as provided in 807 KAR 5:006, Sections 14, 15, and 16 will be removed from Prepay and the account will return to the status of a post-pay account.

DATE OF ISSUE August 26, 2014	es e
DATE EFFECTIVE August 26, 2014	
ISSUED BY Jed Hampton President & Chief Executive Officer	
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION	

IN CASE NO. 2014-00139 DATED August 26, 2014

KENTUCKY
PUBLIC SERVICE COMMISSION

JEFF R. DEROUEN EXECUTIVE DIRECTOR

TARIFF BRANCH

EFFECTIVE

#### PREPAY SERVICE (CONTINUED)

- 18. A monthly paper bill will not be mailed to a member who elects to participate in Prepay. The member may view their Prepay account status on Cumberland Valley Electric's website. Based on the Prepay notification system, the account should not be eligible for past-due status, therefore; a delinquent notice will not be processed or mailed.
- 19. A Prepay account will be disconnected if the balance of the account becomes negative. The account will be disconnected regardless of weather/temperature as the member is responsible for ensuring that the Prepay account is adequately funded. Cumberland Valley Electric discourages participation in the Prepay program if the member cannot ensure proper funding.
- 20. If a Prepay account is disconnected due to lack of funds or any other reason, Cumberland Valley Electric shall be held harmless for any damages due to loss of energy service. Likewise, if the account is disconnected and the member applied funds to the Prepay account thus causing the account to be reconnected, the member accepts full responsibility for any damages to the location caused by the account being reconnected and holds the Cooperative harmless from any damages arising from such a reconnection.
- 21. Prepay accounts will be billed daily with a month-end billing being processed to finalize any applicable miscellaneous fees such as billing contracts, EnviroWatts, WinterCare, etc.
- 22. If a request is made to disconnect the service at a Prepay account, any remaining balance will be transferred to other active accounts, if applicable, or refunded in form of check.
- 23. Should damage occur to the equipment as a result of malice or neglect by the member, the member shall be billed for the replacement cost of the equipment.
- 24. Members may check the status of a Prepay account by utilizing Cumberland Valley Electric's website or by calling the office at any time.

DATE OF ISSUE	August 26, 2014
DATE EFFECTIVE	August 26, 2014
ISSUED BY President	Hampton t & Chief Executive Officer
	OF THE PUBLIC SERVICE COMMISSION
IN CASE NO. 2014-0013	9 DATED August 26, 2014

**KENTUCKY**PUBLIC SERVICE COMMISSION

JEFF R. DEROUEN EXECUTIVE DIRECTOR

TARIFF BRANCH

EFFECTIVE

# **CUMBERLAND VALLEY ELECTRIC, INC.** AGREEMENT FOR PREPAY SERVICE

Member Name	Home Phone	
Account No.	Cell Phone	A 1.
Service Address	Cell Carrier	
	E-mail	

The undersigned (hereinafter called the "member") hereby applies for participation in the voluntary Prepay service offered to members of Cumberland Valley Electric, Inc. (hereinafter called the "Cooperative"), and agrees to the following terms and conditions:

- 1. The member shall purchase electric energy from the Cooperative in accordance with the present and any future rate schedule of the Cooperative on a Prepay basis for the above referenced account.
- 2. The member understands that the terms and conditions set forth in the member's Application for Membership continue to apply in addition to the terms and conditions of this Agreement for Prepay Service, subject, however, to any changes set forth in this agreement.
- 3. The member shall pay any fees as applicable by the Cooperative bylaws and the Cooperative Rules and Regulations as approved by the Kentucky Public Service Commission and as may be required for the member to participate in the Prepay electric service program.
- 4. Any deposit on the above referenced account will be applied to the final billing for the post-pay account before the account changes to Prepay service. Any credit remaining on the account will be applied to the Prepay account. However, if the member has another account(s) which does not have a satisfactory credit history, the remaining credit will be transferred as a deposit to the unsecured account(s). The deposit will only be refunded by applying it to the member's account(s) as described above.
- 5. Those members participating in Prepay service will not be mailed a monthly paper bill for electric usage or other applicable fees or charges. Account information may be obtained from the web portal or by contacting the office.
- 6. The member shall pay a daily consumer customer charge. This amount will be in addition to the charges included for the fuel cost adjustment and environmental surcharge rates which will be charged or credited to the account based upon the effective rates. The effective rates of the fuel adjustment and environmental surcharge will be the rates in effect when kWh's are used.

DATE OF ISSUE January 18, 2021 DATE EFFECTIVE March 23, 2021 ISSUED BY

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION

IN CASE NO. 2020-00264 DATED December 30, 2020

KENTUCKY PUBLIC SERVICE COMMISSION

> Linda C. Bridwell **Executive Director**

**PURSUANT TO 807 KAR 5:011 SECTION 9 (1)** 

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- 7. During any interruption, outage and/or disconnections, the customer charge, and any security light charges will continue to accrue.
- 8. If a member changes any of the contact information (i.e. e-mail address, phone number, etc.) provided on this agreement, it is the responsibility of the member to notify the Cooperative of any such changes immediately. It is the member's responsibility to manage their own communication devices.
- 9. When the amount of funds remaining on a Prepay account reaches the established threshold of \$25.00, an automated message will be sent to the member rather than a traditional, written notice sent by U.S. Mail. The Cooperative shall not be responsible for any failure of the member to receive the automated message for any reason(s).
- 10. The member shall be responsible for regularly monitoring the balance on the Prepay account and understands that the electric service will be subject to disconnection without any written, verbal or other method of notification from the Cooperative to the member once the balance of the account reaches a negative balance. If the member cannot ensure proper funding, the Cooperative recommends the member not utilize the Prepay service.
- 11. Budget billing, automatic draft, net metering, three-phase accounts and accounts greater than 200 amp service are not eligible for Prepay service.
- 12. Should the member have a payment returned for any reason, the returned payment will be charged to the Prepay account. The member's account shall also be charged a return payment fee as referenced in the Cooperative's PSC approved Rules and Regulations in addition to the returned payment amount. If there are not sufficient funds to cover the returned item and fee, the account will be disconnected immediately.
- 13. If a Prepay account is disconnected due to lack of funds or any other reason, the Cooperative shall be held harmless for any damages due to loss of energy service. Likewise, if the account is disconnected and the member applied funds to the Prepay account thus causing the account to be reconnected, the member accepts full responsibility for any damages to the location caused by the account being reconnected and holds the Cooperative harmless from damages arising from such a reconnection.
- 14. By signing this agreement, the member affirms there are no residents in the home that currently have medical conditions that will be impacted by loss of service. Should this status change, the member shall contact the Cooperative in writing, at which time the account will be removed from Prepay service. It is

DATE OF ISSUE January 18, 2021

DATE EFFECTIVE March 23, 2021

ISSUED BY //W/W/W C , //W/W/W

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2020-00264 DATED December 30, 2020

KENTUCKY
PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

**EFFECTIVE** 

3/23/2021

the responsibility of the member to confirm the Cooperative is in receipt of the written request for removal from Prepay service.

- 15. A Prepay account will be disconnected if the balance of the account becomes negative. The account will be disconnected regardless of weather or temperature as the member is responsible for ensuring that the Prepay account is adequately funded.
- 16. Financial assistance from community action or other agencies received for a Prepay account will be credited to the balance of the Prepay account upon receipt of a voucher or other supporting official documents of commitment from the agency providing assistance.
- 17. If a member on a Prepay account presents a Certificate of Need, a Medical Certificate or qualifies for a Winter Hardship Reconnect, the member shall be required to transfer to a post-pay service account.
- 18. The member authorizes the Cooperative to transfer the unpaid balance of \$\_\_\_\_\_\_ from the member's post-pay account to the Prepay service account. The member also authorizes the kWh used since the last bill date until the meter is changed to Prepay service to be calculated and transferred to the Prepay account. The member further agrees that thirty percent (30%) of any future purchases for funding the Prepay account shall be applied to the balance until said balance is paid in full. Any fees/penalties (returned payment, meter tampering, etc.) shall be paid before any purchases for funding is applied to the member's Prepay account.
- 19. For a prior member who previously received service from Cumberland Valley and discontinued service without paying his/her final bill, (i.e. an uncollectable account/bad debt), the member agrees that if the uncollectable account/bad debt is not paid in full upon enrolling in the Prepay Program, fifty (50%) of any payments made on this account in the future shall be applied to the balance until said uncollectable account/bad debt is paid in full. The member authorizes the Cooperative to transfer the uncollectable account/bad debt balance of \$ to the Prepay Account.
- 20. A Prepay account shall not be eligible for future payment plan arrangements.
- 21. If a member wishes to disconnect service, the member shall be refunded any balance on the Prepay account. Any refund will be processed in the same manner as a post-pay account refund.
- 22. The member, by signing this agreement, confirms the ability to receive electronic communications which is required to be eligible for the Prepay service.

DATE OF ISSUE	August 26, 2014	
DATE EFFECTIVE _	August 26, 2014	
ISSUED BY	President & Chief Executive Officer	<u> </u>

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2014-00139 DATED August 26, 2014

KENTUCKY
PUBLIC SERVICE COMMISSION

JEFF R. DEROUEN EXECUTIVE DIRECTOR

TARIFF BRANCH

Sunt Kirtley
EFFECTIVE

8/26/2014

- 23. The Prepay agreement shall be in effect for (1) year. After one year, the member may elect to opt out of the Prepay program by submitting a request for cancelation to Cumberland Valley in writing. If Prepay service is ended, the member must meet the requirements of a post-pay account for continued service.
- 24. Members may apply funds to a Prepay account by most payment methods available for post-pay service and provided on Cumberland Valley's website at: <a href="www.cumberlandvalley.coop">www.cumberlandvalley.coop</a>.
- 25. The undersigned agrees that Cooperative personnel has comprehensively explained this Prepay program and have fully informed the member of all aspects of the program.

Member Signature:	SSN:	Date:				
Member Signature:	SSN:	Date:				
CSR Signature:	Date:					
Preferred Method of notification is (please check	one): 🗆 <b>E-Mail</b>	☐ Text				
Office Use Only						
SO Number	Date Installed					
Customer No.	Initials					
Comments						

DATE OF ISSUE August 26, 2014

DATE EFFECTIVE August 26, 2014

ISSUED BY Les Question

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2014-00139 DATED August 26, 2014

KENTUCKY

PUBLIC SERVICE COMMISSION

JEFF R. DEROUEN EXECUTIVE DIRECTOR

TARIFF BRANCH

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8/26/2014

#### **Section EDR**

## **Economic Development Rider**

#### **Applicability**

The EDR is available in all the service territory served by Cumberland Valley Electric.

#### **Availability**

Available as a rider to qualifying Cumberland Valley Electric's non-residential customers to be served or being served under East Kentucky Power Cooperative, Inc.'s ("EKPC") Sections B, C, E, and G to encourage Economic Development as defined herein. Service under the EDR is conditional on approval of a special contract for such service filed with and approved by the Kentucky Public Service Commission ("Commission").

#### **Economic Development**

Service under EDR is available to:

- 1) New customers contracting for a minimum average monthly billing load of 500 kW over a 12 month period. If the new customer is locating in a Kentucky county that is identified by the Commonwealth of Kentucky as an "Enhanced Incentive County", then the minimum average monthly billing load will be 250 kW over a 12 month period.
- 2) Existing customers contracting for a minimum average monthly billing load increase of 500 kW over a 12 month period above their Economic Development Base Load ("ED Base Load"). If the existing customer is located in a Kentucky county that is identified by the Commonwealth of Kentucky as an "Enhanced Incentive County", then the minimum average monthly billing load increase will be 250 kW over a 12 month period. The ED Base load will be determined as follows:
  - a. The existing customer's ED Base Load will be determined by averaging the customer's previous three years' monthly billing loads. EKPC, Cumberland Valley Electric, and the existing customer must agree upon the ED Base Load, and any adjustments to the ED Base Load must be mutually agreed to by the parties.
  - b. The ED Base Load shall be an explicit term of the special contract submitted to the Commission for approval before the customer can take service under the EDR. Once the ED Base Load's value is established, it will not be subject to variation or eligible for service under the EDR.
  - c. These provisions are not intended to reduce or diminish in any way EDR service already being provided to all or a portion of a customer's ED Base Load. Such EDR service would continue under the terms of the applicable special contract already existing between EKPC, Cumberland Valley Electric, and the customer concerning the affected portion of the customer's ED Base Load.

DATE OF ISSUE September 3, 2014	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE October 3, 2014	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR
ISSUED BY Seo Stampton President & Chief Executive Officer	Bunt Kirtley
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE 10/3/2014 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

#### Section EDR (con't.)

- 3) A new or existing customer eligible for a minimum average monthly billing load between 250 kW and 500 kW may require a customer-specific meter installation. The cost of the customer-specific meter installation shall be recovered from the customer.
- 4) The new customer or existing customer must agree to maintain a minimum load factor of 60 percent during the majority of the months in the discount period, subject to the following parameters:
  - a. During the first 12 months of the discount period the 60 percent minimum load factor requirement will be waived.
  - b. During the remaining months of the discount period, the load factor will be determined each month. The new or existing customer may fail to achieve the 60 percent minimum load factor for no more than 1/6<sup>th</sup> of the remaining months of the discount period.
  - c. Failure to maintain the 60 percent minimum load factor in any month beyond the period described in part 4(b) above will result in the suspension of the discount to the Total Demand Charge for that month. The discount to the Total Demand Charge will resume in the month the 60 percent minimum load factor is achieved; however the discount will resume at the discount rate applicable to the month of the discount period.
- 5) A customer desiring service under the EDR must submit an application for service that includes:
  - a. A description of the new load to be served;
  - b. The number of new employees, if any, the customer anticipates employing associated with the new load; and
  - c. The capital investment the customer anticipates making associated with the EDR load.

6)	Any E	R custome	r-specific fi	xed costs	shall be	recovered	over th	e life of	the special	contract.
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DATE OF ISSUE September 3, 2014	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE October 3, 2014	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR
ISSUED BY President & Chief Executive Officer	Bunt Kirtley
	EFFECTIVE
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	<b>10/3/2014</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

# Section EDR (con't.)

# Rate

The rate available under the EDR shall be in the form of a discount to the Total Demand Charge on the EKPC rate section applicable to the customer. The Total Demand Charge is the sum of all demand charges, including any credits provided under any other demand-related rider, before the EDR discounts as described below are applied. A customer taking service under the EDR shall be served according to all of the rates, terms, and conditions of the normally applicable rate schedule subject to the following discount options:

Discount Period	3 years	4 years	5 years
Required Minimum Contract Term	6 years	8 years	10 years
Discount to Total Demand Charge:			
First 12 consecutive monthly billings	30%	40%	50%
Next 12 consecutive monthly billings	20%	30%	40%
Next 12 consecutive monthly billings	10%	20%	30%
Next 12 consecutive monthly billings	0%	10%	20%
Next 12 consecutive monthly billings	0%	0%	10%

The discount will not be smaller than the amount calculated from the EKPC rate sections.

## **Terms and Conditions**

- 1) EKPC and Cumberland Valley Electric will only offer an EDR during either periods of excess capacity or the additional capacity needs have been secured through a market purchase agreement. If additional capacity has been secured through a market purchase, the customer will be responsible for the costs of the market purchase agreement. Upon submission of each EDR special contract, EKPC will demonstrate that the load expected to be served during each year of the contract period will not cause them to fall below a reserve margin that is considered essential for system reliability.
- 2) Service shall be furnished under the applicable standard rate schedule and this rider, filed as a special contract with the Commission, for a fixed term of at least two times the discount period and for such time thereafter under the terms stated in the applicable standard rate schedule. The discount period shall not be less than 3 years and not exceed 5 years. A greater term of contract or termination notice may be required because of conditions associated with a customer's requirements for service. Service shall be continued under the conditions provided for under the applicable standard rate schedule to which this rider is attached after the original term of the contract.

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DATE OF ISSUE September 3, 2014	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE October 3, 2014	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR
ISSUED BY President & Chief Executive Officer	Bunt Kirtley
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE 10/3/2014 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

# Section EDR (con't.)

- 3) The customer may request an EDR effective initial billing date that is no later than 12 months after the date on which EKPC and Cumberland Valley Electric initiates service to the customer.
- 4) The EDR is not available to a new customer which results from a change in ownership of an existing establishment. However, if a change in ownership occurs after the customer enters into an EDR special contract; the successor customer may be allowed to fulfill the balance of the EDR special contract.
- 5) EKPC and Cumberland Valley Electric may offer differing terms, as appropriate, under the special contract to which this rider is a part depending on the circumstances associated with providing service to a particular customer subject to approval by the Commission.

DATE OF ISSUE September 3, 2014	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE October 3, 2014	<b>JEFF R. DEROUEN</b> EXECUTIVE DIRECTOR
ISSUED BY Jean Lander  President & Chief Executive Officer	Bunt Kulley
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE  10/3/2014  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

CUMBERLAND VALLEY ELECTRIC, INC.

FOR ALL AREAS SERVED PSC KY NO. 4 SECOND REVISED SHEET NO. 91 CANCELLING PSC KY NO. 4 FIRST REVISED SHEET NO. 91

#### DSM PILOT

#### RESIDENTIAL ELECTRIC VEHICLE OFF-PEAK CHARGING PROGRAM

#### **APPLICABILITY**

In all territories of Cumberland Valley Electric.

#### **AVAILABILITY**

The Residential EV Off-Peak Charging Program is available to end-use retail members ("retail member") in the service territory of Cumberland Valley Electric and includes energy reporting from electric vehicles or compatible electric vehicle supply equipment ("EVSE").

The Residential EV Off-Peak Charging Program will be a three-year pilot ending June 30, 2026. Cumberland Valley Electric reserves the right to restrict the number of retail members in the pilot.

#### **PURPOSE**

The Residential Electric Vehicle ("EV") Off-Peak Charging Program will encourage the reduction of growth in peak demand resulting from the adoption of EVs, allow Cumberland Valley Electric to utilize its system more efficiently, and promote the adoption of EVs.

## **ELIGIBILITY**

To qualify for this program, the retail member's residence must be located in the service territory of Cumberland Valley Electric and be on their Schedule I residential rate. The retail member must utilize level 2 EVSE. Eligibility may be denied when the EV or the EVSE is not compatible with or does not function properly with the energy software platform utilized for this program.

The retail member may either own or rent the residence where the qualifying EVSE or EV will be charging.

The retail member is responsible for obtaining the permission of the owner of the rented residence to participate in the Residential Electric Vehicle Off-Peak Charging Program.

# PROGRAM INCENTIVES

DATE OF ISSUE	October 2, 2023
DATE EFFECTIVE	December 1, 2023
ISSUED BY Preside	ent & Chief Executive Officer
BY AUTHORITY OF ORDE IN CASE NO.	R OF THE PUBLIC SERVICE COMMISSIONDATED

**KENTUCKY** 

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

**EFFECTIVE** 

12/1/2023

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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FOR ALL AREAS SERVED PSC KY NO. 4 SECOND REVISED SHEET NO. 92 CANCELLING PSC KY NO. 4 FIRST REVISED SHEET NO. 92

CUMBERLAND VALLEY ELECTRIC, INC.

Cumberland Valley Electric will provide a \$.02 per-kwh credit on the retail member's bill each month for the registered EVs charging energy (kWhs) that occurs during the off-peak hours at the participant's residence. The off-peak hours are from 10:00 PM to the following 6:00 AM Eastern Prevailing Time ("EPT") for all days of the year. The credit will be applied to the bill after all charges are applied pursuant to the applicable residential electric rate of Cumberland Valley Electric.

#### **TERMS AND CONDITIONS**

- Prior to joining the program, Cumberland Valley Electric may inspect the retail member's EVSE to ensure compatibility with the energy software platform, but Cumberland Valley Electric shall not be responsible for the installation, repair or maintenance of the EVSE or the EV.
- 2. Retail members may join the program at any time during the year.
- 3. If a retail member decides to withdraw from the program, Cumberland Valley Electric will endeavor to implement the change as soon as possible.

DATE OF ISSUE October 2, 2023	KENTUCKY PUBLIC SERVICE COMMISSION
DATE EFFECTIVE December 1, 2023	Linda C. Bridwell Executive Director
ISSUED BY Lugatum  President & Chief Executive Officer	Thide C. Sudwell
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE  12/1/2023  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

[SHEET CANCELLED]

[RESERVED FOR FUTURE USE]

DATE OF ISSUE

January 30, 2019

Month / Date / Year

DATE EFFECTIVE

March 1, 2019

Month / Date / Year

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019

**KENTUCKY** 

PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Steven R. Punson EFFECTIVE

3/1/2019

[SHEET CANCELLED]

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DATE OF ISSUE

January 30, 2019

Month / Date / Year

DATE EFFECTIVE

March 1, 2019

Month / Date / Year

ISSUED BY President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019

**KENTUCKY**PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

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DATE OF ISSUE

January 30, 2019

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DATE EFFECTIVE

March 1, 2019

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President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019

**KENTUCKY**PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

Steven R. Punson

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DATE OF ISSUE

January 30; 2019

Month / Date / Year

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March 1, 2019

Month / Date / Year

ISSUED BY dea Hhat

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2019-00060 DATED: FEBRUARY 27, 2019

**KENTUCKY**PUBLIC SERVICE COMMISSION

Gwen R. Pinson Executive Director

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# Community Assistance Resources for Energy Savings Program

#### Purpose

<u>- 414000</u>	
Cumberland Valley Electric's Community Assistance Resources for Energy Savings ("CARES") program provides an incentive to enhance the weatherization and energy efficiency services provided to its retail members ("end-use member") by the Kentucky Community Action Agency ("CAA") network of not-for-	
profit community action agencies or by Kentucky's non-profit affordable housing organizations ("AHO").  On behalf of the end-use member, Cumberland Valley Electric will pass along an East Kentucky Power	(T)
Cooperative, Inc. ("EKPC)-provided incentive to the CAA or AHO. Cumberland Valley Electric's program has two primary objectives. First, the EKPC-provided incentive, passed along by Cumberland Valley	(⊤)
Electric to the CAA or AHO, will enable the CAA or AHO to accomplish additional energy efficiency	(T)
improvements in each home. Second, this incentive will assist the CAA or AHO in weatherizing more homes.	(⊤)
Availability	
This U.S. Department of Energy's Weatherization Assistance Program is available to end-use members who qualify for weatherization and energy efficiency services through their local CAA in all service territories served by Cumberland Valley Electric.	

#### Eligibility

# **AGENCY QUALIFICATIONS**

• CAA's and AHO's must be registered with the IRS as 501(c)(3) non-profit organizations and work to improve housing affordability for low to moderate income Kentuckians.

Weatherization and energy efficiency services provided by Kentucky's AHO's are also available to retail

# **HOMEOWNER QUALIFICATIONS**

• A participant must be an end-use member of Cumberland Valley Electric.

members in all service territories served by Cumberland Valley Electric.

 A participant must qualify for weatherization and energy efficiency services according to the guidelines of either the U.S. Department of Energy's ("DOE") Weatherization Assistance Program administered by the local CAA or the AHO. Household income cannot exceed the designated poverty guidelines administered by the CAA or AHO.

	PUBLIC SERVICE COMMISSION
DATE OF ISSUE 6/02/2022  Month / Date / Year	Linda C. Bridwell Executive Director
ISSUED BY Jeffer T/02/2022  Month / Date / Year  Lange Tour	Khide C. Andwell
President & Chief Executive Office  BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE <b>7/2/2022</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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• A participant must dwell in either a Heat Pump-Eligible Home or a Heat Pump-Ineligible Home. For purposes of this tariff:

A Heat Pump-Eligible Home is a single family or multi-family individually metered residential dwelling that utilizes electricity as the primary source of heat or that switches from wood as its primary source of heat to an electric furnace; and

A Heat Pump-Ineligible Home is a single family or multi-family individually metered residential dwelling (that does not utilize electricity as the primary source of heat but cools the home with central or window unit air conditioners. Each Heat Pump-ineligible home must also have an electric water heater and use an average of 500 kWh monthly from November to March.

#### **Payments**

#### **HEAT PUMP ELIGIBLE HOMES**

Cumberland Valley Electric will pass along an EKPC-provided incentive to the CAA or AHO at the rates detailed below. The maximum incentive possible per household is \$2,000, which can be reached by using any combination of the following improvements not to exceed their individual maximums:

HEAT PUMP:

Upgrading from a low-efficiency electric heat source to a heat pump will be reimbursed at a rate of 100% of the total incremental cost (material + labor) up to a maximum of \$2,000 per household. Incremental cost is the additional cost of upgrading from a low-efficiency electric heat source to a heat pump above and beyond any costs associated with the electric furnace. The existing heat source must be electric (or switching from wood to electric) to qualify.

WEATHERIZATION IMPROVEMENTS:

Any of the following weatherization improvements made to the home will be reimbursed at a rate of 50% of a CAA's or AHO's cost (material + labor), up to a maximum of \$1,000:

- o Insulation
- o Air sealing
- O Duct sealing, insulating, and repair
- Water heater blanket

	PUBLIC SERVICE COMMISSION
DATE OF ISSUE 6/02/2022  Month / Date / Year	Linda C. Bridwell Executive Director
ISSUED BY  Jacob State   Top 2022  Month / Date / Year  ISSUED BY	Stride C. Andwell
President & Chief Executive Officer  BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE 7/2/2022 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

FOR ALL AREAS SERVED
PSC KY NO. 4
FIRST REVISED SHEET NO. 99
CANCELLING PSC KY NO. 4
ORIGINAL SHEET NO. 99

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CUMBERLAND VALLEY ELECTRIC, INC.

Health and safety measures completed at the home do not qualify for the incentive and documentation required from a CAA or AHO must adhere to the program guidelines. Quality assurance sampling will be conducted by Cumberland Valley Electric at a rate of 10%.

#### **HEAT PUMP INELIGIBLE HOMES**

Cumberland Valley Electric will pass along an EKPC-provided incentive to the CAA or AHO at the rates detailed below. The maximum incentive possible per household is \$750, which can be reached by using any combination of the following improvements not to exceed the maximum:

WEATHERIZATION IMPROVEMENTS:

Any of the following weatherization improvements made to the home will be reimbursed at a rate of 25% of a CAA's or AHO's cost (material + labor) up to a maximum of \$750:

Insulation

- o Air sealing
- O Duct sealing, insulating, and repair
- Water heater blanket

Health and safety measures completed at the home do not qualify for the incentive and documentation required from a CAA or AHO must adhere to the program guidelines. Quality assurance sampling will be conducted by the owner-member at a rate of 10%.

Term

The program is an ongoing program.

	KENTUCKY
	PUBLIC SERVICE COMMISSION
6/02/2022 Month / Date / Year	<b>Linda C. Bridwell</b> Executive Director
7/02/2022 Month / Date / Year	Thide C. Andwell
nt & Chief Executive Officer	EFFECTIVE
R OF THE PUBLIC SERVICE COMMISSIONDATED	<b>7/2/2022</b> PURSUANT TO 807 KAR 5:011 SECTION 9 (1)
	Month / Date / Year 7/02/2022 Month / Date / Year  A Chief Executive Officer  R OF THE PUBLIC SERVICE COMMISSION

#### RATES SCHEDULE CS — COMMUNITY SOLAR POWER GENERATION

(N)

# **APPLICABLE**

In all territory served by Cumberland Valley Electric, Inc. ("Cumberland Valley").

# **AVAILABILITY OF SERVICE**

Community Solar Power is available to Cumberland Valley's End-Use Cooperative Members ("Customer") on a voluntary basis, upon request, and on a first-come, first-served basis up to the capacity available to Cumberland Valley from East Kentucky Power Cooperative ("EKPC").

# LICENSE ARRANGEMENT

Each Customer participating in this program shall enter into a Community Solar Farm Solar Panel License Agreement ("License Agreement") with Cumberland Valley, for a percentage of a solar generating facility for a term of 25 years. Each such Customer shall pay to Cumberland Valley a license fee upon entering into a License Agreement for a portion of the capacity of the solar generating facility. The license fee shall equal the net present value of the capital and financing costs of each participating Customer's percentage of the solar generating facility.

The Customer may offset up to one hundred percent (100%) of his or her energy consumption based on the average annual consumption of electricity from the previous three (3) years. If the previous three (3) year consumption data is not available, the data that is available will be used to determine the maximum number of solar panels the Customer will initially be able to license.

# METERING

EKPC shall provide metering services, without any cost to the Cumberland Valley or Customer for metering equipment, through a standard kilowatt-hour metering system that will be located

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ISSUED BY President & Chief Executive Officer	Talina R. Mathews EXECUTIVE DIRECTOR Jalina R. Matheus
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at the point of delivery of electricity generated by the solar generation facility. For purposes of determining the amount of energy generated by the Customer's licensed percentage of the solar generation facility, the total net energy output of the solar generation facility shall be multiplied by the Customer's proportional licensed interest in the solar generation facility.

# PANEL PRODUCTION CREDITS

Participating Customers will be credited monthly by Cumberland Valley for the electric power produced by solar panels licensed by the participating Customer at the value of the real-time locational marginal price for energy set by PJM Interconnection, LLC ("PJM") at the EKPC Office Substation node during each hour of the day. A participating Customer shall also be entitled to receive the value of capacity payments received by EKPC as determined in the applicable PJM Base Residual Auction for the portion of the community solar farm licensed to the participating Customer.

A participating Customer shall elect whether any Solar Renewable Energy Credits or any other environmental attributes ("SRECs") associated with energy generated by the solar generation facility shall be sold by EKPC or retired. A participating Customer who elects to sell the SRECs will receive a corresponding credit on his or her electric bill from Cumberland Valley. The credit for those SRECs will accumulate over a calendar year and will be credited to the Customer in equal installments over a twelve (12) month period beginning on April 1st of the following year, along with interest accrued at the rate set forth by the Commission for customer deposits.

Costs for operating, maintaining, insuring and paying taxes on the solar generating facility will be determined in aggregate on an annual basis and netted against the Panel Production Credit as set forth below. In the event that any significant investment (i.e. a replacement of an inverter) occurs during the term of a License Agreement, the cost of the investment will be amortized over the remaining term of the License Agreement.

The net amount of the Panel Production Credit will be determined by taking the sum of the capacity credit, energy credit and SREC credit (if applicable) and subtracting from said sum operations and maintenance expense.

DATE OF ISSUE January 31, 2017	
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ISSUED BY President & Chief Executive Officer	Talina R. Mathews EXECUTIVE DIRECTOR Jalina R. Mathews
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At no time shall Cumberland Valley be required to convert the Panel Production Credit to cash. Any excess Panel Production Credits can be carried forward to offset a later billed amount.

# **FUEL ADJUSTMENT CLAUSE**

The fuel adjustment clause is not applicable to the Community Solar Power Generation program.

# **ENVIRONMENTAL SURCHARGE**

The environmental surcharge is not applicable to the Community Solar Power Generation program.

# TRANSFER/TERMINATION

If the Customer moves to a new location within Cumberland Valley's service territory the credit may be transferred to the new location. If the Customer moves to a new location outside Cumberland Valley's service territory or his or her membership in Cumberland Valley is terminated for any reason, the Customer may transfer the license and credits to another Customer within Cumberland Valley's service territory within sixty (60) days following the termination of membership or service. If the license is not transferred within sixty (60) days, the license shall be terminated and Cumberland Valley may license the Customer's panel(s) to another customer. If, however, the Customer owes an outstanding balance to Cumberland Valley at the time of termination of membership or service, Cumberland Valley may continue to accrue the Panel Production Credit to reduce and eliminate the outstanding balance prior to making any designated transfer of the license to a different service address or customer. The Customer is responsible for informing Cumberland Valley of any changes in the service location for which the credits are to be associated.

# COMMUNITY SOLAR FARM SOLAR PANEL LICENSE AGREEMENT

DATE OF ISSUE January 31, 2017	KENTUCKY PUBLIC SERVICE COMMISSION
ISSUED BY President & Chief Executive Officer	Talina R. Mathews EXECUTIVE DIRECTOR Jalina R. Matheus
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE  3/2/2017  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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Any Customer desiring to license one or more solar panels in the Community Solar Farm must first enter into the License Agreement (a copy of which is attached hereto and incorporated herein by reference as if set forth fully herein) and tender to Cumberland Valley the requisite license fee. The license fee shall thereafter be transferred to EKPC within three (3) business days.

DATE OF ISSUE January 31, 2017	
DATE EFFECTIVE March 2, 2017	KENTUCKY PUBLIC SERVICE COMMISSION
ISSUED BY President & Chief Executive Officer	Talina R. Mathews EXECUTIVE DIRECTOR Jalina R. Matheus
BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NODATED	EFFECTIVE  3/2/2017  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)  .

# COMMUNITY SOLAR FARM SOLAR PANEL LICENSE AGREEMENT

and between Cumberland Valley Electric, Inc	ade and entered into this day of, 20 by c., with its principal place of business at 6219 N. US operative"), and the following identified person ive:
Customer/Licensee:	
Mailing Address:	
Telephone Number:	Email Address:
Account Number:	
1. License.	
to Customer a license (each, a "License'	forth in this Agreement, Cooperative hereby grants ") to receive the Panel Production Credits (as defined ng solar panels identified by Serial Number (each, a
Serial Number: Serial Number: Serial Number: Serial Number:	Serial Number:
1.2. The foregoing solar panel(s) will be in ("EKPC") Community Solar Facility (Winchester, Kentucky. Cooperative, as license said panels. Customer acknowled possession and control of each Solar Panel operate such Solar Panel. Customer also with any make, model, brand or type of son notice to Cooperative of such change information, including the new Serial N	service at East Kentucky Power Cooperative, Inc.'s ("Solar Facility") located at 4775 Lexington Road, is a Member of EKPC has been granted the right to edges and agrees that EKPC retains sole ownership, incl., and will have the exclusive right to maintain and of acknowledges that EKPC may repart for a solar Panel solar panel as EKPC may repart for the solar panel as EKPC may repart for the solar panel as EKPC may repart for the solar panel as EKPC in the event a solar Panel in a solar panel for the solar reby EKPC. Cooperative Jalia R. Mathama is new EFFECTIVE  3/2/2017  PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

1.3. During the Term (as defined below), Customer will receive the Panel Production Credit for each Solar Panel as a credit on Customer's monthly bill for electricity provided by Cooperative at the Service Address set forth above (the "Service Address"), which address must be located within Cooperative's service territory.

Only metered residential, commercial and industrial accounts will be permitted to receive the Panel Production Credit. Exterior lighting accounts are not eligible to participate in the program. A separate License Agreement with a Customer is required for each specific Service Address.

The License granted to the Customer hereunder is limited to the receipt of the Panel Production Credits referred to above, and includes no other rights except as specified herein.

- 2. **Consideration.** As consideration for the License granted to Customer pursuant to this Agreement, the Customer will pay to Cooperative a license fee in the sum of \$460.00, per Solar Panel listed above. Said fee shall be delivered and payable to Cooperative, upon the execution of this Agreement, (the "License Fee").
- 3. **Term.** Each License shall be effective beginning on the date of this Agreement, and will continue for a period of twenty-five (25) years ("the "Term"), subject to early termination as provided in this Agreement.
- 4. **Cooperative Obligations.** Cooperative agrees to:
  - 4.1. Provide Customer with any updates in the event of any changes pursuant to Section 1.2 of this Agreement.
  - 4.2. Relay any necessary information to Customer regarding the operation and maintenance of the community solar facility it receives from EKPC. Cooperative will not be the owner or operator or provide any maintenance on the community solar facility and is only able to offer participation to its customers because of its Membership status with EKPC. Each solar panel subject to this License will remain the sole property of EKPC. EKPC will be the sole loss payee listed on any insurance policies related to the solar panel(s) listed in this Agreement.
- 5. **Panel Production Credits.** The Panel Production Credit for each Solar Panel will be defined, calculated and distributed as follows:

5.1. For each solar panel licensed by the Customer, the Customer shall receive a monthly Panel Production Credit consisting of: A) the sum of: 1) the Final Energy Production Credit; 2) the Panel Capacity Credit; and, 3) if elected the Solar Energy Credit ("SREC"); minus B) an Operations and Maintenance Description of these components shall be based upon the panel production and exects attributed to the Customer's licensed solar panels.

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- 5.2. Final Energy Production Credit: The actual electric energy production for the entire Community Solar Facility will be recorded in kilowatt hours on a monthly basis ("Facility Power Production"). This Facility Power Production will then be allocated to each Solar Panel by dividing the Facility Power Production by the total number of active solar panels in the Community Solar Facility to determine the Final Energy Production Credit. This Final Energy Production Credit is the basis for the energy portion of the Panel Production Credit applied to the Customer's bill. The monthly credit applied to Customer's bill will be the Final Energy Production Credit for each Solar Panel licensed by Customer pursuant to this Agreement multiplied by the value of the real-time locational marginal price for energy at the EKPC Office Substation node during each hour of the day as established by PJM Interconnection, LLC ("PJM").
- 5.3 Panel Capacity Credit: The capacity value of the entire Community Solar Facility shall be determined by the applicable PJM Base Residual Auction for capacity and associated rules and tariffs of PJM. The capacity value of the entire Community Solar Facility shall be divided by the total number of active panels in the Community Solar Facility to determine the Panel Capacity Credit. The Panel Capacity Credit shall be determined on an annual basis and credited to the Customer in twelve equal installments.
- 5.4 **Solar Renewable Energy Credit**: Customer understands and agrees that EKPC will □ sell or □ retire (choose one) any SRECs associated with the solar panel(s) covered under this Agreement. The value of any SRECs sold in a calendar year that are attributable to the entire Community Solar Facility will be credited in an amount proportional to the Customer's licensed capacity in the Community Solar Facility, in equal monthly amounts, to the Customer's electric utility bill the following calendar year, starting April I of the following year through March 31 of the next year. (For example, any SRECs sold or retired in 2016 would be credited to the Customer's account on a monthly basis beginning April 1, 2017 through March 31, 2018.). The Customer shall be paid interest on the accumulated SREC sales at the rate established by the Kentucky Public Service Commission for customer deposits. If the Customer elects to have the SRECs retired, the Customer will not receive the SREC credit. If the Customer elects to sell the SRECs, the Customer forfeits the right to claim production of solar energy.
- 5.5 Operations and Maintenance Debit: Costs for operating, maintaining, insuring and paying taxes on the solar generation facility will be determined in aggregate on an annual basis and netted against the Panel Production Credit as set forth above. In the event that any significant investment (i.e. replacement of an inverter) occurs during the term of a License Agreement, the cost of the investment will be amortized over the remaining term of the License Agreement. PUBLIC SERVICE COMMISSION
- 5.6 The Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set forth each month as a STEGHT DIFFICULTY of the Panel Production Credit will be set for the Panel Production Credit will be se bill, beginning with the bill covering the next full billing cycle aline R. Mathema tter of: A) the date of execution of this Agreement; or B) the date the solar generating facility is deemed operational by EKPC. At no time shall Cooperative be fegarible to convert

Talina R. Mathews

3/2/2017

- the Panel Production Credit to cash. Any excess Panel Production Credit can be carried forward to offset a later billed amount.
- 5.7 Unless the Customer agrees, in writing, to transfer the Panel Production Credit arising from this Agreement to another approved address in accordance with Section 8 of this Agreement, the Panel Production Credit will remain associated with the Service Address identified in Section 1.3 regardless of occupancy or ownership changes at that location. In the event the applicable service location associated with this Agreement is removed and/or not in service, the Customer must contact Cooperative to determine the service address to which the Panel Production Credits will be assigned. Until the Panel Production Credits are assigned, any accruing Panel Production Credits will be forfeited.
- 6. Solar Panel License Cancellation and Termination. In the event that the: A) Customer ceases to be a Member of Cooperative and fails to timely transfer this Agreement to another member of Cooperative in accordance with Section 8 of this Agreement; or B) Customer's service is disconnected for any lawful reason, Cooperative may elect to cancel the License for one or more of the Customer's licensed solar panels. Such cancellation will occur as follows:
  - 6.1. Cooperative will notify Customer of Cooperative's election to exercise its cancellation right, and such notification will include the Solar Panel Serial Number for each License to be cancelled (the "Cancellation Notice"). The Cancellation Notice shall be set forth in writing.
  - 6.2 Cooperative shall refund the license fee paid by the Customer in an amount of the license fee multiplied by a factor of 0.92°, where n is the number of full plus partial years the license was in effect prior to cancellation. The Customer shall also be entitled to any accrued Panel Production Credits that existed as of the date of cancellation. However, if there is any outstanding balance owed to Cooperative, then Cooperative may retain the license fee and continue to accrue Panel Production Credits to reduce and eliminate the outstanding balance.
  - 6.3 The cancellation shall be effective as of the date that the Cancellation Notice is delivered by Cooperative.
  - 6.4 At the end of the twenty-five (25) year Term, this Agreement shall terminate without further action by either Party and the Customer shall not be entitled to any cancellation refund.

6.5. Upon cancellation of a license or the termination of this Agreeme KENTUGEY ative will have no further obligations to Customer with regard to the Community Solar Facility, the Solar Panel(s) or the Panel Production Credits.

Talina R. Mathews EXECUTIVE DIRECTOR

7. Additional Acknowledgements. The Parties further acknowledge Jalina R. Mathaus

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- 7.1. Customer will not have access to the Community Solar Facility or any Solar Panel, for any purpose, unless otherwise agreed to in advance by Cooperative and EKPC in their sole discretion. EKPC will have sole ownership, possession and control of each Solar Panel, and will have the exclusive right to maintain and operate such Solar Panel.
- 7.2. Customer may license multiple Solar Panels, provided, however, that the Service Address cannot be credited with more than one hundred percent (100%) of its energy consumption based on the average annual consumption of electricity from the previous three (3) years. If the previous three (3) year consumption data is not available, the data that is available will be used to determine the maximum number of solar panels the Customer will initially be able to license.
- 7.3. Customer may not require Cooperative to repurchase the License for any Solar Panel. In the event Customer desires to assign or transfer the License for one or more Solar Panels), Cooperative may provide Customer with reasonable assistance in finding an assignee or transferee for such License, but Cooperative is under no obligation to provide such assistance, to find an assignee, or to permit Customer to assign the License other than in compliance with this Agreement.
- 7.4. Except as expressly provided in this Agreement, Customer may not sell, assign, gift, bequeath or otherwise transfer any License for a Solar Panel to any other individual or entity.
- 7.5 **Disclaimer and Force Majeure.** Customer understands and acknowledges that the generation of solar energy and the sale of solar energy, generation capacity and SRECs is dependent upon numerous factors, including many which are beyond the control of Cooperative or EKPC. Neither Cooperative nor EKPC shall be responsible for any disruption or prevention on the production of solar energy from the licensed Solar Panels that is attributable to: (a) natural events such as acts of God, landslides, lightning, eclipses, weather patterns, earthquakes, fires, storms or the like; (b) interruption and/or curtailment of transmission facilities of third-parties; (c) acts of others such as strikes, lockouts or other industrial disturbances, riots, sabotage, insurrections or wars, or acts of terror; and (d) governmental actions such as necessity for compliance with any court or administrative order, law, statute, ordinance, regulation, order, or policy having the effect of law promulgated by a governmental authority having jurisdiction.
- HEREIN, CUSTOMER UNDERSTANDS AND ACKNOWLEDGES THAT NEITHER COOPERATIVE NOR EKPC HAVE MADE ANY SPECIFIC OR GENERAL REPRESENTATIONS OR WARRANTIES REPRESENTATIONS OF WARRANTIES REPRESENTED OPERATION, PRODUCTION, CONFIGURATION, LIFECYCLE OR ANY OTHER ASPECT OF THE LICENSED SOLAR PANEL(S) AND MARRANTIES OF MERCHANTABILITY OR FITNESS FOR MADE OF THE EXTENT ANY REPRESENTATIONS AND REPRESENT

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UNDERSTANDS AND ACKNOWLEDGES THAT THEY ARE HEREBY EXPRESSLY DISCLAIMED. CUSTOMER ALSO UNDERSTANDS AND AGREES THAT HIS OR HER SOLE AND EXCLUSIVE REMEDY IN THE EVENT OF A BREACH OF THIS AGREEMENT BY COOPERATIVE IS EXPRESSLY LIMITED TO THE RETURN OF THE LICENSE FEE(S) TENDERED TO COOPERATIVE IN AN AMOUNT PROPORTIONATE TO THE NUMBER OF YEARS REMAINING ON THE LICENSE GRANTED HEREIN.

- 8. **Transfer/Assignment.** Subject to the provisions of this Section 8, and with advance written notice to Cooperative, a Customer may elect to: (a) change the Service Address for which the Panel Production Credit for one or more Solar Panels will apply, provided such Service Address is within Cooperative's service territory and associated with the Customer, or (b) assign this Agreement to another individual or entity provided such assignee's Service Address is located within Cooperative's service territory and the individual or entity is a Member of Cooperative. Customer will notify Cooperative of such change or assignment in writing at least thirty (30) days prior to the effective date of such change. This notice shall include:
  - Customer's name and mailing address;
  - A copy of the original License Agreement;
  - The Serial Number for each applicable Solar Panel;
  - The current Service Address;
  - The new Service Address (if applicable);
  - The name of the individual or entity to whom Customer is assigning this Agreement, (if applicable);
  - Acknowledgment of Customer's surrender of the applicable License and any further Panel Production Credits associated with the assigned Solar Panel(s); and
  - The effective date of such assignment.

Upon assignment of any License for a Solar Panel, the Customer will surrender all right, title and interest in and to such License. Customer further acknowledges and agrees that such assignment does not extend the Term of the License or this Agreement.

In the event that a Customer's membership in Cooperative upasess a reaction within sixty (60) days of termination of membership mathematical in the event that a Customer's membership in Cooperative upasess a reaction within sixty (60) days of termination of membership mathematical in the event that a Customer's membership in Cooperative upasess a reaction of membership mathematical in the event that a Customer's membership in Cooperative upasess a reaction of membership mathematical in the event that a Customer's membership in Cooperative upasess a reaction of membership mathematical in the event that a Customer's membership in Cooperative upasess a reaction of membership mathematical in the event that a Customer's membership in Cooperative upasess a reaction of membership mathematical in the event that a Customer's membership in Cooperative upases a reaction of membership mathematical in the event that a Customer's membership membership mathematical in the event that a Customer's membership membe

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- 9. **Notice.** All notices, requests, consents, and other communications required under this Agreement shall be in writing and will be mailed to the mailing address for each party as set forth above. Notices will be deemed delivered upon the earlier of: (a) the date of actual receipt, with a copy thereof being sent concurrently by certified or registered mail, return receipt requested: (b) three business days after being deposited in certified or registered mail, return receipt requested, postage prepaid; or (c) the following business day after being delivered to a reputable overnight courier service. If for any reason, a Party's mailing address should change, that Party must notify the other Party in writing of the change of address for notices to be sent.
- 10. **Entire Agreement.** This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof and supersedes all previous proposals, both oral and written, negotiations, representations, commitments, writings and all other communications between the parties. This Agreement may not be released, discharged, or modified except by an instrument in writing signed by a duly authorized representative of each of the parties.
- 11. **Governing Law.** This Agreement shall be deemed to have been made in, and shall be construed under, the internal laws of the State of Kentucky, without regard to the principles of conflicts of laws thereof.

IN WITNESS	WHEREOF, the parties	have executed this	License Agreement	as of the date first
written above.				
		Cumberland	Valley Electric, Inc.	•

CUSTOMER NAME (please print)	CUMBERLAND VALLEY ELECTRIC, INC. REPRESENTATIVE NAME AND TITLE (please print)	
CUSTOMER SIGNATURE	SIGNATURE	

KENTUCKY
PUBLIC SERVICE COMMISSION

Talina R. Mathews EXECUTIVE DIRECTOR

Jalina R. Matheus

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# <u>SCHEDULE PA – POLE ATTACHMENTS</u>

ARTICLE I – OVERVIEW

#### APPLICABLE

To all territory served.

# **AVAILABLE**

To cable television system operators, telecommunications carriers, broadband internet providers, and governmental units that proceed in compliance with this Schedule. No attachment(s) shall be made to Cooperative's Poles unless and until Cooperative has approved such attachment(s) following receipt of an appropriate application and an acknowledgement of the applicability of this Schedule. Parties with joint use agreements with the Cooperative are excluded from this Schedule. Nothing in this Schedule is intended to expand the right to attach to Cooperative's Poles beyond those rights otherwise conveyed by law. Cooperative reserves the right, on a non-discriminatory basis, to deny access to and exclude from use any of its Poles where there is insufficient capacity or for reasons of safety, reliability, or generally applicable engineering purposes.

# REGULATION

This Schedule includes the Cooperative's rates, terms, and conditions governing attachments to Cooperative's Poles. It is intended to be (and should be interpreted) consistent with the requirements of 807 KAR 5:015 (the "Pole Attachment Regulation") and KRS Chapter 278. Capitalized terms not defined herein shall have the meaning prescribed in the Pole Attachment Regulation.

# **APPENDICES**

This Schedule includes the following appendices:

APPENDIX A – Application/Request to Attach

APPENDIX B - Specifications for Attachments

APPENDIX C – Bill of Sale (template)

APPENDIX D – Performance Bond

APPENDIX E – Fees and Charges

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DATE OF ISSUE

January 20, 2023

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December 28,2022

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Procident & Chief Evacutive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

KENTUCKY

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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#### ARTICLE II – EXPLANATION OF TERMS

For the purpose of this Schedule, the following terms shall have the following meanings:

- A. **Actual Inventory** is a complete count of all Attachments on Poles to which the Licensee is attached.
- B. **Approved Contractor** is a contractor appropriately qualified by the Cooperative to provide self-help surveys or Make Ready services.
- C. **Attached Pole** is a pole for which shared use is established or continued pursuant to the terms of this tariff.
- D. **Attachment** is any Licensee cable, wire, strand, circuit, service drop, permitted over-lashing, appurtenance, equipment, pedestal or apparatus of any type attached to the Cooperative's Pole.
- E. **Communication Space** is the lower usable portion on Poles typically reserved for low-voltage communications equipment and designated for the installation of Licensee facilities, the top of which is separated from the Supply Space by the Communication Worker Safety Zone.
- F. Communication Worker Safety Zone is the space on a Pole below the supply space, above the Communication Space. The amount of space of the Communication Worker Safety Zone is defined by the NESC.
- G. **Complex Make-ready** means any Make-ready that is not Simple Make-ready, such as the replacement of a Pole; splicing of any Attachment or relocation of existing Wireless Facilities, even within the Communications Space; and any Transfers or work relating to the attachment of Wireless Facilities.
- H. **Cost in Place** is the cost of a bare Pole, labor to install the Pole and associated overheads, including engineering.
- I. **High Volume Orders** are requests which seek to attach to no more than one and five-tenths percent (1.5%) of Cooperative's Poles in Kentucky or to no more than 1,000 Poles, whichever is less, and are not Lesser Volume Orders. Cooperative may treat multiple requests from a single applicant as one request if the requests are submitted within thirty (30) days of one another.
- J. **Licensee** means a cable television system operator, telecommunications carrier, broadband internet provider, or governmental unit seeking to attach or having attached new or upgraded facilities to a Pole.

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DATE EFFECT	TIVE	December 28,2022
ISSUED BY	J. S. Presiden	H Conglicat & Chief Executive Officer

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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- K. Lesser Volume Orders are requests which seek to attach to no more than fivetenths percent (0.5%) of Cooperative's poles in Kentucky or to no more than 300 Poles, whichever is less. Cooperative may treat multiple requests from a single applicant as one request if the requests are submitted within thirty (30) days of one another.
- L. Make-ready is all work necessary or appropriate to make space for or otherwise accommodate new or changed Attachments, including, if necessary or appropriate, Rearrangements, removal and replacement of the pole. Transfers and other work incident thereto.
- M. Make-ready Costs are all costs necessary for Cooperative to prepare its Poles for Licensee's Attachments, including the costs of materials, labor, engineering, applicable overhead charges and administrative costs. Included among Make-ready Costs are the costs of installing or changing out Poles, cost of installation and/or removal of guys, anchors, stub poles, materials and equipment, temporary construction and all other construction in accordance with applicable requirements. Make-ready Costs shall include costs needed to correct preexisting violations of applicable standards caused by Licensee; however, Make-ready Costs shall not include costs to bring poles, attachments, or third-party or utility equipment into compliance with current published safety, reliability, and pole-owner construction standards if the poles, attachments, or third-party or utility equipment were out of compliance because of work performed by a party other than the Licensee prior to the new attachment.
- N. Outside Party is any person or entity other than Cooperative or Licensee that is also attached to Cooperative's Poles consistent with law and this Schedule.
- Overlashing means to place an additional wire or cable communications facility O. onto an existing Attachment or messenger already secure to the pole in order to accommodate additional wire or cable communications facility capacity. An Overlash does not include a mid-span installation.
- P. **Permit** means authorization from Cooperative to the Licensee to attach an Attachment pursuant to this Schedule.

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Linda C. Bridwell

**Executive Director** 

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- Q. **Pole** means any pole owned or controlled by Cooperative, excluding any pole that is used primarily to support outdoor lighting or transmission-level voltages (greater than or equal to 69 kV).
- R. **Rearrange** or **Rearrangement** is the moving of Attachments from one position to another on a Pole.
- S. Service Drop means a wire or line used to connect services to a single customer, building or location by means of any attachment to a Pole. A Service Drop shall run directly from a Pole to a specific customer, without the use of any other poles.
- T. **Simple Make-ready** is Make-ready in which existing Attachments in the Communications Space of a Pole could be rearranged without any reasonable expectation of a service outage or facility damage and does not require splicing of any existing attachment or relocation of an existing Wireless Facility. Simple Make-ready does not include replacement of a Pole.
- U. **Space** is the linear portion of a pole parallel to its axis reserved for the exclusive use of one of the parties (subject only to the exceptions provided for in this Schedule).
- V. **Standard Pole** is a pole which is tall enough to provide Supply Space, a Communication Worker Safety Zone and Communication Space, as herein defined, for Cooperative and all Attachments and strong enough to meet the requirements of the specifications mentioned in ARTICLE III for the Cooperative facilities and Attachments ordinarily placed by the parties in their respective spaces.
- W. **Supply Space** is the following described space:
  - 1. For Cooperative, the uppermost six and a half (6 ½) feet measured from top of pole on thirty-five (35)-foot poles and the uppermost nine (9) feet measured from top of pole on forty (40)-foot poles. For all additional size poles, the Supply Space shall be specified by Cooperative upon request.
  - 2. For Licensee, a Communication Space of One (1) foot on both thirty-five (35)-foot and forty (40)-foot poles below the Communication Worker Safety Zone. The Supply Space shall provide at all times the minimum clearance required by the specifications mentioned in ARTICLE III and at a sufficient height above ground to provide the proper vertical clearance above ground

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- or track rails for the lowest horizontally run line wires or cables attached in such space. Licensee will make its initial Attachments at the lowest possible point within the Communication Space that provides such ground clearance and provides one foot of separation from the nearest attachment.
- 3. In the event Cooperative installs a pole larger than the Standard Pole solely in anticipation of its future requirements or additions, the Supply Space for Cooperative, as defined above, for that pole shall be increased to include the additional above ground space provided by Cooperative. For avoidance of doubt, in any case Licensee shall be responsible for attaching at a height to provide the minimum ground clearance required by the specifications mentioned in ARTICLE III.
- X. **Transfer** is the removal of Attachments from one Pole and the placement of them or substantially identical Attachments upon another Pole.
- Y. Wireless Facilities are telecommunications or data transmission devices in which electromagnetic waves (rather than some form of wire or fiber) carry the signal over part or all of the communication path. Wireless Facilities include but are not limited to, antennas, distributed antenna systems, wireless transmitters, wireless gateways, mini-cells, wireless loops, wireless networks or devices transmitting in millimeter wavelength spectrum.

#### ARTICLE III – ATTACHMENTS TO POLES

A. At its own expense, Licensee shall erect, install, and maintain its Attachments in safe condition and good repair in accordance with all applicable administrative and technical requirements and specifications, as described herein. Licensee's use of the Poles shall at all times be in conformity with all applicable: (1) accepted published modern methods; (2) requirements and specifications of the National Electrical Safety Code and subsequent revisions thereof ("NESC"), the National Electrical Code ("NEC"), the Occupational Safety and Health Act ("OSHA") and Rural Utilities Service ("RUS"); (3) lawful requirements of public authorities; and (4) the non-discriminatory, reasonable requirements of Cooperative, including those set forth in APPENDIX B (as each may be amended from time to time). The requirements of the NESC, NEC, OSHA, and RUS are minimum requirements

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PUBLIC SERVICE COMMISSION

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

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- B. and reasonable, additional requirements may be required, as determined by Cooperative in its discretion. To the extent any requirements or specifications may conflict, the most stringent of them shall apply.
- C. Cooperative reserves the right to amend APPENDIX B from time to time, in response to changing conditions in the local market, technological advances, business requirements, policy initiatives, or changes in federal, state, or local law. Any amendment to the APPENDIX B ("Amendment") shall apply prospectively only, except to the extent required by federal, state, or local law. Existing, permitted Attachments that become non-compliant based upon an Amendment shall be grandfathered and exempted from the requirements of the Amendment unless otherwise specified or required by law, and only until such time as the Attachment is modified, moved, upgraded, repaired, replaced, or overlashed, at which point Licensee shall bring the Attachment into full compliance with the specifications of APPENDIX B then in effect.
- D. Each Licensee shall place, Transfer and Rearrange its own Attachments, and shall place guys and anchors to maintain all loads caused by its Attachments. Any guying or anchoring required to accommodate the Attachments of the Licensee shall be provided by and at the full expense of the Licensee and to the reasonable satisfaction of Cooperative. Anchors and guys shall be in place and in effect prior to the installation of Attachments. Each applicant/Licensee shall, with due diligence, attempt at all times to execute work promptly and in such manner as not to interfere with the service of Cooperative or an Outside Party.
- E. Licensee shall exercise precautions to avoid damage to facilities of Cooperative and Outside Parties, and Licensee assumes responsibility for any and all loss or damage caused by Licensee's actions or failures to act, including those of its employees, agents, contractors, and subcontractors. Licensee shall make an immediate report to Cooperative upon Licensee's discovery of any loss or damage to facilities and, in addition to such other obligations as Licensee may have, hereby agrees to reimburse Cooperative for the reasonable costs and expenses incurred by Cooperative in addressing damage caused by Licensee.
- F. To further the goals of communication and cooperation with Licensee and Outside Parties, the Cooperative may conduct information meetings annually or more frequently as appropriate either online or in person. Licensee will make every effort to attend and participate.

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President & Chief Executive Officer

KENTUCKY
PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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# ARTICLE IV – ESTABLISHING ATTACHMENTS TO POLES

- A. <u>APPLICATION</u>. Before any person or entity shall make use of any Pole, such person or entity shall comply with the requirements set forth herein, including the submission in writing of the complete information required under APPENDIX A in the method and form reasonably required by Cooperative (the "Application"), and receive written authorization from Cooperative authorizing the specific use requested. Failure to request and receive Cooperative's authorization as described herein will result in Unauthorized Attachments (as defined herein), which are subject to additional costs and other recourse available to Cooperative.
  - 1. No application or payment is required for a Service Drop originating from a Pole and utilizing Communication Space already approved for use by a Licensee. Service Drops shall conform to Appendix B. The placement of one or more non-guyed Service Drops shall not create additional Communication Space.
  - 2. A party, without following the procedures outlined herein, may utilize vertical unused space below its specifically-authorized space for terminals, risers or other reasonable vertical Attachments if the existing use of the Pole is authorized, such use does not interfere with any Outside Party's operations, and such use complies with the terms of this Schedule.
  - 3. If a person or entity expects to submit an Application (or series of Applications) seeking to attach to more than five-tenths percent (0.5%) of Cooperative's Poles in Kentucky (or to more than 300 Poles, whichever is less), then as soon as reasonably practicable (and in no event less than sixty (60) days before submission of such Application(s)), the person or entity shall provide written notification to Cooperative describing the details of the expected Application, including location and number of Poles to be impacted, relevant timelines, expected Make-ready, and similar information.
  - 4. For attachments involving only Simple Make-ready, an applicant may elect to proceed with the one-touch Make-ready ("OTMR") process described in Section C, below. An applicant shall elect the OTMR process in writing in its Application and shall identify the Simple Make-ready that it will

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ISSUED BY P	resident & Chief Executive Officer
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5. perform. It is the responsibility of the applicant to ensure it or its contractor accurately determines if the relevant Make-ready is Simple Make-ready or Complex Make-ready. Applications not electing the OTMR process shall proceed and be processed pursuant to Section B, below.

## B. PROCEDURE

- 1. Review for Completeness.
  - i. Cooperative will review each Application for completeness before reviewing it on its merits. An Application is considered complete only if it provides Cooperative the information necessary under this Schedule and Appendix A to make an informed decision on the application and is accompanied by the prepayment of estimated survey costs consistent with Appendix E. Cooperative may treat multiple requests from a single applicant as one request if the requests are submitted within thirty (30) days of one another.
  - ii. An Application will be considered complete unless, within ten (10) business days after Cooperative's receipt of same, Cooperative notifies the applicant that the Application is incomplete and specifies all reason(s) for so finding.

# 2. Surveys.

- i. Following its receipt of a complete Application, Cooperative will conduct a survey of the relevant Poles to determine if the proposed attachment(s) may be made and to identify any Make-ready to be completed to allow for the proposed attachment(s).
- ii. Except as otherwise provided herein, the following timeframes apply:
  - a. With respect to Lesser Volume Orders, Cooperative will complete the survey and either grant or deny the applicant access within forty-five (45) days of receipt of a complete Application.
  - b. With respect to High Volume Orders, Cooperative will complete the survey and either grant or deny the applicant access within sixty (60) days of receipt of a complete Application.

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Executive Director

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- c. The parties shall negotiate in good faith the timing of all requests for attachment which exceed 1,000 Poles or one and five-tenths percent (1.5%) of Cooperative's poles in Kentucky.
- iii. Each applicant shall be responsible for the costs of surveys made to review its Application, even if the Application is ultimately denied or the applicant decides not to go forward with the attachments.
- iv. Applicant and relevant Outside Parties may be present for any field inspection conducted as part of a Cooperative's survey. Cooperative will use commercially reasonable efforts to provide these parties with advance notice of not less than five (5) business days of any field inspection and provide the date, time, and location of the inspection, and name of the contractor, if any, performing the inspection.

# 3. Make-Ready Estimates

- i. Within fourteen (14) days of providing a response granting access to an applicant following a survey, Cooperative will provide the applicant a detailed, written estimate (on a pole-by-pole basis if requested and reasonably calculable) describing the charges to perform all necessary Make-ready ("Make-ready Estimate"). Cooperative will provide documentation that is sufficient to determine the basis of its estimated charges, including any projected material, labor, and other related costs that form the basis of the estimate.
- ii. Cooperative's Make-ready Estimates shall be valid for fourteen (14) days after presentation. Thereafter, all Make-ready Estimates shall be automatically withdrawn and an applicant must request a new estimate.

## 4. Make-ready

i. Within seven (7) days (or sooner, if practical) of Cooperative's receipt of payment for survey costs and the Make-ready Estimate, Cooperative will attempt to notify all known entities with existing attachments that could be affected by the Make-ready.

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- a. For Make-ready in the Communications Space, the notice will be written and:
  - i. State where and what Make-ready will be performed;
  - ii. State a date for completion of Make-ready (which date will be no more than thirty (30) days after the notification is sent in the case of Lesser Volume Orders, and no more than seventy-five (75) days after the notification is sent in the case of High Volume Orders);
  - iii. State that any entity with an existing attachment may modify the attachment. Modification shall be consistent with the specified Make-ready before the date established for completion;
  - iv. State that, if Make-ready is not completed by the completion date established by Cooperative, the applicant may complete the Make-ready; and
  - v. State the name, telephone number, and email address of a person to contact for more information about the Make-ready procedure.
- b. For Make-ready above the Communications Space, the notice will be written and:
  - i. State where and what Make-ready will be performed;
  - ii. State a date for completion of Make-ready (which date will be no more than ninety (90) days after the notification is sent in the case of Lesser Volume Orders, and no more than one-hundred thirty-five
  - iii. (135) days after the notification is sent in the case of High Volume Orders);
  - iv. State that any entity with an existing attachment may modify the attachment. Modification shall be consistent with the specified Make-ready before the date established for completion;
  - v. State that Cooperative may assert its right to up to fifteen (15) additional days to complete Make-ready, consistent with the Pole Attachment Regulation;

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Executive Director

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- vi. State that if Make-ready is not completed by the completion date established by Cooperative, the applicant may complete the Make-ready; and
- vii. State the name, telephone number, and email address of a person to contact for more information about the Make-ready procedure.
- ii. Cooperative will provide the applicant a copy of the notice(s) and the existing attachers' contact information and address where the Cooperative sent the notices. The applicant shall be responsible for coordinating with existing attachers to encourage completion of Make-ready by the dates established by Cooperative.
- iii. Cooperative will complete its own Make-ready consistent with the dates established in the relevant notice(s).

# 5. Final Invoice

Within a reasonable period, not to exceed one-hundred twenty (120) days after Cooperative completes its Make-ready, Cooperative shall provide:

- A detailed, itemized final invoice of the actual survey charges incurred if the final survey costs for an Application differ from any estimate previously paid for the survey work or if no estimate was previously paid; and
- ii. A detailed, itemized final invoice, on a pole-by-pole basis if requested and reasonably calculable, of the actual Make-ready Costs to accommodate Attachments if the final Make-ready Costs differ from the estimate provided and previously paid by the applicant.
- b. Upon receipt of payment for the final invoice, Cooperative shall grant to the applicant authorization (a Permit) to use the relevant Poles and to make Attachments in accordance with the terms of this Schedule. The Licensee shall have 180 days from the date Cooperative has issued a Permit to complete attachment of Licensee's Attachment. If the Attachment has not been completed within the 180-day

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- period, the Permit shall automatically terminate without further notice to Licensee as to any Pole or Poles covered by the Permit to which Licensee has not attached its Attachment. In the event that the Permit to attach is terminated as set forth herein, Licensee shall not be reimbursed any fees or charges associated with any surveys or Make-ready.
- Licensee shall notify Cooperative within fifteen (15) days of completion of an Attachment to a particular Pole. The notice shall provide Cooperative at least ninety (90) days from receipt in which to inspect the Attachment. Cooperative shall have fourteen (14) days after completion of its inspection to notify the Licensee of any damage or code violations caused by the Attachment. If Cooperative discovers damage or code violations caused by the Attachment, then Cooperative will inform Licensee and provide adequate documentation of the damage or code violations. Cooperative may either complete any necessary remedial work and bill Licensee for the reasonable costs related to fixing the damage or code violations or require Licensee to fix the damage or code violations at its expense within fourteen (14) days following notice from Cooperative. Licensee shall also be responsible for reasonable engineering, survey and inspection costs incurred by Cooperative in connection with this activity. Nothing herein shall limit or impact Licensee's obligations with respect to maintenance of Attachments beyond their initial attachment, nor shall it limit or impact Cooperative's rights and remedies with respect to enforcement of Licensee's obligations beyond initial attachment.
- 6. Deviations from Make-Ready Timeline
  - i. Cooperative may deviate from the time limits specified in this Schedule before offering an estimate of charges if the applicant failed to satisfy a condition in this Schedule.

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- ii. Cooperative may deviate from the time limits established in this Schedule during performance of Make-ready for good and sufficient cause that renders it infeasible for Cooperative to complete make-ready within the time limits established. If Cooperative deviates it will immediately notify, in writing, the applicant and affected Outside Parties and shall identify the affected Poles and include a detailed explanation of the reason for the deviation and a new completion date. Cooperative shall deviate from the time limits established for a period no longer than necessary to complete and shall resume Make-ready without discrimination once it returns to routine operations.
- iii. Cooperative or an Outside Party may deviate from the time limits established in this section during performance of complex Makeready for reasons of safety or service interruption that renders it infeasible to complete complex Makeready within the time limits established in this section. The applicant and other affected existing attachers shall be notified in writing of any such deviation, which notice shall identify the affected Poles, include a detailed explanation of the basis for the deviation, and include a new completion date, which new completion date shall not extend beyond sixty (60) days from the completion date provided in the case of Lesser Volume Orders or one-hundred and five (105) days in the case of High-Volume Orders. No deviation will extend for a period for longer than necessary to complete Make-ready on the affected Poles.

## 7. Self-Help Remedy

- i. Should Cooperative or an Outside Party decline or fail to complete its prescribed steps within the time limits established in this Schedule, then an applicant may elect to hire an Approved Contractor to complete the step as specified in this subsection.
- ii. Cooperative and any Outside Party to be present for any work conducted as part of the self-help remedy.
- iii. An applicant shall use commercially reasonable efforts to provide Cooperative and Outside Parties with advance notice of not less than

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five (5) business days of a field inspection, or seven (7) days of impending Make-ready, as part of any self-help remedy it may conduct. The notice shall include the date and time of the work, a description of the work involved, and the name of the Approved Contractor being used by the applicant.

iv. Self-help shall not be available for pole replacements. Only Cooperative or its designee may conduct pole replacements.

## C. PROCEDURE (OTMR)

## 1. Review for Completeness.

- i. Cooperative will review each Application for completeness before reviewing it on its merits. An Application is considered complete only if it provides Cooperative the information necessary under this Schedule and Appendix A to make an informed decision on the application. Cooperative may treat multiple requests from a single applicant as one request if the requests are submitted within thirty (30) days of one another.
- ii. An Application will be considered complete unless, within ten (10) business days after Cooperative's receipt of same, Cooperative notifies the applicant that the Application is incomplete and specifies all reason(s) for so finding.

## 2. Surveys.

- i. An applicant shall be responsible for all surveys required as part of the OTMR process. An applicant shall use Cooperative or an Approved Contractor to conduct any survey pursuant to the OTMR process.
- ii. An applicant shall allow Cooperative and any affected Outside Party to be present for any field inspection conducted as part of its survey.
- iii. An applicant shall use commercially reasonable efforts to provide Cooperative and affected Outside Parties with advance notice of not less than five (5) business days of a field inspection as part of any survey and shall provide the date, time, and location of the inspection, and name of the contractor performing the inspection.

## 3. Application Review on Merits

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- Cooperative will review a complete Application requesting OTMR and respond either granting or denying same within fifteen (15) days of receipt in the case of Lesser Volume Orders, within thirty (30) days of receipt in the case of High-Volume Orders, or within a time negotiated in good faith for requests exceeding High Volume Orders.
  - a. During the applicable timeframe for review following Cooperative's receipt of a complete Application, Cooperative or an Outside Party may object to the designation by the applicant that certain Make-ready is Simple Make-ready, as opposed to Complex Make-ready. Any objection shall be specific and in writing, include all relevant evidence and information supporting the objection, be made in good faith, and explain how the evidence and information relate to determination that the Make-ready is not simple; if such an objection is made, the Make-ready shall be deemed to be Complex Make-ready, and the applicant may not proceed with the affected proposed OTMR process.
- ii. If Cooperative denies an Application on its merits, then Cooperative's decision shall be specific, shall include all relevant evidence and information supporting its decision, and shall explain how the evidence and information relate to a denial of access.

#### 4. Make-ready.

- i. If an Application is approved by Cooperative and if the applicant has provided to Cooperative and relevant Outside Parties at least fifteen (15) days prior written notice of the necessary or appropriate Make-ready, the applicant may proceed with Make-ready. An applicant shall use Cooperative or an Approved Contractor to perform the Make-ready.
- ii. The prior written notice shall include the date and time of the Makeready, a description of the work involved, and the name of the contractor or party being used, and provide Cooperative and Outside Parties a reasonable opportunity to be present for any Make-ready.

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- iii. An applicant/Licensee shall immediately notify Cooperative and any affected Outside Party if Make-ready damages the equipment of Cooperative or an Outside Party or causes an outage that is reasonably likely to interrupt the service of Cooperative or an Outside Party.
- iv. If an applicant/Licensee or Cooperative determines that Make-ready classified as Simple Make-ready is in fact Complex Make-ready, then all Make-ready on the impacted Poles shall be halted and the determining party shall provide immediate notice to the other party of its determination and the impacted Poles. All remaining Make-ready on the impacted Poles shall then be governed by section B, above, and Cooperative shall provide the notices and estimates required as soon as reasonably practicable.

## 5. Post Make-ready Timeline

- i. Licensee shall notify Cooperative and affected Outside Parties within fifteen (15) days after completion of Make-ready pursuant to the OTMR process.
- Licensee shall notify Cooperative within fifteen (15) days of ii. completion of an Attachment to a particular Pole. The notice shall provide Cooperative at least ninety (90) days from receipt in which to inspect the Attachment. Cooperative shall have fourteen (14) days after completion of its inspection to notify Licensee of any damage or code violations caused by the Attachment. If Cooperative discovers damage or code violations caused by the Attachment, then Cooperative will inform Licensee and provide adequate documentation of the damage or code violations. Cooperative may either complete any necessary remedial work and bill Licensee for the reasonable costs related to fixing the damage or code violations or require Licensee to fix the damage or code violations at its expense within fourteen (14) days following notice from Cooperative. Licensee shall also be responsible for reasonable engineering, survey and inspection costs incurred by Cooperative in connection with this activity. Nothing herein shall limit or impact Licensee's obligations with respect to maintenance of Attachments beyond their initial attachment, nor shall it limit or impact

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Cooperative's rights and remedies with respect to enforcement of those obligations beyond initial attachment.

#### D. OVERLASHING.

- 1. Any person or entity seeking to overlash existing facilities attached to Cooperative's Poles shall provide advance written notice to the Cooperative describing the proposed activity along with submission of the complete information required under APPENDIX A, excluding a pole-loading analysis certified by a professional engineer licensed in Kentucky, in the method and form reasonably required by Cooperative. The notice shall be provided to Cooperative not less than thirty (30) days prior to the proposed activity. Failure to provide advance notice as described herein will result in Unauthorized Attachments (as defined herein), which are subject to additional costs and other recourse available to Cooperative.
- 2. Following receipt of the notice described in the preceding subsection, Cooperative may determine the proposed overlashing will create a capacity, safety, reliability, or engineering issue; in such an event, Cooperative will provide specific documentation of the issue to the party seeking to overlash within the 30-day advance notice period. In such event, the party seeking to overlash must address any identified issues before proceeding, either by modifying its proposal or explaining why, in the party's view, a modification is unnecessary.
- 3. Any party that engages in overlashing is responsible for its own costs, equipment and personnel, and it shall ensure that it complies with applicable safety, reliability, and engineering practices. If damage to Cooperative property or other existing attachments results from overlashing, or if overlashing work causes safety or engineering standard violations, then the overlashing party shall be fully responsible at its expense for any necessary repairs.
- 4. An overlashing party shall notify Cooperative within fifteen (15) days of completion of the overlash on a particular pole. The notice shall provide Cooperative at least ninety (90) days from receipt in which to inspect the overlash. Cooperative shall have fourteen (14) days after completion of its inspection to notify the overlashing party of any damage or code violations caused by the overlash. If Cooperative discovers damage or code violations caused by the overlash on equipment belonging to Cooperative, then

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Cooperative will inform the overlashing party and provide adequate documentation of the damage or code violations. Cooperative may either complete any necessary remedial work and bill the overlashing party for the reasonable costs related to fixing the damage or code violations or require the overlashing party to fix the damage or code violations at its expense within fourteen (14) days following notice from Cooperative. Overlashing parties shall also be responsible for reasonable engineering, survey and inspection costs incurred by Cooperative in connection with overlashing activity. Nothing herein shall limit or impact Licensee's obligations with respect to maintenance of overlashed facilities beyond their initial attachment, nor shall it limit or impact Cooperative's rights and remedies with respect to enforcement of those obligations beyond initial attachment.

## ARTICLE V – RIGHT OF WAY FOR LICENSEE'S ATTACHMENTS

Cooperative does not warrant or assure to Licensee any right-of-way privileges or easements on, over or across streets, alleys and public thoroughfares, and private or publicly owned property, and Cooperative has no obligation to secure any right-of-way, easement, license, franchise, or permit required for the installation or maintenance of Licensee's Attachments. If the Licensee shall at any time be prevented from placing or maintaining its Attachments on Cooperative's Poles, no liability on account thereof shall attach to Cooperative. If requested by Cooperative, Licensee shall submit satisfactory evidence of its rights to place its attachments upon a property. Licensee shall indemnify, defend, and hold harmless Cooperative from any and all claims, damages, or other losses arising out of Licensee's failure to obtain a necessary right-of-way, easement, license, franchise, or permit. If at any time after Licensee has attached its Attachment to Cooperative's Poles, Cooperative is informed or has reason to believe that such Attachment is not authorized by any governmental authority or private property owner, then Licensee shall remove its Attachment from any of Cooperative's Poles immediately after receiving notice from Cooperative of such circumstance and the Permit covering such Poles shall automatically terminate, provided, however, if Licensee is in the process of disputing such lack of authority, and has received permission to remain on the Pole pending the outcome of the dispute, Licensee may maintain its Attachment if it provides proof of the permission and indemnifies Cooperative with respect to any losses incurred related to the Attachment.

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President & Chief Executive Officer

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Right-of-way clearing necessary for the operation of the Cooperative's distribution system shall be performed by Cooperative as it determines in the exercise of its sole judgment and discretion. Any right-of-way clearing necessary or requested for the installation or maintenance of Licensee's Attachment(s) will be the financial and operational responsibility solely of the Licensee, and Licensee must obtain Cooperative's permission prior to conducting any such clearing activity near Cooperative's Poles or other facilities. In the event that right-of-way work is required due to a fallen tree or similar situation whereby the condition of Licensee's cable and/or facilities are creating undue strain on the facilities of Cooperative or an Outside Party, Licensee agrees to remedy the situation as soon as possible at its own expense. If Licensee is not willing or able to remedy the situation within a timeframe suitable to Cooperative, as determined in its sole discretion, Cooperative may perform the necessary clearing and invoice the Licensee for the costs and expenses associated therewith.

## ARTICLE VI – MAINTENANCE OF POLES AND ATTACHMENTS; CONTRACTORS

- A. Licensee shall, at all times and at its sole expense, make and maintain all of its Attachments in accordance with the specifications mentioned in ARTICLE III and shall keep them in safe condition and in thorough repair. Any guying or anchoring required to accommodate the Attachments of the Licensee shall be provided by and at the full expense of the Licensee and to the reasonable satisfaction of Cooperative.
- B. Licensee shall require all of its employees, agents, contractors, and subcontractors that install, transfer, remove, relocate, maintain or otherwise work on or near the Attachments to be appropriately qualified and trained to work on and in the vicinity of an electric distribution system, including but not limited to the Poles.
- C. CONTRACTORS (COMPLEX). Cooperative shall make available and keep upto-date a list of contractors Cooperative has authorized to perform self-help surveys and Complex Make-ready. In accordance with the Pole Attachment Regulation, Licensee must use Cooperative or a contractor from Cooperative's list to perform self-help work that is Complex or above the Communications Space. A Licensee may request (and Cooperative may not unreasonably deny) the addition to the list of any contractor that meets the following minimum qualifications:
  - i. The contractor has agreed to follow published safety and operational guidelines of Cooperative;
  - ii. The contractor has acknowledged that it knows how to read and follow licensed-engineered pole designs for Make-ready;

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- iii. The contractor has agreed to follow all local, state, and federal laws and regulations including the rules regarding Qualified and Competent Persons under the requirements of the Occupational and Safety Health Administration (OSHA) rules;
- iv. The contractor has agreed to meet or exceed any uniformly applied and reasonable safety and reliability thresholds established by Cooperative, as made available; and
- v. The contractor is adequately insured or has established an adequate performance bond for the Make-ready the contractor will perform, including work the contractor will perform on facilities owned by Outside Parties.
- D. CONTRACTORS (SIMPLE). Cooperative may keep up-to-date a list of contractors the utility authorizes to perform surveys and Simple Make-ready. If Cooperative provides this list, then Licensee shall choose Cooperative or a contractor from the list to perform the relevant work. A Licensee may request the addition to the list of any contractor that meets the minimum qualifications in the preceding section.
  - i. If Cooperative does not provide a list of Approved Contractors for surveys or Simple Make-ready or no Approved Contractor is available within a reasonable time period, then the Licensee may choose its own qualified contractor. The applicant's chosen contractor shall meet the minimum requirements delineated in the above section C, as certified by the applicant consistent with the Pole Attachment Regulation.
    - 1. Cooperative may disqualify any contractor chosen by an applicant that is not on the Cooperative's list, but a disqualification shall be based on reasonable safety or reliability concerns related to the contractor's failure to meet any of the minimum qualifications established above or to meet Cooperative's publicly available and commercially reasonable safety or reliability standards. Cooperative will provide notice of its objection to the contractor consistent with the Pole Attachment Regulation.
- E. Licensee shall require its agents, contractors and subcontractors to comply with the specifications required under this Schedule and the obligations of this Schedule (including but not limited to the insurance and indemnification obligations under

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this Schedule) as if each such agent, contractor and subcontractor were the Licensee for purposes of this Schedule. Licensee shall ensure that Cooperative is an intended third-party beneficiary of such requirements with enforceable rights against each such agent, contractor and subcontractor and that such rights are enforceable against each such agent, contractor and subcontractor in the same manner and to the same extent as Cooperative has such rights against Licensee under this Schedule. Licensee shall indemnify Cooperative for all liabilities, claims, demands and costs (including, without limitation, any legal fees and/or costs) arising from its failure to comply with the requirements of this provision.

## ARTICLE VII – INVENTORY (AUDIT) AND INSPECTIONS

- A. ACTUAL INVENTORY. The Cooperative reserves the right to conduct an Actual Inventory of Attachments (sometimes referred to as a Pole Attachment Audit or Pole Audit) no more frequently than once every five (5) years; provided, however, the inventory may be done on a rolling basis on subsets of Poles, such that each subset is inventoried no more than once every five (5) years. Licensee and all Outside Parties shall cooperate and participate in the Actual Inventory. Licensee and all Outside Parties shall reimburse Cooperative for their respective pro-rata shares of the total cost of the Actual Inventory, based on the number of each attaching entity's total attachments on Poles, as determined by the Actual Inventory. For the purpose of such Actual Inventory, any pole used by the Licensee for the purpose of attaching wires or cables thereto shall be considered a Pole. Each Outside Party shall pay a prorated share of the cost of performing the Actual Inventory, based on the number of poles to which each Licensee has Attachments on Cooperative's poles.
- B. RESERVED.
- C. LICENSEE-SPECIFIC INSPECTION. If the Cooperative has reasonable suspicion of a significant number of violations with respect to a particular Licensee, Cooperative may perform an inspection specific to Licensee's Attachments. In the event such inspection finds a discrepancy rate higher than five percent (5%) (calculated as the number of Unauthorized or Non-Compliant Licensee Attachments ÷ total number of Licensee Attachments), Licensee shall reimburse Cooperative for all costs and expenses associated with the inspection. At least three (3) months prior to any such safety inspection, Cooperative shall provide notice of

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- the safety inspection to the Licensee, which shall describe the scope of the inspection and provide Licensee with notice of the anticipated date of the inspection.
- D. CORRECTIONS. If any of Licensee's Attachments fail to conform with the technical requirements and specifications of this Schedule, Licensee shall, upon notice by Cooperative, correct such nonconformance within thirty (30) days of notification of such nonconformance, provided however, that Cooperative may specify a shorter timeframe, with which Licensee shall comply, if in the exercise of Cooperative's sole judgment and discretion, safety considerations require Licensee to take corrective action within such shorter period. Further, in the event the parties agree, such agreement not to be unreasonably withheld, that such nonconformance is of a nature that it cannot be reasonably corrected within thirty (30) days, the parties shall mutually agree on an additional time period in which Licensee shall complete the required corrections. Should Licensee fail to timely take all steps necessary to comply with this requirement, or if safety considerations so require, Cooperative may elect to do such work itself, and Licensee shall reimburse Cooperative for all actual costs and expenses incurred in connection therewith. Cooperative shall not be liable for any loss or damage to Licensee's facilities which may result to any facilities or property, except to the extent of Cooperative's gross negligence or misconduct. Failure by Cooperative to inspect Licensee's conformance to the technical requirements and specifications listed in ARTICLE III or to take action on its own to bring such Attachments into compliance shall not cause Cooperative to be liable for any loss or injury resulting from such failure of conformance and shall not relieve Licensee of its obligations of indemnification hereunder. In all circumstances, all of the parties on a Pole shall work together to maximize safety while minimizing the cost of correcting any such deficiencies, but the Licensee shall be responsible for the full cost of any necessary or appropriate corrective measures associated with violations caused by Licensee, including removal and replacement of a Pole and all Transfers or other work incident thereto. Licensee shall ensure that its employees, agents, or contractors, which Licensee causes to work on or around Poles, will be notified of pending, unresolved issues requiring corrective actions, prior to activities on such poles, and Licensee shall not allow unqualified or improperly equipped personnel to work on poles. If causation cannot be established, the cost to correct the violation will be split equally among all parties on the Pole.

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- E. PENALTIES. Cooperative may impose a penalty in the amount of one hundred dollars (\$100) for any violation caused by Licensee that is not corrected in accordance with the timelines listed in ARTICLE VII SECTION D CORRECTIONS, and an additional one hundred dollars (\$100) every ninetieth (90<sup>th</sup>) day thereafter until Licensee addresses the violation(s) to Cooperative's reasonable satisfaction. The foregoing notwithstanding, in no event may Cooperative impose a penalty unless the Licensee fails to correct a violation within thirty (30) days of notification of nonconformance from Cooperative.
- F. SAFETY VIOLATIONS. For avoidance of doubt, Licensee shall be required to correct any safety violations as provided herein whether or not such are observed or noticed.

#### ARTICLE VIII - DIVISION OF COSTS

#### A. DIVISION OF COSTS FOR POLES

- i. Licensee shall pay all of the necessary Make-ready cost of attaching to a new pole, including any costs associated with replacing or Transferring Licensee's Attachments or any Outside Parties Attachments, except when the pole has been red-tagged for replacement by the Cooperative consistent with the Pole Attachment Regulation.
- ii. Where an existing pole is replaced for maintenance purposes, the Cooperative shall erect a pole adequate for the existing Attachments and additional Attachments for which Applications have been delivered, unless such Application is denied in accordance herewith, and the Cooperative will pay all the costs of installing the replacement pole. The Licensee will pay to replace its existing Attachments. The replaced pole shall be removed and retained by the Cooperative.
- iii. Any payments for poles made by the Licensee under any provisions of this Article shall not entitle the Licensee to the ownership of any part of the poles or the Cooperative's real property rights, easements, or rights-of-way for which Licensee has contributed in whole or in part.
- iv. Each party shall place, maintain, rearrange, Transfer and remove its own Attachments at its own expense except as otherwise expressly provided herein.
- v. In the event Cooperative installs a pole larger than is initially required for Electric Utility's and Licensee's use in anticipation of Cooperative's future requirements or additions, the additional space provided by Electric Utility shall be reserved for Cooperative's sole use. Licensee may request documentation to validate the need for future space.

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- vi. If one party installs Attachments that encroach or needs to install Attachments that would encroach upon the other party's use of its own Space (sometimes known as "building down"), the party installing or needing to install such Attachments must pay the Makeready costs necessary to permit the other party to use its own Space.
- vii. Except as otherwise provided, Cooperative shall not be obligated to pay Make-Ready costs for any initial or additional Licensee Attachment for which an APPENDIX A is not required.

#### B. DIVISION OF COSTS FOR VIOLATIONS

- i. If any Attachment is found to be in violation of the terms of this Schedule, Licensee shall be responsible for the full cost of any necessary or appropriate corrective measures, including removal and replacement of the pole(s) and all Transfers or other work incident thereto.
- ii. If any of Licensee's Attachments fail to conform with the technical requirements and specifications of this Agreement, Licensee shall, upon notice by Cooperative, correct such nonconformance within thirty (30) days of notification of such nonconformance, provided however, that Cooperative may specify a shorter timeframe, with which Licensee shall comply, if in the exercise of Cooperative's sole judgment and discretion, safety considerations require Licensee to take corrective action within such shorter period. Further, in the event the parties agree, such agreement not to be unreasonably withheld, that such nonconformance is of a nature that it cannot be reasonably corrected within thirty (30) days, the parties shall mutually agree on an additional time period in which Licensee shall complete the required corrections.
- iii. Should Licensee fail to timely take all steps necessary to comply with this requirement, or if safety considerations so require, Cooperative may elect to do such work itself, and Licensee shall reimburse Cooperative for all actual costs and expenses incurred in connection therewith. Cooperative shall not be liable for any loss or damage to Licensee's facilities which may result, except to the extent of Cooperative's gross negligence or misconduct on any third-party's facilities or property.
- iv. Failure by Cooperative to inspect Licensee's conformance to the technical requirements and specifications listed in ARTICLE III or to take action on its own to bring such Attachments into compliance shall not cause Cooperative to be liable for any loss or injury resulting from such failure of conformance and shall not relieve Licensee of its obligations of indemnification hereunder. Licensee will not be responsible for the costs associated with violations caused by Cooperative or Outside Parties.

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- v. In all circumstances, all of the parties on the pole will work together to maximize safety while minimizing the cost of correcting any such deficiencies, but the Licensee shall be responsible for the full cost of any necessary or appropriate corrective measures associated with violations caused by Licensee, including removal and replacement of the pole and all Transfers or other work incident thereto. Licensee shall ensure that its employees, agents, or contractors, which Licensee causes to work on or around Joint Poles, will be notified of pending, unresolved issues requiring corrective actions, prior to activities on such poles, and Licensee shall not allow unqualified or improperly equipped personnel to work on poles. If causation cannot be established, the cost to correct the violation will be split equally among all parties on the pole.
- vi. If one or more Outside Party Licensee(s) caused the violation, then such Outside Party Licensee(s) will pay the corrective costs incurred by all who have Attachments on the pole, including for the Licensee, Cooperative and any other Licensees; and Cooperative will make reasonable effort to cause the Outside Party to make such payment.
- vii. If one party installs Attachments that encroach or needs to install Attachments that would encroach upon the other party's use of its own Space (sometimes known as "building down"), the party installing or needing to install such Attachments must pay the Makeready costs necessary to permit the other party to use its own Space.
- viii. Cooperative shall not be obligated to pay Make-Ready costs for any initial or additional Licensee Attachment for which an APPENDIX A is not required.

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#### ARTICLE IX – UNAUTHORIZED ATTACHMENTS

- A. If any Attachment is made without complying with this Schedule and is identified by the Cooperative or self-reported by the Licensee ("Unauthorized Attachment"), then, without prejudice to its other rights or remedies under this Schedule or at law, Cooperative shall require Licensee to submit a notification (via the designated electronic means, if any) within fifteen (15) business days to verify or deny the Unauthorized Attachment. Within sixty (60) days of the Licensee's verification, the Licensee shall submit an Appendix A, along with supporting engineering design data for each Unauthorized Attachment. If, upon review of Appendix A:
  - i. an Unauthorized Attachment exists *with no* violations, then the Licensee shall pay to the Cooperative a one-time fee of five (5) times the current annual rental fee found in Appendix E and the Licensee will be granted a Permit for the attachment.
  - ii. an Unauthorized Attachments exist *with* violations, then the Licensee shall correct all violations within 90 days or by a mutually agreed upon time. All Make-Ready Costs being borne by the Licensee. Once all corrections are made, the Licensee shall pay to the Cooperative a one-time fee of five (5) times the current annual rental fee found in Appendix E and the Licensee will be granted a Permit for the attachment
- B. If Licensee has failed to provide Appendix A, as appropriate, or has not removed such Unauthorized Attachments within the 90-day timeframe, then Cooperative may remove such Attachments at the Licensee's expense and with no liability to the Cooperative, in which event the Licensee shall reimburse Cooperative upon demand for the cost incurred in making such removal and shall indemnify and hold the Cooperative harmless from and against all loss, liability, or expense (including but not limited to claims of third parties) resulting from the removal of such Unauthorized Attachment, except in cases of gross negligence or intentional misconduct. Nothing herein shall relieve Licensee of its obligation to maintain Attachments at all times in conformity with Cooperative's Specifications.

## ARTICLE X – ABANDONMENT OF POLES, TRANSFER OF ATTACHMENTS

A. If Cooperative desires at any time to abandon any Pole or to direct Licensee to Transfer one or more attachments for any reason, Cooperative will, except as otherwise provided, give the Licensee notice to that effect at least sixty (60) days prior to the date on which the

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ISSUED BY

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Transfer shall be completed. If, at the expiration of said time period, Licensee has not removed its Attachments or pursued a deviation from the relevant time period consistent with the Pole Attachment Regulation, Cooperative may:

- a. Transfer the attachment(s) at Licensee's expense (in which case Cooperative expressly disclaims and shall have no responsibility or liability related thereto, except in the case of Cooperative's gross negligence or willful misconduct); and/or
- b. Transfer the relevant Pole such that it becomes the property of the Licensee, as is, and the Licensee shall save, defend and hold harmless Cooperative from all obligation, liability, damages, cost, expenses or charges incurred thereafter, and not arising out of anything theretofore occurring because of or arising out of the presence or condition of such Pole or of any Attachments thereon; and shall pay Cooperative the then depreciated value in place of the Pole to Cooperative. Cooperative may further evidence transfer of title to the pole by completing APPENDIX C BILL OF SALE. Credit shall be allowed for any payments which the Licensee may have made under the provisions of ARTICLE VII, when the Pole was originally set, provided the Licensee furnishes proof of such payment. However, if Cooperative is putting its facilities underground, the Pole will not be sold to the Licensee, and the Licensee shall comply with the undergrounding of the facilities or remove its facilities.
- B. If, for safety or reliability purposes, it is necessary for Cooperative to Transfer, Rearrange, remove, manipulate, or otherwise impact a Licensee's attachment on an expedited basis, Cooperative may not provide Licensee with notice of its actions but may recover from Licensee the costs reasonably incurred by the Cooperative in performing such work.
- C. Licensee shall comply with reasonable and nondiscriminatory requirements that prohibit installation of structures on or above ground in an area designated solely for underground or buried cable and utility facilities.

#### ARTICLE XI – ADJUSTMENT PAYMENTS

- A. For a year in which there is no Actual Inventory, the number of Poles used in calculating the adjustment payments provided for herein shall be based on the applications and any identified unauthorized attachments.
- B. For a year for which there is an Actual Inventory, the following adjustment shall be made:
  - 1. The difference between the number of Poles found by the Actual Inventory for the year in question and the number of Poles currently being billed, whenever conducted, shall be prorated evenly based on the assumption that such Poles were

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- added evenly over the years between the Actual Inventories in order to calculate, on the basis of such proration, a prorated number of poles for each year between the year of the previous Actual Inventory and the year of the present Actual Inventory.
- 2. If the adjustment payment so calculated pursuant to this section is greater than the payment that was actually made for that billing period, the difference shall constitute an additional amount owed by the Licensee to Cooperative; if less, the difference shall constitute an amount owed by Cooperative or a credit to the Licensee.

## ARTICLE XII - RIGHTS OF OTHER PARTIES, LICENSEE

- A. If Cooperative, prior to affording a Licensee any rights pursuant to this Schedule, conferred upon Outside Parties, by contract or otherwise, rights or privileges to attach to any of its Poles covered by this Schedule, nothing herein contained shall be construed as affecting said rights or privileges with respect to attachments of such Outside Parties. Cooperative shall have the right to continue and extend such rights and privileges to such Outside Parties and to others, as the Attachment privileges herein granted are non-exclusive.
- B. No use, however extended, of Cooperative's Poles and other facilities shall create or vest in Licensee any ownership or property rights in said Poles and other facilities except as specifically set forth herein. Cooperative may maintain its Poles and facilities as it sees fit in light of its own service requirements, and Licensee's rights in Cooperative's facilities shall be and remain a mere Permit for as long as authorized under the terms and conditions of this Schedule.

## ARTICLE XIII - WAIVER OF TERMS OR CONDITIONS

The failure or decision of Cooperative to enforce or insist upon compliance with any of the terms or conditions of this Schedule shall not constitute a general waiver or relinquishment of any such terms or conditions, but the same shall be and remain at all times in full force and effect.

#### ARTICLE XIV - PAYMENT OF TAXES

Each party shall pay all taxes and assessments lawfully levied on its own property and services, but any tax, fee, or charge levied on Cooperative's poles solely because of their use by the Licensee shall be paid by the Licensee.

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## ARTICLE XV – DESIGNATED CONTACT PERSON(S), NOTICES

- A. Licensee shall establish and maintain a designated contact person(s) ("Designated Contact Person(s)") for ordinary maintenance requests, relocation requests, and notices from Cooperative who shall be reasonably available during normal business hours. Licensee shall also establish and maintain a Designated Contact Person(s) for emergency maintenance and relocation requests who shall be reasonably available 24 hours per day, 7 days a week. Licensee shall provide Cooperative with written contact information for each Designated Contact Person and ensure such written contact information remains current by providing Cooperative appropriate written notice of any change. Each Designated Contact Person shall be capable of providing (or acquiring) substantive, timely responses to Cooperative's inquiries or issues.
- B. Unless otherwise specifically provided herein, all notices, requests, consents, demands, designations, approvals or statements required to be made under this Schedule shall be in writing and shall be delivered via personal delivery, generally recognized overnight delivery service, certified U.S. mail return receipt requested, facsimile, electronic mail, or designated electronic platform. Notices to Licensee shall be sent to its Designated Contact Person(s) for notices.
- C. Licensee agrees to join, utilize or acquire any notification or similar system or platform identified and utilized by Cooperative to facilitate communication and the delivery of required notices and efforts related to this Schedule, including but not limited to, any notices relating to new Attachments, Transfers, relocation, abandonment or maintenance work. Notices sent through Cooperative's system or platform shall be satisfactory notice under this Schedule.

## ARTICLE XVI - REMEDIES

A. Licensee may at any time terminate any right to attach an Attachment to any Pole by removing its Attachment from such pole and notifying Cooperative of such removal. Such notice shall fully identify, by pole number and location, the Pole(s) from which such Attachments are being removed; absent such notice, Licensee shall continue to be responsible for rental payments. The Permit covering such Pole shall terminate upon receipt of such notice by Cooperative. No refund of any pole rental rate or other charge will be due on account of such removal. Cooperative may, in addition to seeking any other remedy available to it, suspend

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Licensee's rights under this Schedule (including access to Cooperative's poles) or terminate the Contract or any Permit issued under this Schedule if Licensee fails to comply with any of the provisions of this Schedule and fails within 30 days (or such longer, mutually-agreeable period if a 30-day cure period is not reasonably possible) after written notice from Cooperative to correct such noncompliance. In the event a governmental entity at any time requires Cooperative to remove one or more of its Poles, any Permit issued to Licensee for such Pole(s) shall automatically terminate, in which event Cooperative shall refund to Licensee any unearned rental payments made pursuant to this Schedule. Except as otherwise provided in this Schedule, the Licensee shall have 60 days within which to remove its Attachments from Cooperative's Pole(s) upon termination of a Permit issued under this Schedule. If the Licensee fails to remove its Attachments from Cooperative's Pole(s), Cooperative shall have the right (but not the obligation) to remove the Licensee's Attachments, without notice or liability of any kind to the Licensee, in which event the Licensee shall reimburse Cooperative upon demand for the cost Cooperative incurred in making such removal. Attachments of Licensee which remain after the 60-day period following termination may also be assessed pole rental rates at the rates applicable to Unauthorized Attachments, until such time as such Attachments are removed and notice given thereof. The Licensee shall indemnify and hold Cooperative harmless from and against all loss, liability, or expense resulting such removal, including but not limited to claims of third parties.

#### ARTICLE XVII - REPRESENTATIONS AND WARRANTIES

- A. In order to obtain service under this Schedule, Licensee shall: (i) be a legal entity duly organized, validly existing and in good standing under the laws of the jurisdiction in which it was formed; (ii) enjoy full authority to enter into and perform its obligations pursuant to this Schedule, recognizing it is a party bound by this Schedule, which is fully enforceable in accordance with its terms; and (iii) confirm its execution and delivery of its obligations under this Schedule will not conflict with or violate or constitute a breach or default under its formation documents and will not violate any law, rule or regulation applicable to it.
- B. Licensee shall comply with all federal, state, and local rules and ordinances. Licensee shall comply with all technical requirements and specifications applicable to Licensee's affixation of Attachments to Cooperative's Poles as authorized herein. Licensee shall comply with the Cooperative's practices and rules including

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requirements for installing, transferring, relocating, removing or maintaining Attachments. Licensee shall take all steps necessary to protect persons and property against injury or damage that may result from the presence, installation, use, maintenance or operation of Licensee's Attachments, and Licensee shall take all steps necessary to avoid any interference with Cooperative's safe and efficient operation of its electric distribution system, including but not limited to its poles, and the rights of Outside Parties.

C. THERE ARE NO WARRANTIES UNDER THIS SCHEDULE EXCEPT TO THE EXTENT EXPRESSLY AND UNAMBIGUOUSLY SET FORTH HEREIN. THE PARTIES SPECIFICALLY DISCLAIM AND EXCLUDE ALL IMPLIED WARRANTIES, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. COOPERATIVE SPECIFICALLY DISCLAIMS ANY WARRANTY OR REPRESENTATION REGARDING THE CONDITION AND SAFETY OF COOPERATIVE'S POLES AND RELATED PROPERTY AND FACILITIES.

#### ARTICLE XVIII – INDEMNIFICATIONS AND LIMITATIONS ON LIABILITY

A. Licensee agrees to indemnify, defend and hold harmless Cooperative, its affiliates, directors, officers, member-owners, representatives and employees (collectively "Indemnified Persons") from and against any and all claims, liabilities, losses, damages, costs, discovery requests, demands, judgments, actions, causes of action, disbursements and expenses in connection therewith (including, without limitation, the reimbursement of all such costs, fees, expenses and disbursements, including reasonable attorneys' fees, as and when incurred, of investigating, preparing for, responding to or defending against any action, suit, proceeding, investigation, subpoena or other inquiry (whether or not Cooperative is a party to the proceedings or litigation at issue) in connection with actual or threatened actions) ("Losses") relating to or arising out of Licensee's activities under this Schedule, its presence on or near Cooperative's property, or any action or inaction by Licensee, its employees, agents, contractors, subcontractors, or representatives related to the construction, installation, operation, maintenance, presence, replacement, upgrade, use, replacement, abandonment or removal of any attachment. Licensee's liability for Losses shall include, but not be limited to, claims alleging damage to or loss of property; injury to or death of persons (including payments made under any workers' compensation law or under any plan for employees' disability and death benefits); power or communications

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- outage, interruption or degradation; environmental damage; and violations of law, regulations, orders, or other applicable rules or requirements; provided, however that Licensee will not be liable under this indemnity to the extent any of the foregoing Losses are determined, in a final judgment by a court of competent jurisdiction, not subject to further appeal, to have resulted from the sole gross negligence or willful misconduct of any Indemnified Person.
- B. The obligations of this Article shall survive the conclusion of the parties' relationship under this Schedule, shall be enforced to the fullest extent permitted by applicable law and the obligations of this Article shall be construed liberally in favor of indemnification of Cooperative.
- C. The indemnification obligations of Licensee under this Article and under other provisions of this Schedule are cumulative and not exclusive. Cooperative's request for indemnification under one or more Articles shall not preclude or in any way waive or limit its ability to seek indemnification under other provisions of this Schedule.
- D. Cooperative shall not be liable to Licensee for any property damage, injury or death to persons (including payments made under any Worker's Compensation Law or under any plan for employee disability and death benefits), interruption to service of Licensee, or for interference (however caused) with the operation of the cables, wires, appliances and facilities of Licensee, arising in any manner out of the use of Cooperative's poles and other facilities hereunder, including any effects undesirable to Licensee which the presence, breakdown, operation, maintenance, alterations of, or additions to, the lines and other facilities of Cooperative or Outside Parties may have upon the Attachments or the service or equipment of Licensee, except to the extent attributable to the gross negligence or willful misconduct on the part of Cooperative or its agents.
- E. Licensee expressly assumes responsibility for determining the condition of all poles and equipment to be accessed or otherwise worked on or near by its employees, agents, contractors, subcontractors or invitees, and to the fullest extent permitted by law, assumes all risks (except for risks arising from Cooperative's gross negligence or misconduct) related to the construction, operation and maintenance of Licensee's Attachments on or about Cooperative's poles.
- F. NOTWITHSTANDING ANYTHING TO THE CONTRARY SET FORTH ELSEWHERE IN THIS SCHEDULE, IN NO EVENT WILL COOPERATIVE OR ANY OF ITS REPRESENTATIVES OR RELATED PARTIES BE LIABLE TO LICENSEE OR ANY OF ITS REPRESENTATIVES OR RELATED PARTIES FOR ANY INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL OR PUNITIVE

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DAMAGES, INCLUDING WITHOUT LIMITATION, LOSS OF REVENUE, LOSS OF SERVICES, LOSS OF CUSTOMERS OR CLIENTS, LOSS OF GOODWILL OR LOSS OF PROFITS RELATING TO OR ARISING IN ANY MANNER FROM OR IN CONNECTION WITH THIS SCHEDULE OR THE PERFORMANCE OR NONPERFORMANCE OF OBLIGATIONS HEREUNDER, REGARDLESS OF WHETHER SUCH DAMAGES WERE FORESEEABLE OR EXPECTED AND REGARDLESS OF THE THEORY UNDER WHICH THE DAMAGES ARE CLAIMED (WHETHER EQUITABLE, LEGAL, IN CONTRACT, TORT, OR OTHERWISE).

#### ARTICLE XIX – CONSTRUCTION

The headings in this Schedule are for purposes of reference only and shall not be construed to limit or enlarge the substantive terms hereof.

#### ARTICLE XX – ASSIGNMENT OF RIGHTS

Licensee shall not assign or otherwise dispose of any of its rights or interests hereunder, or the Attachments or rights-of-way covered by this Schedule, to any firm, corporation or individual, without the written consent of the Cooperative, which consent shall not be unreasonably withheld.

#### ARTICLE XXI – INSURANCE

- A. Policies Required. At all times, Licensee shall keep in force and effect all insurance policies as described below. Licensee shall ensure Cooperative is informed, no less than thirty (30) days in advance, of the cancellation or termination of any policy hereunder. Licensee shall name Cooperative as an additional insured on all such policies, except workers compensation.
- 1. Workers Compensation and Employers' Liability Insurance. Statutory workers' compensation benefits and employers' liability insurance with a limit of liability no less than that required by Kentucky law at the time of the application of this provision for each accident. This policy shall be endorsed to include a waiver of subrogation in favor of Cooperative. Licensee shall require subcontractors and others not protected under its insurance to obtain and maintain such insurance.
- 2. Commercial General Liability Insurance. Policy will be written to provide coverage for, but not limited to, the following: premises and operations, products and completed operations, personal injury, blanket contractual coverage, broad form property damage, independent contractor's coverage with limits of liability not less than \$5,000,000 general aggregate,

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\$2,000,000 products/completed operations aggregate, \$2,000,000 personal injury, \$2,000,000 each occurrence.

- 3. Automobile Liability Insurance. Business automobile policy covering all owned, hired and non-owned private passenger autos and commercial vehicles. Limits of liability not less than \$1,000,000 each occurrence, \$1,000,000 aggregate.
- 4. Umbrella Liability Insurance. Coverage is to be in excess of the sum of the employers' liability, commercial general liability, and automobile liability insurance required above. Limits of liability not less than \$5,000,000 each occurrence, \$5,000,000 aggregate.
- 5. Property Insurance. Licensee will be responsible for maintaining property insurance on its own facilities, buildings, and other improvements, including all equipment, fixtures, and structures, fencing, or support systems that may be placed on, within, or around facilities to protect fully against hazards of fire, vandalism and malicious mischief, and such other perils as are covered by policies of insurance commonly referred to and known as extended coverage insurance or self-insure for such exposures.
- 6. Performance Bond. Prior to making any Attachments under this Schedule, Licensee shall provide to Cooperative a performance bond in an amount corresponding with the requirements of Appendix D. The bond shall be executed with a proper surety through a company licensed and qualified to operate in the State of Kentucky and listed with the U.S. Department of the Treasury as published in the Federal Register. In addition, the bond shall not be for an amount greater than the surety's approved limit as referenced in the current Federal Register and shall be accompanied by a certified power-of-attorney document, all still subject to the final approval of Cooperative. The purpose of the bond is to ensure Licensee's performance of all of its obligations under this Schedule and for the payment by the Licensee of any damages, claims, liens, taxes, liquidated damages, penalties, or fees due to Cooperative which arise by reason of the construction, installation, operation, maintenance, transfer, relocation, or removal of Licensee's Attachments or Communications Facilities on or about Cooperative's Poles. This shall include claims for damages to Cooperative Facilities caused by Licensee, or its contractors and agents. Cooperative shall have the right to draw funds from the bond to recover damages to Cooperative Facilities caused by Licensee, its contractors, or agents. Provision shall be made to permit Cooperative to draw against the bond. Licensee shall not use such bond for other purposes and shall not assign, pledge or otherwise use the bond as security for any other purpose.
- B. Qualification; Priority; Contractors' Coverage. The insurer must be authorized to do business under the laws of the state of Kentucky and have an "A" or better rating in Best's Guide. Such insurance will be primary. All contractors and all of their subcontractors who perform work on behalf of Licensee shall carry in full force and effect, workers' compensation and employers'

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liability, comprehensive general liability, and automobile liability insurance coverages of the type that Licensee is required to obtain under this Article with the same limits.

- Certificate of Insurance; Other Requirements. Prior to the execution of a Contract under this Schedule and prior to each insurance policy expiration date during the term of this Schedule, the Licensee will furnish Cooperative with a certificate of insurance ("Certificate") and, upon request, certified copies of the required insurance policies. The Certificate shall reference this Schedule and workers' compensation and property insurance waivers of subrogation required by this Schedule. Cooperative shall be given thirty (30) calendar days advance notice of cancellation or nonrenewal of insurance during the term of this Schedule. Cooperative, its board members, officers, officials, employees and representatives (collectively, "Additional Insureds") shall be named as Additional Insureds under all of the policies, except workers' compensation, which shall be so stated on the Certificate. All policies, other than workers' compensation, shall be written on an occurrence and not on a claims-made basis. All policies may be written with deductibles, not to exceed \$100,000, or such greater amount as expressly allowed in writing by Cooperative. Licensee shall defend, indemnify and hold harmless Cooperative and Additional Insureds from and against payment of any deductible and payment of any premium on any policy required under this Article. Licensee shall obtain Certificates from its agents, contractors, and their subcontractors and provide a copy of such Certificates to Cooperative upon request.
- Limits. The limits of liability set out in this Article may be increased or decreased by mutual D. consent of the parties, which consent will not be unreasonably withheld by either party, in the event of any factors or occurrences, including substantial increases in the level of jury verdicts or judgments or the passage of state, federal, or other governmental compensation plans, or laws that would materially increase or decrease Cooperative's or Licensee's exposure to risk.
- Prohibited Exclusions. No policies of insurance required to be obtained by Licensee or its contractors or subcontractors shall contain provisions that: (1) exclude coverage of liability assumed by this Schedule with Cooperative except as to infringement of patents or copyrights or for libel and slander in program material, (2) exclude coverage of liability arising from excavating, collapse, or underground work, (3) exclude coverage for injuries to Cooperative's employees or agents, or (4) exclude coverage of liability for injuries or damages caused by Licensee's contractors or the contractors' employees, or agents. This list of prohibited provisions shall not be interpreted as exclusive.
- Deductible/Self-insurance Retention Amounts. Licensee may meet all or a portion of the insurance requirements of this Article by self-insurance. To the extent the Licensee self-insures, the Licensee is not required to name additional insureds as required by this Article. The Licensee must provide to the Cooperative such evidence as required by the Cooperative demonstrating, to

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the Cooperative's satisfaction, the Licensee's financial ability to meet the requirements of this Article requiring insurance coverage by self-insurance. In the event the Licensee fails to meet the Licensee's insurance requirements to Cooperative's satisfaction, Licensee shall provide the insurance coverage and the additional insured endorsements in accordance with this Article.

G. Additional Insurance. Cooperative shall have the right at any time to require public liability insurance and property damage liability insurance in greater amounts than those required in this Article. In any such event, the additional premium or premiums payable solely as the result of such additional insurance coverage shall be payable by Cooperative within thirty (30) days of the Licensee providing proof of such additional premium to Cooperative and requesting payment therefor.

#### ARTICLE XXII – FORCE MAJEURE

Except as may be expressly provided otherwise, neither Cooperative nor Licensee shall be liable to the other for any failure of performance hereunder due to causes beyond its reasonable and actual control, including but not limited to: (a) acts of God, fire, explosion, vandalism, storm, or other similar occurrences; (b) national or state emergencies, insurrections, epidemics, pandemics, riots, acts of terrorism, or wars; or (c) strikes, lockouts, work stoppage, or other labor difficulties. To the extent practicable, the parties shall be prompt in restoring normal conditions, establishing new schedules and resuming operations as soon as any force majeure event causing a failure or delay has ceased. Each party shall promptly notify the other party of any delay in performance under this section and its impact on performance required under this Schedule.

#### ARTICLE XXIII - SEVERABILITY

The provisions (or parts thereof) of this Schedule shall be severable. In the event that any provision (or part thereof) of this Schedule is determined to be illegal, invalid, or otherwise unenforceable, then such illegality, invalidity or unenforceability shall not affect or impair the remainder of this Schedule.

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ISSUED BY Jed Hangton

President & Chief Executive Officer

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## APPENDIX A – APPLICATION / REQUEST TO ATTACH

Licensee Job #				o be completed		•
Cooperative Wo	rk Order #		(tc	o be completed	d by Coo	operative) N
SECTION 1 - REQ	UEST FOR /	APPROVAL TO	PLACE ATTACHMENTS	ON A POLE (to	be com	
Company			Poles with	Added		
Project			Attachments	Removed		
Request Date			(specify quantity)	Overlashed		
Name			(specify quantity)	Modified		
Title			Estimated	Start		
Phone			Construction Dates	Completion		
Email			Fees Submitted:	Application		
Signature:				Other		
One Touch Make	a-Ready? (\	Yes or No)		If yes, please att	tach secti	tion 3 (OTMR addendum)
Make Ready Ant				T		
Checklist of Atta	ached Docu	ıments (Contai	Address and Coordinat	:es (Lat, Long)):		_
= :			ntrctors (if applicable)			
Detailed const	ruction plan	ns, drawings, and	d maps consistent with A	appendix B		
Spreadsheet, c	ontaining th	ne following:				
Poles that	we wish to u	us e (number, Lat,	, Long)	Relocations or r	replacen	ments of poles
Point of att	tachment (pr	roposed height)	on each pole	Rearrangements necessary	s of fixtu	ures and equipment
		tachments to be	·	Additional poles	s require	ed
		nchor type and d				
construction. The Lic the Licensee's propo	censee will ob osed service ar	btain all authorizat and all easements,	facilities. Any changes will tions, permits, and approvals licenses, rights-of-way and	ls from all Municipa I permits necessary	al, State, o	and Federal authorities for
SECTION 2 - APP	ROVAL/DE	NIAL OF REQU	EST (to be completed l	by Cooperative	<u>.</u> )	
Response Date			Utility Make Ready C	T	equired?	.?
Name			Total Estimated Cost	t to Licensee		
Title			(Detailed invoice to	be provided)		
Phone			Permit #			
Email						
Request	Approve		If denied, reason			
Response	Deny		for denial:			
Signature:						
Owner hereby grar Tariff.	nts License to	Licensee to mak	e Attachments as describe	ed above, subject i	to the te	erms and conditions of the
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DATE EFFECTIV	√E	Decemb	er 28,2022			PUBLIC SERVICE COMMISSION  Linda C. Bridwell
		_				Executive Director
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ISSUED BY			Executive Officer			Thide G. Andwell
				VIIVIISSION		EFFECTIVE
IN CASE NO2	.022-0010	<u>J6</u> DATED	12/28/2022			12/28/2022 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

.ic <b>e</b> nsee Job #		d 2 of the Request		(to be completed by Licensee)	
Cooperative Work Order#		(to be completed by Cooperative)			
SECTION 3 - OTMR Contract	or Informatio	n			
CONTROL OF THE CONTROL	.51 11110111111111101	.,			
OTMR Si	OTMR Survey Contractor		OTMR Make Ready Contractor		
Company			Same as s	urvey contractor	
Survey Date	te		Company		
Point of Contact Name	of Contact Name		Point of Contact Name		
Title			Title		
Phone			Phone		
Email			Email		
vote. It is still the responsib			sting attache	rs of One-Touch Make-Ready.	
Attacher		Point of Contact	<u> </u>	Phone or Email	
		_			
	_				
OTMR Transfer Work Infor	mation	<del></del>	A d d i b i a	I Commonwhere	
Field Supervisor			Additiona	al Comments:	
litle					
mail					
Email Estimated Crew Size	(6.1)	l l - 4l d	<u> </u>	Touch Marks Condemnation	_
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DATE OF ISSUE January 20, 2023

DATE EFFECTIVE December 28,2022

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

KENTUCKY

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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12/28/2022

#### APPENDIX B – SPECIFICATIONS FOR ATTACHMENTS

Licensee, when making Attachments to Cooperative Poles, will adhere to the following engineering and construction practices.

- A. All Attachments shall be made in accordance with ARTICLE III.
- B. Clearances
  - 1. Attachment and Cable Clearances: Licensee's Attachments on Cooperative Poles, including metal attachment clamps and bolts, metal cross-arm supports, bolts and other equipment, must be attached so as to maintain the minimum separation specified in the most updated version National Electrical Safety Code ("NESC").
  - 2. Service Drop Clearance: From the pole to the home/building the parallel minimum separation between Cooperative's service drops and Licensee's service drops shall conform to the NESC.
- 3. Other Drop Clearances: All other drop clearances at the mid-span must conform to the NESC.
  - a. Sag and Mid-Span Clearances: Licensee will be particularly careful to leave proper sag in its lines and cables and shall observe the established sag of power line conductors and other cables so that minimum clearances are: (a) achieved at poles located on both ends of the span; and (b) retained throughout the span. At mid-span, the minimum separation must be maintained between all telecommunication cables that meet NESC rules (includes common phone, CATV, and fiber optic cables lashed to an effectively grounded messenger strand or self-supporting cables).
  - 4. Vertical Risers: All risers, including those providing 120/240 volt powers for Licensee's equipment enclosure, shall be placed on the quarter faces of the pole and must be installed in conduit with weatherhead (if possible). A two- (2) inch clearance in any direction from cable, bolts, clamps, metal supports, and other equipment shall be maintained.
  - 5. Climbing Space: A clear climbing space must be maintained at all times on the face of the pole. All Attachments must be placed so as to allow and maintain a clear and proper climbing space on the face of Cooperative pole. Licensee's cable/wire Attachments shall be placed on the same side of the pole as those of other Attaching Entities. In general, all other Attachments and risers should be placed on pole quarter faces.
  - 6. Pedestals and Enclosures: Every effort should be made to install pedestals, vaults and/or enclosures at a minimum of four (4) feet from poles or other Cooperative facilities, or the distance specified by Cooperative, whichever is greater.

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PUBLIC SERVICE COMMISSION

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Executive Director

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## C. Anchors and Guys

- 1. Licensee shall be responsible for procuring and installing all anchors and guy wires to support the additional stress placed on Cooperative's poles by Licensee's Attachments. Anchors must be guyed adequately.
- 2. Anchors and guy wires must be installed on each Cooperative pole where an angle or a dead-end occurs. Licensee shall make guy attachments to poles at or below its cable attachment. Per RUS requirements, no proposed anchor can be within five (5) feet of an existing anchor.
- 3. Licensee may not attach guy wires to the anchors of Cooperative or third-party user without the anchor Cooperative's specific prior written consent.
- 4. No Attachment may be installed on a Cooperative pole until all required guys and anchors are installed. No Attachment may be modified, added to, or relocated in such a way as will materially increase the stress or loading on Cooperative poles until all required guys and anchors are installed.
- 5. Licensee's down guys, if needed, shall be bonded, to the vertical ground wires of Cooperative's pole, in accordance with applicable NESC rules. If there is no vertical ground present at the pole, Licensee shall notify Cooperative and a ground will be added to pole at Cooperative's expense for Licensee to bond to.
- D. Certification of Licensee's Design
  - 1. Licensee's Attachment Permit application must be signed and sealed by a professional engineer, registered in the State of Kentucky, certifying that Licensee's aerial cable design fully complies with the NESC and Cooperative's Construction Standards and any other applicable federal, state or local codes and/or requirements, or Licensee will pay Cooperative for actual costs for necessary engineering and post-construction inspection and to ensure Licensee's design fully complies with the NESC and Electric Utility's Construction Standards and any other applicable federal, state or local codes and/or requirements.
  - 2. This certification shall include the confirmation that the design is in accordance with pole strength requirements of the NESC, taking into account the effects of Cooperative's facilities and other Attaching Entities' facilities that exist on the poles without regard to the condition of the existing facilities.
- E. Miscellaneous Requirements
  - 1. Attachments: All Attachments will be made on the street side of the pole unless otherwise approved by Cooperative.

DATE OF ISSUE	January 20, 2023
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BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

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PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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- 2. Cable Bonding: Licensee's conductive messenger cables shall be bonded at every pole with a vertical ground. If no ground exists on a pole to be bonded, Licensee shall notify Cooperative and a ground will be added to pole at Cooperative's expense for Licensee to bond to.
- 3. Customer Premises: Licensee's service drop into customer premises shall be protected as required by the most current edition of the NEC.
- 4. Communication Cables: All communications cables/wires not owned by Cooperative shall be attached within the communications space that is located below the Communication Worker Safety Zone.
- 5. Riser Installations: All Licensee's riser installations shall be in Cooperative-approved conduit materials. Ground wires may be attached directly to pole.
- 6. Tagging: On every pole to which the Licensee is attached, Licensee's facilities shall be identified with a band-type communications cable tag or other identification acceptable to Cooperative within twelve (12) inches of the pole. The communications tag shall be consistent with communication industry standards and shall include at least the following: Licensee name and emergency contact number. Licensee shall be responsible for periodically inspecting its Attachments to ensure that they are tagged with permanent identification markers. Should Cooperative encounter any Attachments without required permanent identification markers, Cooperative shall notify Licensee of such Attachments and Licensee shall install permanent identification markers within thirty (30) days. In the event Attachments are not tagged in accordance herewith, Cooperative reserves the right to charge all Licensee for all costs and expenses incurred by Cooperative to identify the untagged Attachments.
- 7. Mid-Span Taps: All mid-span communication taps, other than service drops, are subject to the same installation and maintenance requirements as an Attachment under this Tariff. Additionally, any newly proposed mid-span taps must receive prior approval under Article IV of this Tariff.

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President & Chief Executive Officer

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Linda C. Bridwell Executive Director

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## **APPENDIX C – BILL OF SALE (template)**

#### **BILL OF SALE**

Agreeme	ent made this	day of	, 20	, by and between,	, a
company/corpor	ration with a pr	rincipal office in,		, hereinafter called	Buyer,
and	, a con	npany/corporation	i, with a principal	office in	
authorized to do	and doing bus	siness in,	, herei	nafter called Seller	r.
For and	in considerati	on of the sum of	\$	to it in hand pa	aid and other
valuable consid	erations, payal	ble to Seller in in	nmediately availa	ble funds, the rec	eipt of all of
which is hereby	acknowledged	l, Seller by these p	resents does here	by bargain, sell, de	mise, release
and forever quit	claim to Buyer	, its successors an	d assigns, all of th	ne rights, title, inter	est and claim
the Seller now h	as or may have	had in the followi	ing "Pole(s)" locar	ted in,	County,
	, (State):				
Quantity	Description		Location (address	s, lat/long, etc.)	
				-	
			-		

Additional locations on attached

This sale is subject to the following terms and conditions:

- 1. Buyer is purchasing the equipment described above in reliance upon its personal inspection and in an "as is" and "where is" condition, with all faults.
- 2. Seller makes no warranties, express or implied, of any kind or nature except that (a) Buyer will acquire by the terms of this bill of sale good title to the equipment (b) Seller has the right to sell the equipment. Without limiting the generality of the foregoing, SELLER MAKES NO WARRANTIES WITH RESPECT TO THE QUALITY, CONTENT, CONDITION, MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE OF THE TELECOMMUNICATIONS FACILITIES.
- 3. BUYER UNDERSTANDS THAT THE SELLER'S FACILITIES MAY CONTAIN PRESERVATIVES OR OTHER HAZARDOUS MATERIALS. BUYER REPRESENTS AND WARRANTS THAT IT WILL HANDLE AND TREAT SUCH FACILITIES, INCLUDING BUT NOT LIMITED TO, THE FACILITIES CONTAINING LEAD, IN COMPLIANCE WITH ALL

DATE OF ISSUE January 20, 2023

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President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

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Linda C. Bridwell Executive Director

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ENVIRONMENTAL LAWS, INCLUDING, BUT NOT LIMITED TO, PROCURING ALL REQUIRED PERMITS AND CERTIFICATES.

- 4. As used herein, "Environmental Laws" shall mean all Federal, State or local laws, regulations or ordinances having to do with the protection of health, welfare, the environment or workers, including, without limitation, the Clean Air Act, the Clean Water Act, the Resource Conservation and Recovery Act, the Comprehensive Environmental Response, Compensation and Liability Act, the Toxic Substances Control Act, the Emergency Planning and Community Right-To-Know Act, the Hazardous Materials Transportation Act, the Occupational Safety and Health Act, and any similar state or local laws, regulations or ordinances.
- 5. On the effective date hereof, Buyer releases Seller of all liability for, and Buyer assumes all liability for, and will defend, indemnify and hold harmless Seller from and against all losses, damages, expenses (including attorneys' fees and costs), claims, suits and liabilities, whether based in contract or tort (including strict liability), the extent arising out of, resulting from or in connection with (a) Buyer's negligent or intentional acts or omissions, or those of persons furnished by it, (b) the failure of Buyer or its agents to fully comply with the terms and conditions of this Agreement, including those concerning compliance with Environmental Laws or (c) assertions under Worker's Compensation or similar laws made by persons furnished by Buyer. Seller shall promptly notify Buyer of any written claim, loss or demand for which Buyer is responsible under this Clause.
- 6. If, for any reason, Buyer removes, modifies or disposes of the Telecommunication Facilities, then it will do so safely and in accordance with all Environmental Laws and standards, and will do no damage to other property or Telecommunication Facilities owned by Seller or third parties.

BUYER EXPRESSLY ASSUMES ALL LIABILITIES THAT MAY ARISE FROM THE HANDLING, PROCESSING, REMOVAL OR OTHER USE OF THE TELECOMMUNICATION FACILITIES, INCLUDING THOSE ARISING UNDER THE ENVIRONMENTAL LAWS.

7. This Agreement does not transfer any rights, licenses or other interests in any easement, right of way, license or other property right or interest associated with the Telecommunications Facilities and Seller expressly retains all such rights, licenses and interests.

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BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

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PUBLIC SERVICE COMMISSION

Linda C. Bridwell
Executive Director

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PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

## APPENDIX D – PERFORMANCE BONDS

A performance bond in the amount of \$10,000 or \$50 per Attachment, whichever is greater, is required for all intended attachers operating or seeking to operate facilities which deliver service to the public.

DATE OF ISSUE January 20, 2023

DATE EFFECTIVE \_\_\_\_\_ December 28,2022

ISSUED BY Jack Margh

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

**KENTUCKY** 

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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#### **APPENDIX E – FEES AND CHARGES**

Licensee shall pay to Cooperative the fees and charges and shall comply with the terms and conditions specified in the Schedule. Unless otherwise expressly provided, Licensee shall pay any invoice it receives from Cooperative pursuant to this Schedule within 30 calendar days after Licensee is presented with the invoice. Any balance that remains unpaid after its due date shall bear interest at the rate of one and a half percent (1.5%) per month until paid, or if one and a half percent (1.5%) exceeds the maximum rate allowed by law, then at the maximum rate allowed by law.

The estimated cost of a survey conducted by Cooperative under this Schedule, on a perpole basis, is \$28.78. Actual survey costs may differ from this estimate and will be the responsibility of the Licensee, consistent with the terms of this Schedule.

Cooperative will invoice Licensee in advance with respect to amounts owed annually for each of Licensee's Attachments, at the following rates for each full or partial year:

Two-party Pole Attachment	\$ 4.26
Third-party Pole Attachment	\$ 3.53
Two-party Anchor Attachment	\$ 4.05
Third-party Anchor Attachment	\$ 2.67
Two-party Ground Attachment	\$ 0.19
Third-party Ground Attachment	\$ 0.12

DATE OF ISSUE January 20, 2023

DATE EFFECTIVE December 28.2022

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BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2022-00106 DATED 12/28/2022

KENTUCKY

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

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#### RATE EM - EARNINGS MECHANISM - MEMBER TARIFF

#### **APPLICABILITY**

In the service territory of Cumberland Valley Electric ("CVE").

#### **AVAILABILITY**

Available to retail members pursuant to Paragraph 6 of the Joint Stipulation, Settlement Agreement and Recommendation approved in East Kentucky Power Cooperative, Inc.'s ("EKPC") base rate case, Case No. 2021-00103 and EKPC's EM Tariff filing, Case No. 2021-00429.

#### **PURPOSE**

EKPC has committed to return any excess margins to its Owner-Member Cooperatives for contemporaneous pass-through to End-Use Retail Members ("retail members") in the form of a bill credit in the event that EKPC achieves per-book margins in excess of a target TIER in any calendar year. Any excess margins to be returned will be allocated based upon the percentage of each EKPC rate class's total revenue for the most recent calendar year. EKPC will make an annual filing with the Commission setting forth its calculations of margins and any required bill credit for the most recent calendar year on or before April 30<sup>th</sup> of the following year.

#### **METHODOLOGY**

Allocation of Excess Margins from EKPC. EKPC will determine the allocation of the excess margin for the most recent calendar year and will prepare and provide to CVE a schedule showing the allocation of the excess margin for the most recent calendar year by EKPC rate class. CVE will then calculate the bill credit applicable to its retail members and will file that calculation with the Commission in the same manner that EKPC files its calculation with the Commission each year.

<u>Calculation of Bill Credit.</u> CVE will calculate the bill credit applicable to its retail members in the following manner:

- a. CVE will determine which of its retail rate schedules corresponds with the EKPC wholesale rate classes. Using the same calendar year as EKPC, CVE will determine the total revenues for the set of its rate schedules that correspond with each EKPC rate class.
- b. CVE will determine the percentage of the total revenues for each of its rate schedules that correspond with the applicable EKPC rate class.
- c. CVE will allocate the excess margin by EKPC rate class to its corresponding rate schedules by multiplying the allocated excess margin by EKPC rate class by the percentages determined in part b.

DATE OF ISSUE

October 2, 2023

DATE EFFECTIVE

September 12, 2023

ISSUED BY

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. <u>2023-00135</u> DATED <u>9-12-2023</u>

**KENTUCKY**PUBLIC SERVICE COMMISSION

Linda C. Bridwell

Executive Director

**EFFECTIVE** 

9/12/2023

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- d. CVE will calculate a "Bill Credit Percentage" for each of its retail rate schedules. The Bill Credit Percentage will be calculated by dividing the excess margin allocated to the retail rate schedule by the total revenues for that retail rate schedule used in part a. If there is only one retail member served by a CVE retail rate schedule, the excess margin allocated to the retail rate schedule will be the amount of the bill credit for that retail member.
- e. Utilizing its customer account information, CVE will apply the Bill Credit Percentage to residential retail members by customer count. CVE will apply the Bill Credit Percentage to retail members on all other rate schedules by revenue provided by each retail member in the calendar year used by EKPC when determining the excess margins to calculate the bill credit for each retail member. CVE will return the excess margins only to current retail members at the time the bill credit is given.
- f. CVE may elect to return the bill credit as a one-time credit on the retail member's current bill or spread the bill credit over several billings. However, CVE will amortize the bill credit over the same time period EKPC uses to return the excess margins to CVE.

DATE OF ISSUE October 2, 2023

DATE EFFECTIVE September 12, 2023

ISSUED BY Jed if Implum

President & Chief Executive Officer

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. 2023-00135 DATED 9-12-2023

KENTUCKY

PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director

**EFFECTIVE** 

9/12/2023

# AGREEMENT FOR PURCHASE OF POWER

GREEMENT made	19_, between_
	(hereinafter called the
"Seller"), and	
(hereinafter called the "Consumer"), a corpo	
dual(Strike inapplicable Designations),	
WITNESSETH:	
The Seller agrees to sell and to del	iver to the Consumer, and the
Consumer agrees to purchase and receive from	the Seller all of the
electric power and energy which the Consumer	may need at
up	toKV. upon
the following terms:	
1. Service Characteristics	
Service hereunder shall be alterna	ating current,
phase, sixty cycles,	volts.
2. Payment	
a. The Consumer sahll pay the Sel	ler for service hereunder
at the rates and upon the terms and condition	ns set forth in Schedule
Notwithstanding any provisions of the Schedu	le, however, the minimum charge
per month shall be \$	
b. Bills for service hereunder sha	all be paid at the office
of the Seller in	State of
monthly within fifteen days after the bill is	s mailed to the Consumer. If th

Checked by M. Goodrich Dec. 10, 1951 mg Consumer shall fail to pay any such bill within such fifteen-day period; the Seller may discontinue service hereunder by giving fifteen days notice in writing to the Consumer.

### 3. Continuity of Service

The Seller shall use reasonable diligence to provide a constant and uninterrupted supply of electric power and energy, but if such supply shall fail or be interrupted, or become defective through act of God, or the public enemy, or by accident, strikes, labor troubles, or by action of the elements, or inablility to secure right-of-way, or other permits needed, or for any other cause beyond the reasonable control of the Seller, the Seller shall not be liable therefor.

#### 4. Membership

The Consumer shall become a member of the better, shall pay
the membership fee and be bound by the provisions of the articles of in-
corporation and bylaws of the Seller and by such rules and reulations
as may from time to time be adopted by the Seller, and in addition thereto,
shall pay to apply on the cost of all labor and materials used
in the construction of the transmission line from
to the Consumer's place of business. The amount so paid
to the Seller shall be repaid to the Consumer in the following manner
only:% of the monthly bill shall be allowed the Consumer
during each month until the full amount of said cost has been repaid,
but no part of the credit for any month shall be applied on any charge
for electric energy so supplied during any other month.

## 5. Term

It is understood and agreed by both parties, that in event the consumer shall discontinue using the electric service and paying monthly service bills, then the remaining amount of the service charge so deposited and not yet returned to the Consumer by means of credits aforesaid, shall be forfeited to and retained by the Seller.

## 6. Succession

This agreement shall be binding upon and insure to the benefit of the successors, legal representatives and assigns of the respective parties thereto,

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed by their duly authorized representatives all as of the day and year first above written.

	Seller
	ByPresident
Attest:	
Secretary	
	Consumer
Attest:	Ву
Secretary  * If other than president, vice-president, attorney must accompany contract.	Title of Officer* partner or owner, a power of

Chacked by M. Goodrich Dec. 10, 1951 \*\*\*